

Macon County



MACON COUNTY BOARD OF COMMISSIONERS

July 11, 2023

6 P.M.

AGENDA

1. Call to order and welcome by Chairman Higdon
2. Announcements
3. Moment of Silence
4. Pledge of Allegiance
5. Public Hearing(s) – None
6. Public Comment Period
7. Additions to agenda
8. Adjustments to and approval of the agenda
9. Reports/Presentations
 - (A) Recognition of Officers by Sheriff Holbrooks
10. Old Business
 - (A) Consideration and Approval of Bids for a new Molar Roller – Health Director Kathy McGaha
 - (B) Discussion Regarding Nantahala Broadband Request for Proposals (RFP) – Jeff Lee of Little T Broadband Services
 - (C) Discussion Regarding Highlands Middle School Renovation Project – County Manager Derek Roland
 - (D) Discussion regarding Union Academy in relation to Franklin High School Project – Commissioner Shields
11. New Business
 - (A) Consideration and Approval of Additional ConCPT Grant Funding for Macon County Transit – Transit Director Darlene Asher
 - (B) Consideration and Approval of Additional 5339(b) Grant Funds for Macon County Transit – Transit Director Darlene Asher

(C) Consideration and Approval of Lease Renewal for Community Care Clinic of Franklin – County Manager Derek Roland

12. Consent Agenda – Attachment #12

All items below are considered routine and will be enacted by one motion. No separate discussion will be held except on request of a member of the Board of Commissioners.

(A) Minutes of the June 8, 2023 special meeting, the June 13 regular meeting, the June 19, 2023 continued meeting, and the June 26, 2023 special meeting

(B) Budget Amendments #1

(C) Approval of the Juvenile Crime Prevention Council County Plan for FY 2023-24

(D) Approval of the Scaly Mountain Recreation Agreement for FY 2023-24

(E) Grant Project Ordinance ESFRLP2315

(F) Tax releases for the month of April in the amount of \$654.72

(G) Monthly ad valorem tax collection report – no action necessary

13. Appointments

A. Jury Commission (1 seat)

14. Closed session as allowed under NCGS – if needed

15. Adjourn/Recess

MACON COUNTY BOARD OF COMMISSIONERS

AGENDA ITEM

CATEGORY – REPORTS/PRESENTATIONS

MEETING DATE: JULY 11, 2023

9A. Sheriff Holbrooks will be recognizing two officers who responded to a recent emergency event.

MACON COUNTY BOARD OF COMMISSIONERS

AGENDA ITEM

CATEGORY – OLD BUSINESS

MEETING DATE: JULY 11, 2023

10(A). Health Director Kathy McGaha will present the bids received for a new mobile dental unit (Molar Roller) for consideration and approval. Included in your packet is a summary letter from Macon County Public Health Finance Officer Melissa Setzer and the tabulation sheet. Due to the size of the additional documents, copies of the Request for Proposals and the proposals from each vendor are on the Board of County Commissioners website under the meeting handouts section.

10(B). Mr. Jeff Lee of Little T Broadband Services will be present to discuss the Nantahala Broadband Request for Proposals (RFP). Additional information will be sent to you prior to the meeting.

10(C). The School Board met on June 26, 2023 and discussed the bid for the Highlands Middle School Renovations project in the amount of \$1,184,195. It was noted that the bid amount for the project is representative of a \$549,895 shortfall, as the county has only received \$634,300 in Repair and Renovation funds. In light of the shortfall, the recommendation was to request the \$549,895 from the County Commissioners so the project can move forward.

Action items to be considered by Macon County Board of Commissioners:

- Approve a budget amendment appropriating \$549,895 general fund balance as well as appropriating the \$634,300 repair and renovation funds for a total of \$1,184,195 (budget amendment attached)
- Award the bid in the amount of \$1,184,195 to Beverly-Grant, Inc. (bid tabulation attached)

Ms. Carpenter and Mr. Roland can answer any questions at the meeting.

10(D). Commissioner Shields would like to have discussion about Union Academy in relation to the Franklin High School Project and will share action from the recent school board meeting regarding the same.



Macon County
Public Health

June 28, 2023

In April of 2022, I met with maintenance staff in regards to the Molar Roller, our mobile child dental clinic. The current unit was purchased in 2003, with only cosmetic upgrades made in 2013. With this unit being 20 years old, parts are now obsolete and the manufacturer states there are no aftermarket parts. On August 9, 2022, Kathy McGaha, Health Director and I presented the Molar Roller Capital Improvement Plan to the Board of County Commissioners. After discussion, we were asked to look at options to have repairs made to the unit. At this same meeting, the Board of County Commissioners also voted to bid out the purchase of a new unit.

On May 1, 2023, the Request for Proposals for a new Dental Trailer was released to the public for bid. All questions regarding the RFP were due by Monday, May 22, 2023. Sealed proposals were due to the Macon County Finance office by 4:00 p.m. Wednesday, May 31, 2023.

After careful review, it is our recommendation based upon the information above that Macon County and Macon County Public Health award the bid for the new Molar Roller to Lifeline Mobile. After reviewing all bid packages, the bid from Lifeline Mobile meets all requirements represented in the bid package with a bid of \$700,419.00. Technology International, Inc. bid was the lowest bidder at \$674,900.00, but did not qualify due to the unit they proposed did not meet the requirements of the bid package and no qualifying documents were included with their package. Farber Specialty came in second with a bid of \$887,559.00 and Gerling and Associates with a bid of \$994,769.00

Melissa Setzer
Finance Officer/Administrative Services Section Admin.
Macon County Public Health

RFP for Dental Trailer for Macon County Public Health

Bids Opened May 31, 2023 @ 4:00 p.m.

	Qualifications and Experience	References and Previous Projects	Evaluation of Proposed Equipment	Proposed Schedule for Completion	Price	Bid Amount	Notes
LifeLine Mobile	✓	✓	✓	✓	✓	\$700,419	All aspects of the bid were included including all equipment, qualifications, experience, and previous projects.
Farber Specialty Vehicles	✓	✓	✓	✓	✓	\$887,599	Bid did not include a Nomad or Panoramic S-Ray machine, and no wheelchair lift, which was a requirement of the bid. This would leave the unit not ADA compliant.
Gerling and Associates	✓	✓	✓	✓	✓	\$994,769	Slide out is located on the wrong side of the unit, which would not meet our requirements for set up at local schools. Dental chairs were not the ones requested in the bid package.
Technology International, Inc.			✓	✓	✓	\$674,900	Unit proposed is 11' shorter than requested and there was no slide. There were only 2 operatories instead of 3 that were requested. There were no X-Ray equipment included in the bid and there was no wheelchair lift. This would leave the unit not ADA compliant. There was no Qualifications, Experience, References, Previous Projects or W-9 included in the bid package.

✓ represent if each vendor submitted the required documents for the bid package.

It is our recommendation based upon the information above that Macon County and Macon County Public Health award the bid for the new Molar Roller to Lifeline Mobile. After reviewing all bid packages the bid from Lifeline Mobile meets all requirements represented in the bid package and quoted lower than Farber Specialty Vehicles and Gerling and Associates. Technology International, Inc. did not qualify due to the unit they proposed was not what was required in the bid package and did not submit all qualifying documents.

Melissa Setzer
Finance Office/Administrative Services Section Administrator

MACON COUNTY NORTH CAROLINA

REQUEST FOR PROPOSALS

ISSUE DATE: May 3, 2023

TITLE: Dental Trailer

ISSUING DEPARTMENT: Macon County Public Health
Attn.: Kathy McGaha
1830 Lakeside Drive
Franklin, NC 28734

Sealed proposals will be received until 4:00 p.m. Wednesday, May 31, 2023 from vendors for 2023 Dental Semi-Trailer.

All inquiries for information concerning the Request for Proposals (RFP) shall be emailed to:

Kathy McGaha, Health Director: kmcgaha@macopnnc.org

or

Jimmy Villiard, Population Health Section Administrator: jvilliard@maconc.org

or

Melissa Setzer, Finance Officer & Administrative Services Section Administrator:
msetzer@maconnc.org

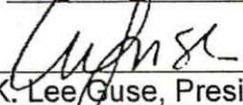
All questions regarding this RFP will be due by 12 noon Eastern time on Monday, May 22, 2023. All answers will be issued in one single addendum. Any questions after this date will not be addressed. Any vendors wishing to be included on distribution of any addendums must register at the e-mail addresses listed above.

Sealed proposals shall be mailed or hand delivered to the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 and the envelope shall bear the name of this Dental Trailer Request for Proposals. It is the sole responsibility of the Proposer to ensure that its proposal reaches the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 by the designated date and hour indicated above.

In compliance with the Request for Proposals and to all the terms and conditions imposed herein, the undersigned offers and agrees to furnish the services and install the goods described in accordance with the attached signed proposal.

Vendor Name: LifeLine Mobile.com
Address: 2050 McGaw Road, Columbus, OH 43207
Email: leeguse@lifelinemobile.com

Date: 05/30/2023
Phone: (800)678-LINE [5463], ext 103

By:  (Signed)
By: K. Lee Guse, President (Typed)



PROPOSAL FORM

In accordance with the attached instructions, terms, conditions, and Scope of Services we submit the following proposal to Macon County.

TOTAL PROPOSED COST

\$ 700,419.00

Seven hundred thousand, four hundred nineteen dollars

Total Proposed Cost in Words

All prices are to be F.O.B. Destination. Any freight/delivery charges are to be included.

LifeLine's pricing is based on a May 2023 vehicle quotation. Pricing is subject to change based on inflationary market conditions as measured by the U. S. Bureau of Labor Statistics ("BLS") calculation of any upward inflationary effect of the U. S. economy. The adjustment shall be calculated at the beginning of the actual manufacturing process according to the latest BLS series CUUR0000SA0 "All items in U.S. city average, all urban consumers, not seasonally adjusted, U.S. city average.". For clarity, the foregoing index at the first quotation for this vehicle for April, 2023, is 303.363.

I certify that the contents of this proposal are known to no one outside the firm, and to the best of my knowledge all requirements have been complied with.

Date: 05/31/2023

Authorized Signature:

Name

President

Title

LifeLine Mobile, Inc.

Firm Name

2050 McGaw Road

Address

Columbus, OH 43207

Telephone No.

COMPLETED BY:

K. Lee Guse, President

(REQUIRED)

NAME
K. Lee Guse
SIGNATURE

TITLE
05/31/2023
DATE

#	Commodities	#	Commodities	#	Commodities	#	Commodities
5	ABRASIVES	290	ENERGY COLLECTING EQUIPMENT	565	MATTRESS MFG MACHINERY	850	TEXTILE,FIBERS, LINENS
10	ACOUST TILE, INSULAT MAT	295	ELEVATORS BLDG TYPE	570	METALS,BARS,FLATES,RODS	855	THEATRICAL EQUIPMENT
15	COPYING MACHINE SUPPLIES	300	EMBOSSING/ENGRAVING	575	MICROFICHE,MICROFILM	860	TICKETS,COUPON BKS, ETC
20	AGRICULTURAL EQUIP&IMPLEM	305	ENGINEERING EQUIPMENT	578	MISCELLANEOUS PRODUCTS	863	TIRES AND TUBES
22	AGRICULTURAL IMPLEM PARTS	310	ENVELOPES, PLAIN, PRINTED	580	MUSICAL INSTRUMENTS,ACCES	864	TRAIN CONTROLS ELECTRONIC
25	AIR COMPRESSORS & ACCESS	315	EPOXY BASED FORMULAS	590	NOTIONS & RELATED SEWING	865	TWINE
31	AIR CONDITIONING & HEATNG	318	FARE COLLECTION EQUIP&SUP	595	NURSERY STOCK & SUPPLIES	870	VENETIAN BLINDS ETC
35	AIRCRAFT/AIRPT EQUIP PRTS	320	FASTENERS, FASTENING DEVS	600	OFFICE MACHINES & ACCESS	875	VET EQUIP & SUPPLIES
40	ANIMALS, LIVE	325	FEED,BEDDING,VIT-ANIMALS	605	OFFICE MECH AIDS,SM MACH	880	VISUAL EDUCATION EQUIPMNT
45	APPLIANCES, HOUSEHOLD	330	FENCING	610	OFFICE SUPPLIES,PAPER/RIB	885	WATER&SEWER TREATING CHEM
50	ART EQUIPMENT & SUPPLIES	335	FERTILIZERS & SOIL CONDTN	615	OFFICE SUPPLIES, GENERAL	890	WATER SEWAGE TREATMENT EQ
52	ART OBJECTS	340	FIRE PROTECTION EQUIP/SUP	620	OFFICE SUPPLY,INKS,LEADS	895	WELDING EQUIPMENT/SUPPLY
55	AUTO & TRUCK ACCESSORIES	345	FIRST AID & SAFETY EQUIP.	625	OPTICAL EQUIP ACCESS& SUPP	898	XRAY& RADIOLOGICAL EQUIP
60	AUTO & TRUCK MAINT. ITEMS	350	FLAGS,POLES,BANNERS,ACCES	630	PAINTS,COATINGS,WALLPAPER	905	AIRCRAFT OPERATIONS SERVS
65	AUTO BODIES & ACCESSORIES	360	FLOOR COVERING, INSTALLED	635	PAINTING EQUIPMENT & ACC	906	ARCHITECT&OTHER DESIGN
70	AUTO MAJOR TRANSPORTATION	365	FLOOR MAINT MACHINE,PARTS	640	PAPER & PLASTIC-DISPOSABL	908	BOOKBINDING, REPAIRING
75	AUTO SHOP EQUIPMENT & SUP	370	FOOD PROC & CAN EQUIP SUP	645	PAPER (OFFICE,PRINT SHOP)	909	BLDG CONSTRUC. SERVICES-
80	BADGES & OTHER ID EQUIP.	375	FOODS:BAKERY PROD. FRESH	650	PARK,PLAYGROUND,REC EQUIP	910	BUILDING MAINT&REPAIR SER
85	BAGS,BAGGING,TIES,EROSION	380	FOODS:DAIRY PRODUCTS	655	PHOTOGRAPHIC EQUIPMENT	911	HURRICANE SUPPLIES
90	BAKERY EQUIP, COMMERCIAL	385	FOODS:FROZEN ,PREPARED	658	PIPE AND TUBING	915	COMMUNICATIONS/MEDIA SERV
95	BARBER,BEAUTY SHOP EQUIP	390	FOODS: PERISHABLE	659	PIPE FITTINGS	918	CONSULTING SERVICES
100	BARRELS, DRUMS, KEGS, CTN	393	FOODS: STAPLE GROCERY	660	PIPES, TOBACCOS,ALCOHOL	920	DATA PROC SERV &SOFTWARE
105	BEARINGS (EXCEPT WHEEL)	395	FORMS, CONT. COMPUTER	665	PLASTICS	924	EDUCATIONAL SERVICES
110	BELTS AND BELTING	400	FOUNDRY CASTINGS,EQUIP.	670	PLUMBING EQUIP FIXT,SUPP	925	ENGINEERING SERVICES
115	BIOCHEMICAL,RESEARCH	405	FUEL,OIL,GREASE, & LUBES	675	POISONS:AGRICUL & INDUSTR	928	EQUIP. MAINT. AUTO,TRUCK
120	BOATS,MOTORS,& MARINE SUP	410	FURNITURE,HEALTH& HOSPITL	680	POLICE EQUIPMENT & SUPPLY	929	EQUIP MAINT & REPAIR SERV
125	BOOKBINDING & BOOK SUPPLY	415	FURNITURE,LAB,SPECIAL	685	POULTRY EQUIP & SUPPLIES	940	EQUIPMENT MAINTENANCE
135	BRICKS & CLAY PRODUCTS	420	FURNITURE, NON OFFICE	700	PRINTING EQUIP & SUPPLIES	946	FINANCIAL SERVICES
140	BROOM,BRUSH,MOP MFG MACH	425	FURNITURE, OFFICE	710	PROSTHETIC,HEARING AID ET	948	HEALTH RELATED SERVICES
145	BRUSHES (NOT CLASSIFIED)	430	GASES CONT.EQUIP:LAB,WELD	715	PUBLICATION/AUDIOVISUAL	952	HUMAN SERVICES
150	BUILDER'S SUPPLIES	435	GERMICIDES/PERSONAL PROD.	720	PUMPS & ACCESSORIES	953	INSURANCE, ALL TYPES
155	BUILDING, FABRICATED	440	GLASS & GLAZING SUPPLIES	725	RADIO & TELECOMMUNICATION	954	LAUNDRY/DRY CLEANING SERV
160	BUTCHER SHOP & MEAT EQUIP	445	HAND TOOLS ,POW&NON POW	730	RADIO COM & TELE TEST EQP	956	LIBRARY SERVICES(EXCL 908
165	CAFETERIA & KIT EQUIP COM	450	HARDWARE,AND ALLIED ITEMS	735	RAGS,SHOP TOWELS,WIPING	961	MISC PROFESSIONAL SERVICE
175	CHEMICAL LAB EQUIP & SUPP	460	HOSES, ALL KINDS	740	REFRIGERATION EQUIPMENT	962	MISCELLANEOUS SERVICES
180	CHEM RAW MATERIALS MFG	465	HOSPITAL &SURG EQUIP SUPP	745	ROAD/HWY MATERIALS ASPHLT	964	PERS,TEMP EMPLOYMENT AGCY
190	CHEMICAL, COMMERCIAL,BULK	470	HOSP. & SURG MOBIL SPEECH	750	ROAD/HWY MAT NONASPHALTIC	965	PRINTING PREPARATIONS
192	CLEANING COMPOSITION/SOLV	475	HOSP SURG ACCES & SUNDRIS	755	ROAD/HIGHWAY EQUIPMENT	966	PRINTING,SILK SCR,TYPSET
193	CLINICAL LAB REAGENTS TES	485	JANITORIAL SUPPLIES	760	ROAD/HWY EQUIP EARTH,GRD	968	PW CONSTRUCTION & RELATED
195	CLOCKS	490	LABORATORY EQUIP & ACCESS	765	ROAD/HGWY HEAVY EQUIPMENT	970	SHIPPING AND HANDLING
200	CLOTHING & APPAREL	493	LAB EQUIP,BIO,CHEM,ENVIR	770	ROOFING MATERIALS	971	REAL PROPERTY,RENT/LEASE
205	COMPUTERS,DP & WORD PROC.	495	LAB &FIELD EQUIP,BIO,BOT	775	SALT (SODIUMCHLORIDE)	975	RENTAL/LEASE EQUIPMENT
210	CONCRETE & METAL CULVERTS	500	LAUNDRY&DRY CLEAN EQUIP	780	SCALES/WEIGHING APPARATUS	988	ROADSIDE,GRNDS,REC, PARK
220	CONTRL,INDICA,RECORD INST	505	LAUNDRY& DRY CLEAN COMPOD	785	SCHOOL EQUIP& SUPPLIES	990	SECURITY,FIRE,SAFETY SERV
225	COOLER, DRINKING WATER	510	LAUNDRY TEXTILES& SUPPLIS	790	SEED,SOD,SOIL&INOCULANT	998	SALE SURPLUS/OBSOLETE
232	CRAFTS, GENERAL	515	LAWN MAINTENANCE EQUIP	795	SEWING RM,TEXTILE MACHINE		
233	CRAFTS, SPECIALIZED	520	LEATHER& RELATED SUP,ACC	800	SHOES AND BOOTS		
240	CUTLERY,DISHES GLASS ETC	525	LIBRARY MACH. & SUPPLIES	801	SIGNS, SIGN MATERIAL		
245	DAIRY EQUIP & SUPPLIES	530	LUGGAGE,BRIEF CASES,PURSE	803	SOUND SYSTEMS & ACCESSORY		

250	DATA PROC CARDS & PAPER	540	LUMBER& RELATED PRODUCTS	805	SPORTING & ATHLETIC EQUIP
255	DECALS AND STAMPS	545	MACHINERY & HEAVY HRDWARE	810	SPRAYING EQUIPMENT
260	DENTAL EQUIP & SUPPLIES	550	MARKERS, PLAQUES,SIGNS	815	STEAM & HOT WATER FITTING
265	DRAPES,CURTAINS,UPHOLSTER	555	MARKING &STENCIL DEVICES	820	STEAM & HOT WATER BOILERS
270	DRUGS,PHARM & BIOLOGICALS	556	MASS TRANS, TRASIT BUS	825	STOCKMAN EQUIP & SUPPLIES
271	DRUGS PHARM LRG VOL	557	MASS TRANS,ACCES& PARTS	830	TANKS:MOBILE,PORT,STATION
280	ELECTRICAL CABLES & WIRES	558	MASS TRANS, RAIL VEHICLES	832	TAPE(NOT DP,SOUND,VIDEO)
285	ELECTRICAL EQUIP & SUPPLY	559	MASS TRANS,RAIL ACC& PRTS	840	TELEVISION EQUIP & ACCESS
287	ELECTRONIC COMPONENTS	560	MATERIAL HNDLING&STOR EQP	845	TESTING APP/HOT ELECTRIC

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. LifeLine Mobile, Inc.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.	
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate	
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.	
	<input type="checkbox"/> Other (see instructions) ▶ _____	
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>	
5 Address (number, street, and apt. or suite no.) See instructions. 2050 McGaw Road		
6 City, state, and ZIP code Columbus, OH 43207		
7 List account number(s) here (optional)		
Requester's name and address (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number	
or	
Employer identification number	
3	1
-	1
3	2
8	9
4	8

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶ <i>Sherry Worthington</i>	Date ▶ 05/31/2023
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



May 31, 2023

Kathy McGaha
Macon County Public Health
1830 Lakeside Drive
Franklin, NC 28734

Dear Ms. McGaha:

Thank you for allowing us to propose plans for a new dental semi-trailer for Macon County Public Health. LifeLine designs and manufactures the finest mobile health units in the world today, so we trust that you will consider our response carefully.

The vehicle that we propose is fully outlined on the page labeled "Features." The ¼ in. to 1 foot scale drawing enclosed will show the suggested elevation and floor plan for the new vehicle. It is engineered with a powerful electronic diesel engine, a super-quiet diesel generator, and many more features that you have specified or may desire on your mobile unit.

TOTAL PRICE FOR THE PROPOSED MOBILE CLINIC

Our proposed price for the new trailer is \$700,419, including all items in your bid specifications as noted in our response.

LifeLine's pricing is based on a May 2023 vehicle quotation. Pricing is subject to change based on inflationary market conditions as measured by the U. S. Bureau of Labor Statistics ("BLS") calculation of any upward inflationary effect of the U. S. economy. The adjustment shall be calculated at the beginning of the actual manufacturing process according to the latest BLS series CUUR0000SA0 "All items in U.S. city average, all urban consumers, not seasonally adjusted, U.S. city average." For clarity, the foregoing index at the first quotation for this vehicle for April, 2023, is 303.363.

The price stated above is contingent upon a selection of a 50 percent down payment or an available progress payment option. If your organization opts to make a single payment upon completion of the trailer, an additional finance charge of \$16,318 will be added to the total price of the trailer.

DELIVERY TIMES

We will have a 2025 Freightliner cab-chassis available, with the equipment specified on our Features listing in order to meet a delivery time of 540 to 690 days after contract award.

IT IS YOUR FLOOR PLAN TO DESIGN

As specified in your Bid Request, we are submitting a sample floor plan. You have the complete freedom to make changes to the suggested floor plan, so that you are

in control of wall placement and equipment options. Our goal is to provide you with the floor plan and interior amenities that you want.

TRAINING

LifeLine provides two half-days of intensive training in the operation of all phases of the trailer operation. The first half-day of training occurs at the delivery of the trailer, and a second half-day is usually scheduled, at the request of the owner, in a future month to re-train personnel on the operations.

Training includes actual operational issues of the trailer, such as deployment of equipment; HVAC operation; periodic preventative maintenance operations; use of check lists for improving operations; safety issues; and more.

Instruction is provided by a trained LifeLine person appropriate to the job. But your training is not limited to that individual, since a qualified electrician, plumber or carpenter is available to you for the life of the vehicle for any technical assistance that you might need.

LIFELINE'S EXTENSIVE AND SUBSTANTIAL QUALIFICATIONS, CAPABILITIES AND EXPERIENCE

We understand how important this new dental semi-trailer purchase is to Macon County Public Health, so we want you to know that LifeLine shares your same high level of enthusiasm for achieving the program's community service objectives. LifeLine has the longest track record in the mobile health van business: we are the developers of health van truck frames.

LifeLine's quality of construction and craftsmanship has given our customers the level of dependability and sustained service out in the field that is critical to any mobile operation. We are an honest company that takes a great deal of pride in the attention to detail given to every vehicle that we manufacture; then providing a level of service after the sale that is second to none! The sale of a LifeLine vehicle is not simply just another order: it's a partnership with the owner.

We want you to understand that, with LifeLine, you're getting the highest quality mobile dental health trailer in the world. We have the best record for building to health care standards and servicing our owner's mobile units well, right from the factory, when you need help in the future.

SUMMARY

We want your business. We are dedicated to providing you with the finest mobile dental trailer in America. If you need to reach us for any reason, please call me at 1-800-678-LINE [5463], extension 103, or Ken Guse extension 113.

Sincerely,
LIFELINE MOBILE, INC.



K. Lee Guse
President

LifeLineMobile®

Our proud heritage

LifeLine is a small, closely-held family business that began in 1987. We are manufacturers of health care vehicles used for community outreach. We don't build recreational vehicles, school busses, or race car haulers, so you and your program get our undivided attention, and expertise.

We build a world-class product. More than 50 families earn their living at LifeLine from our own 100,000 square foot production facility in Columbus, Ohio.

Our owners... people just like you and your associates... operate LifeLine vehicles for medical, dental, lab, and blood collection services in their neighborhoods.

The business has grown based on three tenets:



1.) **We guarantee our product.**

We don't offer warranties, we offer guarantees of quality. Where others merely pass on a manufacturer's warranty to the owner, LifeLine stands behind the vehicle for two full years and unlimited miles, bumper-to-bumper. No exceptions.

2.) **We always tell the truth.**

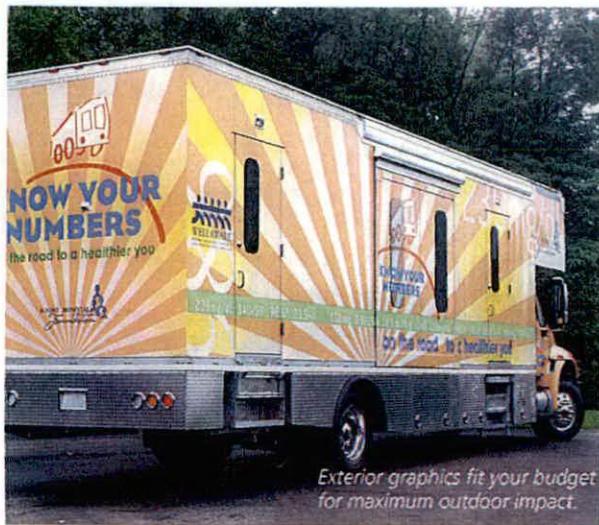
Inside and outside the business, we never lie. Prospective owners learn that they can trust us to always speak with a genuineness and honesty that earns their trust.

3.) **We operate by the Golden Rule.**

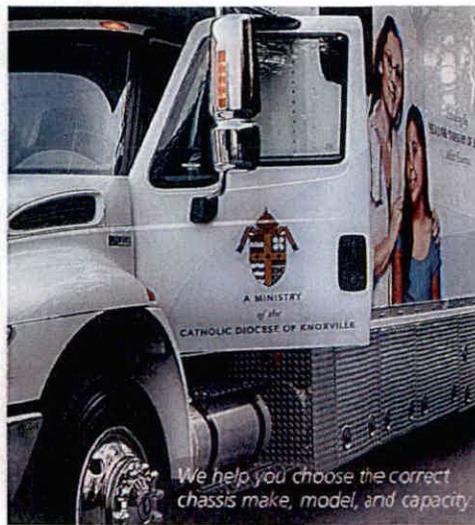
Known as a bed-rock principle by many people in the world, this precept helps us sort out right from wrong very simply. When things go bad, as they sometimes do, we are always able to put ourselves in your shoes, and know what's the right thing to do.

We're proud of our record of accomplishment, proud of our craftsmen, and proud to serve you.

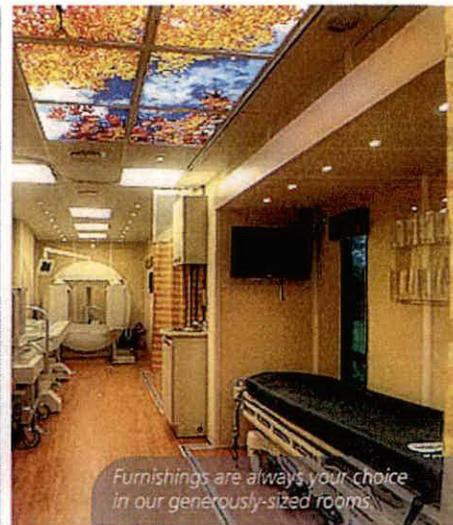




Exterior graphics fit your budget for maximum outdoor impact.



We help you choose the correct chassis make, model, and capacity.

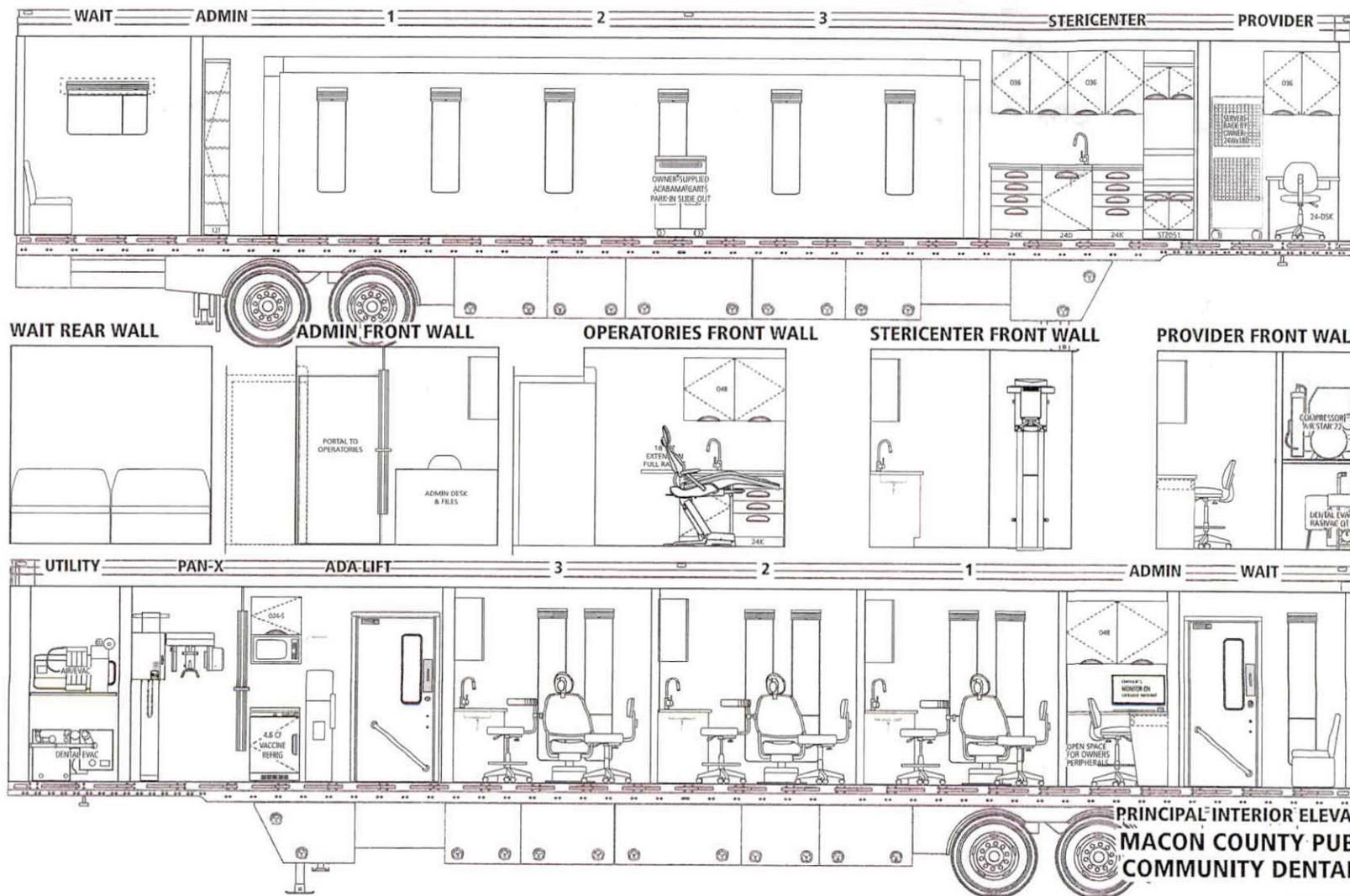


Furnishings are always your choice in our generously-sized rooms.

Organizations reaching out with LifeLine

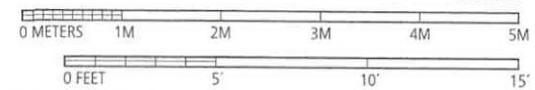
There are no truer indicators of a company's trustworthiness and integrity than the critical evaluations and comments of owners. We invite you to ask any of our owners about us, about our vehicles, or the way we do business.

- Ms. Pam Poole
Executive Director
Amite County Medical Services
Liberty, MS
T: 601-657-4326
E: acmsinc@bellsouth.net
- Ms. Dawn Jolly, RDH
Community Dental Health Coordinator
Wilkes Public Health Dental Clinic
North Wilkesboro, NC
T: 336-903-7303
E: dwjolly@wphdc.com
- Ms. Lori Kemmerer
Breast Imaging Center
Our Lady of Lourdes Memorial Hospital
Binghamton, NY
P: 607-798-5111
E: Lori.Kemmerer@ascension.org
- Mr. Barlon Lundgren
Chief Executive Officer
HEALing Community Center
Atlanta, GA
T: 678-704-4336
E: blundgren@hccatlanta.org
- Mr. Andy Grimm
Chief Executive Officer
Northeast Missouri Health Council
Kirksville MO
P: 660-627-5757, ext. 17
E: agrimm@nmhcinc.org
- Ms. Marcia A. Pugh
Outreach of West AL Division Director
BWWMH Home Health Division Director
Demopolis, AL
T: 334-287-2579
E: mapugh@bwwmh.com
- Mr. Christopher Vann
Vice President, Development
CommWell Health
Newton Grove, NC
T: 910-567-7006
E: CVann@commwellhealth.org
- Ms. Sheila Ramer
Program Director
Georgia Farm Worker Health Program
Bainbridge, GA
T: 229-248-3748
E: sbramer@dhr.state.ga.us
- Ms. Ellie Okunseri
Executive Director
DentaMed Health
Brown Deer, WI
T: 414-877-0707
E: Ellie@DentaMedHealth.com
- Judy P. Mitchell
Chief Operations Officer
Franklin Primary Care
Mobile, AL
T: 251-436-7631
E: Judy.mitchell@franklinprimary.org
- Ms. Carole Merckle, BSN, RN, DTR, CDE
Assistant Director, Area Health Education
Center and Community Health Programs
Ohio University
Athens, OH
P: 740 597-1212
E: mercklec@ohio.edu
- Mr. Harvey Laas
Public Policy Officer
AccessHealth
Richmond, TX 77469
T: 281-728-9902
E: hlaas@myaccesshealth.org
- Ms. Barb Danuser
Executive Director of Boone Foundation
Boone Hospital Center
Columbia, MO
T: 573-815-2801
E: bad5549@bjc.org
- Ms. Eileen Chiang
Chief Financial Officer
Family Health Center
Kalamazoo, MI
T: 269-349-4257 x217
E: Eileen.Chiang@fhckzoo.com
- Ms. Diane Weber
Administrator, Radiology Services
The MetroHealth System
Cleveland, OH 44109
E: dweber2@metrohealth.org

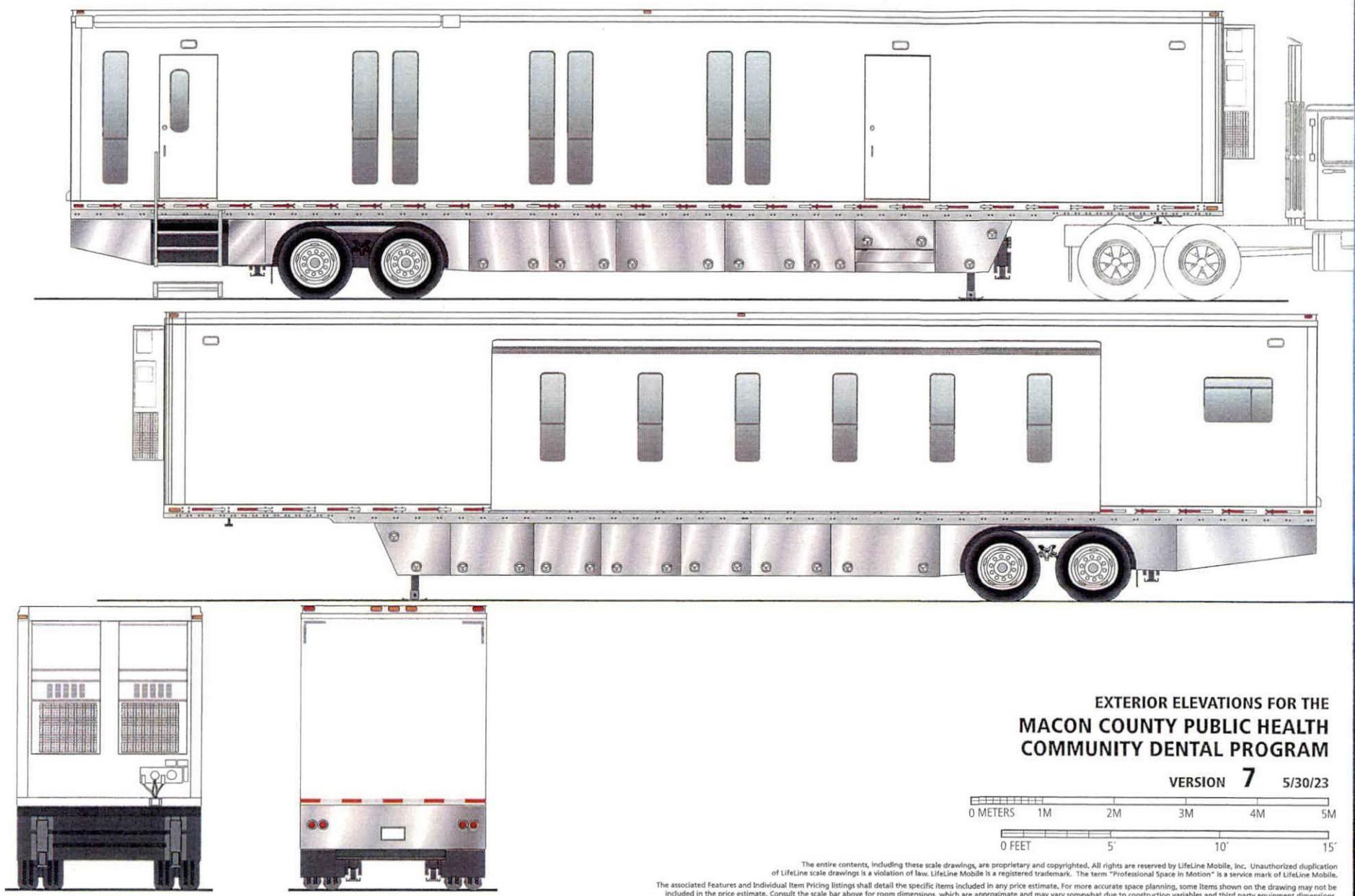


**PRINCIPAL INTERIOR ELEVATIONS FOR THE
MACON COUNTY PUBLIC HEALTH
COMMUNITY DENTAL PROGRAM**

VERSION **7** 5/30/23

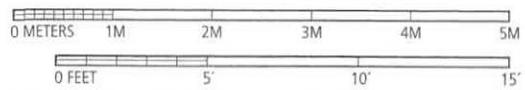


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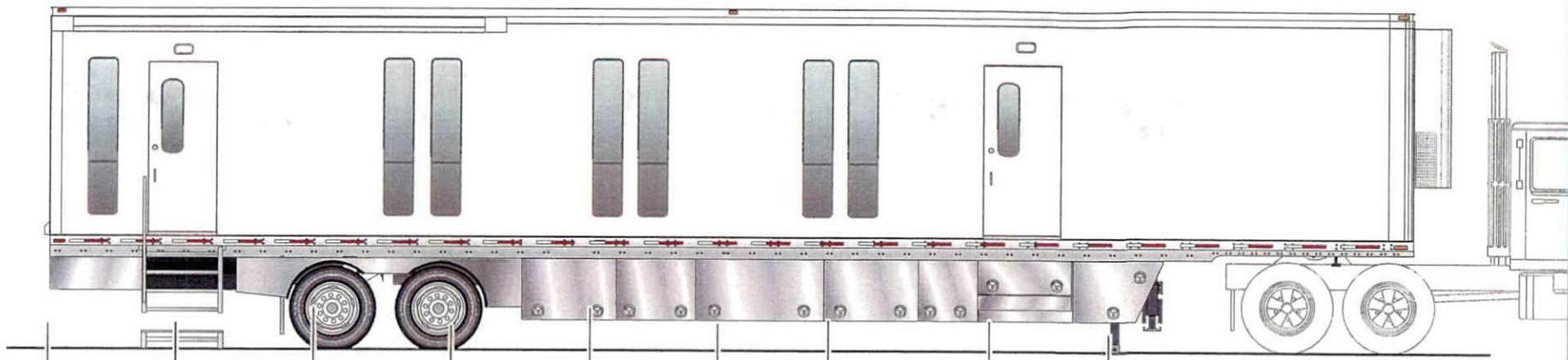


**EXTERIOR ELEVATIONS FOR THE
MACON COUNTY PUBLIC HEALTH
COMMUNITY DENTAL PROGRAM**

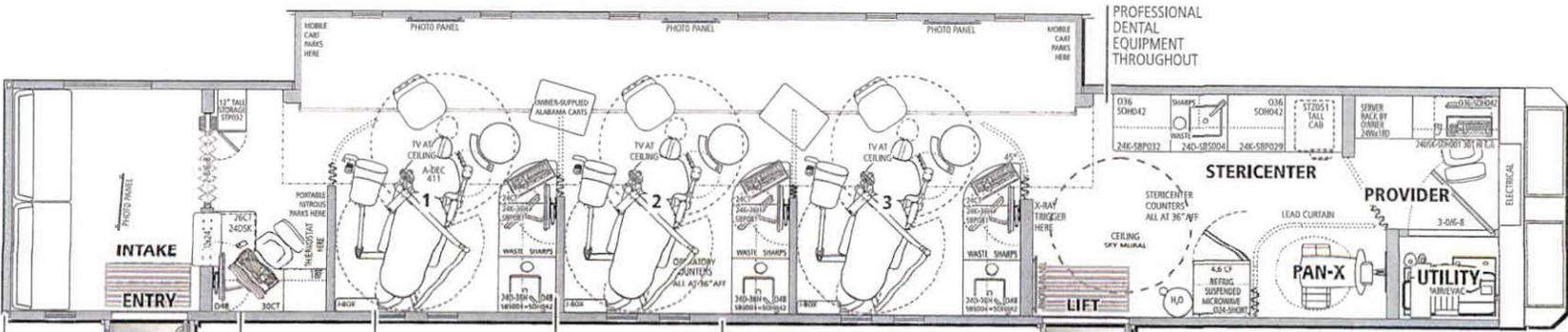
VERSION 7 5/30/23



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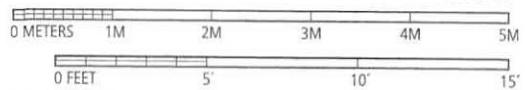
- ALL METAL UNDERCARRIAGE STORAGE FOR ON BOARD SYSTEMS
- PUSH-BUTTON COMPUTERIZED BI-AXIS STABILIZING
- CUSTOM REAR AXLE WHEELBASE ALLOW FOR REAR ENTRY PLACEMENT
- AIR-RIDE REAR SUSPENSION TO PROTECT EQUIPMENT OVER ROUGH ROADS
- PUSH-BUTTON LATERAL ARM AWNING CANOPY EXTENDS 9'6"
- LARGE WATER AND WASTE TANKS FOR FEWER FILL-UPS
- GRAPHICS ALLOWANCE FOR FREE GRAPHICS DESIGN CONSULTATION
- 75 FT. SHORE POWER CORD
- HIGH QUALITY, CUSTOM 53 FOOT TRAILER WITH ONE-PIECE ROOF
- PULLING TRACTOR NOT INCLUDED



- YOUR CHOICE OF HOSPITAL-GRADE TILE FLOORING
- STAIRS PULL OUT FROM UNDER
- CUSTOM VOICE-DATA CONNECTIONS IN ALL MAIN ROOMS
- CUSTOM INTERIORS FOR A PROFESSIONAL LOOK AND FEEL INSIDE
- RECESSED OVERHEAD LIGHTS EXCEED HOSPITAL STANDARDS
- STRAIGHT WALLS AND HIGH CEILINGS FOR A PROFESSIONAL ATMOSPHERE
- ATTACHABLE STAIRS WITH LEVELERS

A 53 FT MOBILE CLINIC FOR THE MACON COUNTY PUBLIC HEALTH COMMUNITY DENTAL PROGRAM

VERSION **7** 5/30/23



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LifeLineMobile®

FEATURES

FOR FRANKLIN NC MACON HD 2024-25 V7

5/30/23 - Only items below are included in quotation.

In these inflationary times, prices are allowances, and may be adjusted upward prior to actual manufacturing.

TRACTOR.....	1	Lavatory, eye wash.....	1
Tractor not included in quotation.....	1	Lavatory, w/towel, soap disp, mirror where applicable.....	5
TRAILER.....	1	Length, rear semitrailer inside - 51½ ft.....	1
Axles, tandem, 23,000 lb.....	2	Lighting, ceiling, rear cabin, LED.....	1
Brake, adjusters, automatic, sized to vehicle GVWR.....	1	Lighting, exterior, scene, high-intensity.....	4
Brakes, air, ABS, manual drain valve.....	1	Lighting, simulated sky mural.....	1
Buckplate, steel.....	1	Lighting, task, over counter.....	7
Crossmembers, steel I-beam, 12 in. centers.....	30	Manual, operating.....	1
Electrical, connector and gladhand location, offset roadside, overlaid.....	1	Microwave, for break time.....	1
Electrical,connector, 7-way solid pin, sealed wiring system.....	1	Photo panels.....	5
Floor, 1-1/8 in. thick laminated hardwood with 1-3/4 in. waterproof overlay	1	Radio, AM/FM/BT, w/ceiling speakers.....	1
Front corner, 6 in. radius.....	1	Receptacle, 110 vac, exterior.....	2
Front uprights, (6), 16 ga steel, 2.5 in. hat channel.....	6	Refrigerator, 4.5 cf, vaccine grade, undercounter.....	1
Fuel tank, DOT-certified 150 gal.....	1	Rooms built with interlocking panels.....	1
Height, exterior, 13½ ft.; Length, exterior, 53 ft.....	1	Seat, bench, custom vinyl or fabric, double.....	2
King pin, 36 in. from nose.....	1	Seat, drafting.....	2
Landing gear, front manual, twin 2-speed, pads, 10"x10" cushion foot.....	1	Seat, securement system.....	7
Lighting, exterior, LED, FMVSS & NHTSA standard.....	1	Service availability - nationally.....	1
Paint, outer panel, prepainted white.....	1	Shore power cord, 75 ft.....	1
Rails, heavy duty, top and bottom rails, length of trailer.....	1	Shore power, aluminum reel & box.....	1
Rear frame, steel, flush with floor.....	1	Smoke detector, battery.....	3
Roof bows, 24 in. centers.....	26	Stairs, entry, manual.....	1
Roof sheet, .040 aluminum.....	1	Stairs, entry, attachable by owner.....	1
Safety striping, NHTSA reflective conspicuity, on rails, not on skin.....	1	Stairs, handrail storage.....	1
Side panels, .050 thick white prepainted smooth aluminum panel.....	1	Stairs, high-traction tread covers.....	2
Side uprights, 24 in. centers.....	60	Storage/systems compartments, undercarriage.....	1
Suspension, air ride.....	1	Taxes, permits, fees are the sole obligation of vehicle owner.....	1
Tag bracket location, standard.....	1	Training, on-site.....	1
Tax, federal excise FET (exempt as County govt).....	1	TV, flat screen, 1080p, PC (HDMI), custom mount.....	3
Tires, 295/75R or 11R-22.5.....	8	Undercoating, entire chassis.....	1
Wheels, 22.5" steel disc wheel, 10 stud hub piloted.....	4	Wall, slide-out, full length.....	1
Width, exterior, 8½ ft.....	1	Water heater, undercounter.....	2
REAR CABIN.....	1	Water level monitoring system.....	1
Alarm, burglar.....	1	Water tanks & pump, 88 gal. ea.....	1
Awning, acrylic, non-recessed w/brush guards.....	1	Water cooler, hot/cold, bottom load.....	1
Cabinet, waste drop.....	4	Wheelchair lift, undercarriage.....	1
Cabinets, Midmark, deluxe upgrade with solid surface countertops.....	1	Wheels, rear tire inflation extenders.....	4
Counter/portal 30x30 w/vert. slider & 12x30 c.t.....	1	Width, rear cabin, inside - 8ft. 0in. (nom.).....	1
Ceiling, acoustical.....	1	Window, décor valance.....	13
Communications, cellular broadband router, w/ ext antenna.....	1	Window, safety glass.....	15
Communications, pre-wiring includes CAT6, jacks, and patch panel.....	1	X-ray, electrical stubbed in for x-ray.....	4
Computer by owner, LifeLine instal/wiring.....	5	X-ray, lead-lined curtain.....	5
Door, interior & exterior w/ 90-180° hold open (except whl chr).....	4	DENTAL EQUIPMENT (all are allowances).....	1
Electrical, healthcare wiring (NEC 517).....	1	Dental equipment installation and calibration, per operator.....	3
Extinguisher, fire, mounted.....	1	Air & evac sound attenuation.....	1
Floor mat, recessed.....	2	Amalgam separator, HG5 Mini.....	1
Flooring, acoustical sub-floor.....	1	Amalgamator, Kerr Optimix.....	1
Flooring, hospital-grade tile flooring.....	1	Compressor, Air Star 22, 2-3 user, oil-free.....	1
Freight & delivery charges.....	1	Evacuation system, RamVac Aeras 4-users, dry, QT2.....	1
Generator, diesel, 20 kw.....	1	Exhaust for compressor/evac installation.....	1
Generator, vibration reduction system.....	1	Package, A-dec 400 pkg w/chair, 2122 delivery, tray hlder, f/o, j-box, assis	3
Graphics, exterior rear cabin, custom vinyl (full coverage).....	1	Scaler, Dentsply Cavitron SPS, 30k.....	1
Height, rear cabin, inside - 8ft. 0 in. (nom.).....	1	Sterilizer, Midmark M-11, w/auto door.....	1
Hook, clothing, pair.....	3	Ultrasonic cleaner, Maxsweep L&R 1 gal w/access. kit.....	1
HVAC - air conditioning & heat 3-ton wall mount.....	2	X-ray apron, adult or child.....	3
HVAC - dual unit controller w/enhanced alarm & connectivity.....	1	X-ray, digital, imaging software, multi-user, support, onsite training 1 mon	1
HVAC - HVAC cowl.....	1	X-ray, digital, Schick 33, sensor size 0, USB Hub, spare cable, USB hub, '1	1
HVAC - UV-C light in-duct.....	2	X-ray, digital, Schick 33, sensor size 1, USB Hub, spare cable, USB hub, '1	1
HVAC - heating, diesel, zoned (ea.).....	4	X-ray, intraoral, Nomad Pro 2, hand held.....	1
HVAC - undercarriage heating for water tanks.....	1	X-ray, panoramic, digital, Planmeca ProOne w/free software.....	1
Insulation, rear cabin.....	1	Waste, Detecto, 16 qt, step on, stainless steel.....	1
Insulation, underfloor.....	1	WARRANTIES (see written warranty information)	1
Landing gear, 4 pt. bi-axis, hydraulic push button.....	1		

LifeLineMobile®

INDIVIDUAL ITEM PRICING

FRANKLIN NC MACON HD 2024-25 V7

Based on equipment already included
in the 'Features' list dated 5/30/23

Description	Per unit Price
Tax, federal excise FET (exempt as County govt).....	0
Alarm, burglar.....	595
Awning, acrylic, non-recessed w/brush guards.....	4,971
Cabinet, waste drop.....	75 (4 incl.)
Cabinets, Midmark, deluxe upgrade with solid surface counte	26,713
Counter/portal 30x30 w/vert. slider & 12x30 c.t.....	2,767
Communications, cellular broadband router, w/ ext antenna...	2,545
Communications, pre-wiring includes CAT6, jacks, and patch	2,154
Floor mat, recessed.....	455 (2 incl.)
Generator, diesel, 20 kw.....	23,522
Generator, vibration reduction system.....	1,000
Graphics, exterior rear cabin, custom vinyl (full coverage).....	14,100
Hook, clothing, pair.....	22 (3 incl.)
HVAC - air conditioning & heat 3-ton wall mount.....	4,276 (2 incl.)
HVAC - HVAC cowl.....	895
HVAC - UV-C light in-duct.....	749 (2 incl.)
HVAC - heating, diesel, zoned (ea.).....	1,569 (4 incl.)
HVAC - undercarriage heating for water tanks.....	1,569
Landing gear, 4 pt. bi-axis, hydraulic push button.....	5,584
Lavatory, eye wash.....	154
Lavatory, w/towel, soap disp, mirror where applicable.....	526 (5 incl.)
Lighting, exterior, scene, high-intensity.....	359 (4 incl.)
Lighting, simulated sky mural.....	2,795
Microwave, for break time.....	282
Photo panels.....	175 (5 incl.)
Radio, AM/FM/BT, w/ceiling speakers.....	895
Receptacle, 110 vac, exterior.....	120 (2 incl.)
Refrigerator, 4.5 cf, vaccine grade, undercounter.....	2,049
Seat, bench, custom vinyl or fabric, double.....	1,722 (2 incl.)
Seat, drafting.....	375 (2 incl.)
Seat, securement system.....	46 (7 incl.)
Shore power cord, 75 ft.....	960
Shore power, aluminum reel & box.....	2,903
Stairs, entry, attachable by owner.....	2,546
Stairs, handrail storage.....	875
Stairs, high-traction tread covers.....	443 (2 incl.)
TV, flat screen, 1080p, PC (HDMI), custom mount.....	750 (3 incl.)
Water level monitoring system.....	99
Water tanks & pump, 88 gal. ea.....	2,703
Water cooler, hot/cold, bottom load.....	425
Wheelchair lift, undercarriage.....	16,417

Description	Per unit Price
Window, décor valance.....	150 (13 incl.)
Window, safety glass.....	281 (15 incl.)
X-ray, lead-lined curtain.....	1,036 (5 incl.)
DENTAL EQUIPMENT (all are allowances).....	0
Dental equipment installation and calibration, per operator...	2,471 (3 incl.)
Air & evac sound attenuation.....	905
Amalgam separator, HG5 Mini.....	697
Amalgamator, Kerr Optimix.....	1,341
Compressor, Air Star 22, 2-3 user, oil-free.....	6,642
Evacuation system, RamVac Aeras 4-users, dry, QT2.....	8,578
Exhaust for compressor/evac installation.....	130
Package, A-dec 400 pkg w/chair, 2122 delivery, tray hlder, f/c	20,035 (3 incl.)
Scaler, Dentsply Cavitron SPS, 30k.....	2,755
Sterilizer, Midmark M-11, w/auto door.....	7,264
Ultrasonic cleaner, Maxsweep L&R 1 gal w/access. kit.....	435
X-ray apron, adult or child.....	47 (3 incl.)
X-ray, digital, imaging software, multi-user, support, onsite tr	99
X-ray, digital, Schick 33, sensor size 0, USB Hub, spare cabl	5,103
X-ray, digital, Schick 33, sensor size 1, USB Hub, spare cabl	6,737
X-ray, intraoral, Nomad Pro 2, hand held.....	7,071
X-ray, panoramic, digital, Planmeca ProOne w/free software.	22,858
Waste, Detecto, 16 qt, step on, stainless steel.....	322

THIS PAGE SHOWS YOU THE "EACH" PRICE FOR ITEMS INCLUDED IN YOUR QUOTATION.
ITEMS ON THIS PAGE ARE INCLUDED IN YOUR QUOTATION.

LifeLineMobile®

Progress Chart



START DAY 1 Final floor plan approved.
Contract signed & down payment received.

DAY 486 • DAY 497

GO  **CELLS 1 & 2** Ordering of cab-chassis, clinic body raw materials, and specialized equipment required. Clinic body construction begins.

CELL 3 Insulation, rough electrical, HVAC & plumbing, finish floor, wall system

DAY 508 • DAY 533

25%

 **CELL 5** Undercarriage housings, hydraulics, generator installations

CELL 4 Ceiling structure, windows, lighting | Begin graphic design

50%

DAY 542 • DAY 553

 **CELL 6** Casework and windows installed, electrical work completed undercarriage

CELL 7 Specialized equipment installation, systems testing, plumbing completed | Graphics final by Day 150

DAY 582 • DAY 571

75%

 **CELL 9** Graphics installation, outside inspection or certification of specialized equipment

CELL 8 Graphics installation, outside inspection or certification of specialized equipment

100%

DAY 593 • DELIVERY DAY 600

 **FINISHING AREA** Final systems checks, quality assurance inspections, and vehicle test run. Delivery scheduled for initial owner training.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

9/1/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Hylant - Columbus 565 Metro Place South, Suite 450 Dublin OH 43017	CONTACT NAME: Loren Perez PHONE (A/C, No, Ext): 6149321293 E-MAIL ADDRESS: loren.perez@hylant.com	FAX (A/C, No): 614-932-1299
	INSURER(S) AFFORDING COVERAGE	
INSURED Lifeline Mobile, Inc. 2050 McGaw Rd Columbus OH 43207	INSURER A: Continental Casualty Company NAIC # 20443	
	INSURER B: Valley Forge Insurance Co 20508	
	INSURER C: Continental Insurance Company 35289	
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** 1317863118 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDITIONAL INSURED	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:		4032466585	9/2/2022	9/2/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 EBL \$ 1,000,000
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> OTHER:		4032466618	9/2/2022	9/2/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ Comp/Coll Deductibles \$ \$1,000/\$1,000
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 0		4032466599	9/2/2022	9/2/2023	EACH OCCURRENCE \$ 1,000,000 AGGREGATE \$ 1,000,000
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/> N/A	4032466585	9/2/2022	9/2/2023	<input type="checkbox"/> PER STATUTE <input checked="" type="checkbox"/> OTHER Ohio Stop Gap E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A	Garage Keepers		4032466618	9/2/2022	9/2/2023	Limit 2,500,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER **CANCELLATION**

Proof Of Insurance ...	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE <i>Nicholas R Hylant</i>

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LifeLineMobile®

Secure warranties

The following warranty information is intended as an overview only. For complete detailed warranty coverage and eligibilities, refer to LifeLine warranty booklets.

VEHICLE COVERAGE	WARRANTY LIMITATIONS TIME/MILEAGE
Basic coverage Air conditioning	2 years, unlimited miles 2 years, unlimited miles
Chassis basic, limited	3 years, 36,000 miles
Diesel generator	1,000 hours, unlimited miles*
Noise Emissions	The life of the vehicle
Outer body, anti-corrosion	5 year, 100,000 miles
Warranty coverage applies until the maximum time or mileage, whichever comes first. The warranty remains in effect regardless of ownership. Note that this is an overview only, and complete detailed warranty coverage and eligibilities refer to trailer manufacturer or LifeLine policies and procedures manuals, or warranty booklets from various manufacturers.	

LifeLineMobile®

Warranty details

TWO-YEAR, UNLIMITED MILE WARRANTY

LifeLine warrants your vehicle for two full years starting at the day of delivery to Purchaser. (If an on-board diesel generator is supplied, the warranty limit on the generator is two-years, or 1,000 hours, whichever occurs first.)

If the vehicle or its components should fail during normal use, LifeLine will, free of charge, provide parts and labor to make a repair to the component so that the vehicle and components are in good working condition. Repairs may require the Purchaser to drive the vehicle to a service location within 200 miles of their location so that repairs can be made effectively by factory-authorized service agents. The Purchaser understands that most repairs must be made at factory-authorized agent locations.

If a defect is found in normal business use, LifeLine will, at its election, repair, provide a replacement part or product, or make appropriate adjustment.

Damage to a product caused by accident, misuse, or abuse is not covered by this warranty.

LifeLine is not responsible for other consequential costs. In no event shall the liability of LifeLine exceed the purchase price of the component, nor does LifeLine's warranty cover incidental costs that Purchaser may endure, such as lost days of use, lost program income, under-utilized labor costs, or any other incidental cost.

THE FOREGOING WARRANTIES ARE IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

LIFELINE DISCLAIMS ANY LIABILITY FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES. This warranty is to the original consumer purchaser only, and excludes product damage due to installation error, product abuse, or product misuse, whether performed by a contractor, service company, or the Purchaser.

LifeLineMobile®

PROFESSIONAL SPACE IN MOTION



LifeLineMobile®

Headquarters

2050 McGaw Road West

Columbus Ohio 43207

1-800-678-LINE

LifeLineMobile.com

Regional Office

Post Office Box 2545

Carlsbad California 92018

1-800-605-LINE



Professional space in motion for your mobile program.

This *Planning Guide* provides you and your colleagues with an introduction to our company, and to the world of mobile care outreach custom-designed for your program.

Combining your health care expertise with our passion for building world-class mobile units makes us a special team.

We're eager to show you how we can assist you!

Richard M. Dinse
Vice President
1-800-605-LINE
RichardDinse@LifeLineMobile.com



Photo: Slide-out walls, generously-sized push-button awnings, and plenty of exterior security lighting

Creating your mobile environment

Whatever the nature of your outreach commitment, LifeLine's mission is to provide you with a purpose built, specially equipped, affordable mobile unit. In short, we want your mobile program to be a glowing success. ■ Comprehensive information is yours for the asking. After all, who can better help you make enlightened choices? We'll keep you informed about the best ways to assure that your new mobile unit achieves total satisfaction and maximum use of your resources. ■ Closely compare our mobile units with any competitor's from any standpoint — materials, craftsmanship, caliber of equipment, scope of experience, work space, technical support, warranty, payment flexibility, or cost — LifeLine will come out ahead. ■ Talk with our owners, many of whom are repeat buyers. Chances are, there are some out there who have experience at exactly what you're trying to accomplish. ■ When all is said and done, you'll have no doubt that LifeLine is the best choice for your own professional space in motion.



Computerized leveling gear keeps everything inside straight.



Furnishings are always your choice in our generously-sized rooms.

6 key advantages for mobile outreach

Providing access to health care and reaching out to your patient population are necessary today. Against this background, the advantages of mobile outreach are clear:

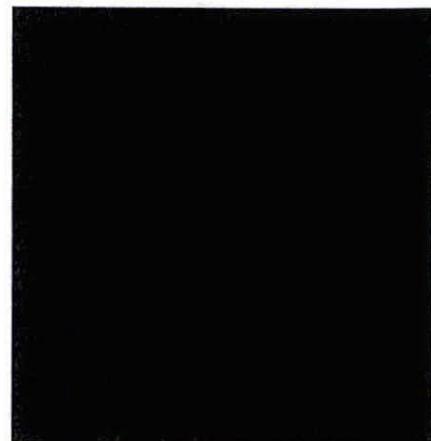
- You can use expensive equipment across multiple sites.
- Professional staff can more effectively cover your entire service area, making them available to all families.
- By visiting a site with a mobile unit for a few months, you can help identify new sites for fixed clinical facilities.
- Mobile units can be multi-purpose, so you can vary service type and location easily and economically.
- You're a building on wheels, so you can change focus and locations by season: school-based care in the winter, and neighborhood centers in the summer.
- You link up patients and provider, so families establish a provider home with your organization.

Operating in all climates

Unlike recreational vehicles, your mobile unit has to operate 52 weeks a year in all climates. With LifeLine, you can. ■ Our owners are in the heat of the Arabian Desert and the snowy mountains of Kazakhstan ■ They operate in the bitter cold of northern Canada and endure long distance travel in Montana ■

We have the experience to match up to your demands of terrain and climate.

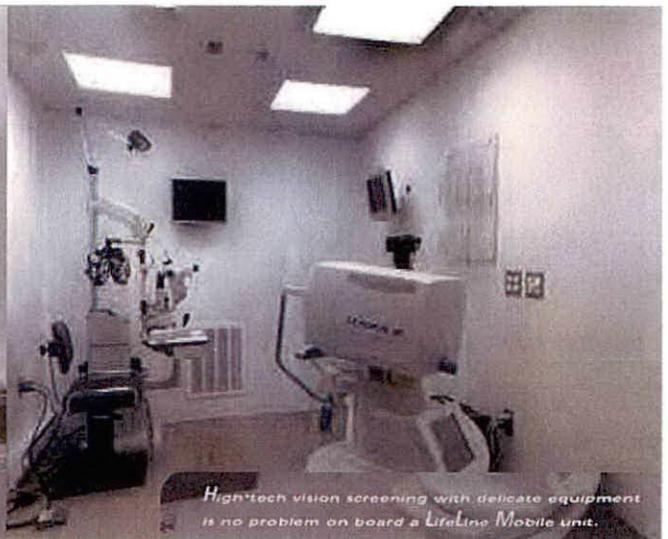
Photo: Sixty families depend on LifeLine for employment, and all 60 sets of hands touch each mobile unit during its custom fabrication.



12 components for your business plan

Justifying the outlay for a mobile program demands a clear, compelling presentation of the need, together with a business plan about how you'll address the need. Here are 12 components of your business plan to get you started. Your LifeLine representative has a word processor format for a typical plan that's yours for the asking.

- Program objectives
- Program services
- Equipment on board
- Specific markets to be reached
- Competitive analysis
- Joint venture possibilities
- 3-year financial plans
- Staffing or licensing issues
- Collaborative support
- Promotion of the program
- Alternative uses for the mobile unit
- Your mobile unit organizational structure

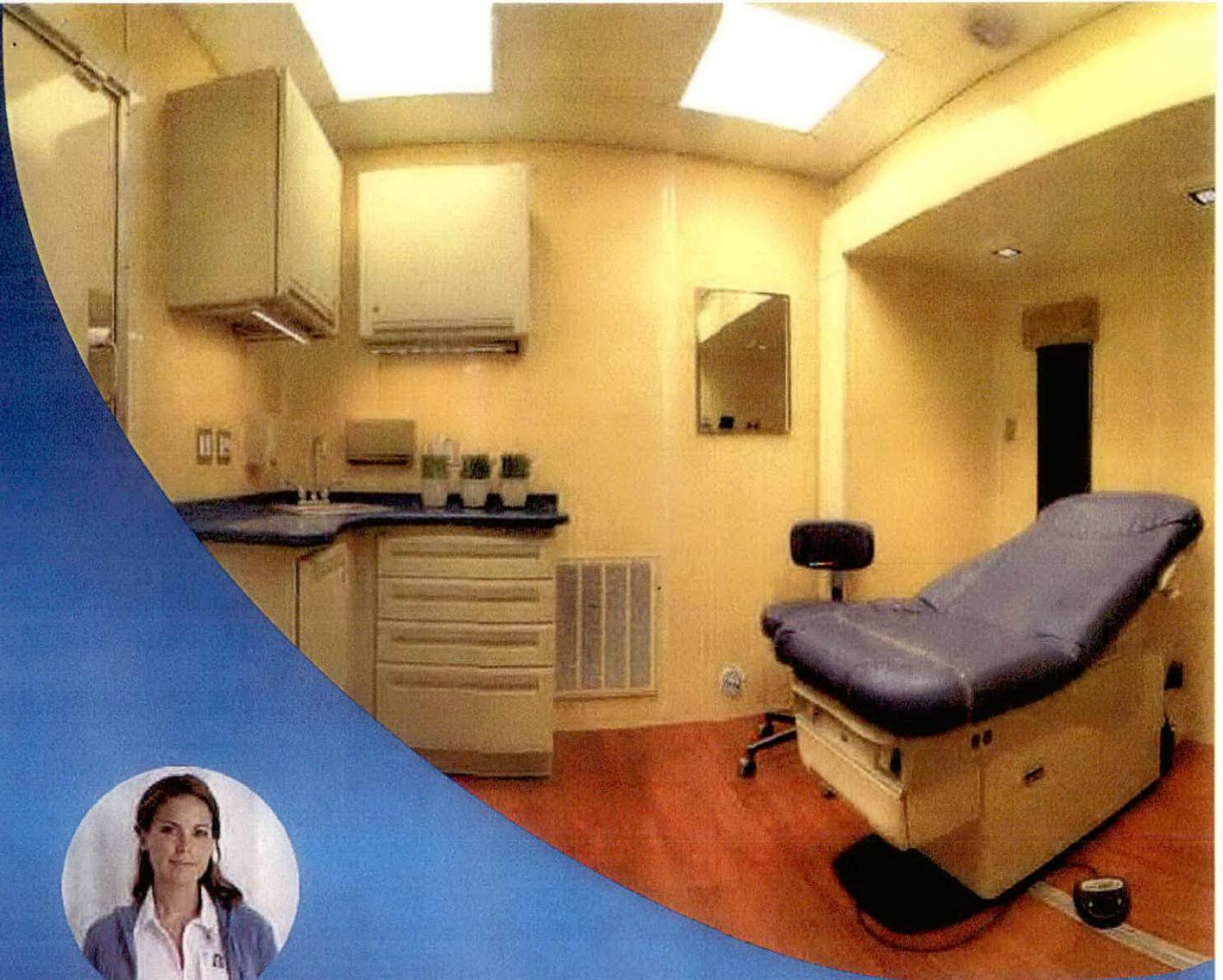


Respecting our planet

At LifeLine, we're committed to continuous improvement of our products. Our commitment includes efficient, intelligent use of resources as well. It all adds up to every person looking for improvement in the product. We respect our environment with more than just words. From our CFC-free air conditioning in the ceiling to our low-VOC finish flooring, and everywhere in between, we're reducing environmental impact with our vehicles. We're pioneers in true hybrid power generation, and clean-diesel engines. And best of all, we offer enduring quality. Our vehicles don't need to be replaced every few years. In fact, the first mobile unit we ever built is still in service as it completes a full quarter-century in continuous service.

Want to know more about environmental impact?
Contact us for an electronic guidance sheet.

Photo: Jennifer Evans installs LifeLine's exclusive custom, replaceable interior walls, so future fixes are quick and easy.



"Rugged...is what we need..."

" We purchased in 1996, and LifeLine upgraded our mobile unit about 2 years ago. LifeLine's customer service and leadership are responsive. They provide great communication and follow-up. We're very satisfied with LifeLine Mobile."

*Kathy Ficco
Executive Director
Community Health Clinics & Programs
Santa Clara California Memorial Hospital*

" This is our second LifeLine Mobile unit, because they're rugged, and that's what we need in this part of the country. People at LifeLine take the time to help us make the right choices to get the most from our budget. They never pushed us. We were always in control, yet they gave us expert guidance. Their service is outstanding. They never miss an opportunity to deliver a teachable moment."

*Sister Maria Luisa Vera, RSM
Mercy Ministries of Laredo, Texas*



Photo: Any time, any weather. LifeLine Mobile units are made for work in all climates.



15 questions about your program that you're sure to be asked

- What services are already available in your targeted program area?
- What are the current provider-patient ratios?
- How many underserved people are in that area?
- What and where are the coverage gaps?
- What are the barriers to care for patients?
- How far do patients have to travel for care?
- What are the maximum and minimum number of patients you expect to serve?
- Are there cultural or language issues involved?
- Are there concentrations of homeless or migrant persons who need care where they work or live?
- Can you... or should you... partner with another organization to get the work accomplished?
- What other uses can your mobile unit serve if it is not fully utilized right away?
- What are your anticipated start-up costs?
- What are the on-going operating costs?
- Can you estimate the cost of not establishing your program now, in terms of steadily rising equipment costs?
- What is the cost of not serving families who are going without care now?

Contact us for an electronic template that you can use to write a formal strategic plan for sharing with your associates.

Access for all, and to all

Barrier-free access

LifeLine designs your mobile unit with space that is equitable for all. Our flexible work space is designed with you for optimal patient use, and low physical effort for patients regardless of patient mobility, size, or posture.

Wheelchair entry

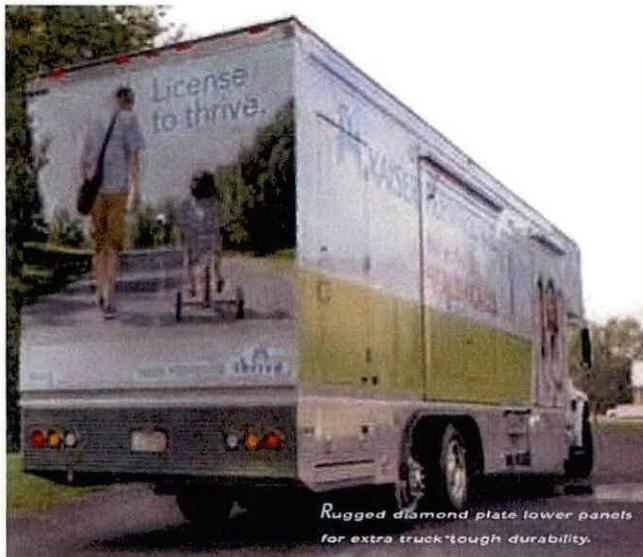
Our under vehicle electro-hydraulics give frail or disabled patients a smooth lift right into your mobile unit. Barrier-free exam furnishings make everyone's visit a special time.

Speak to our owners

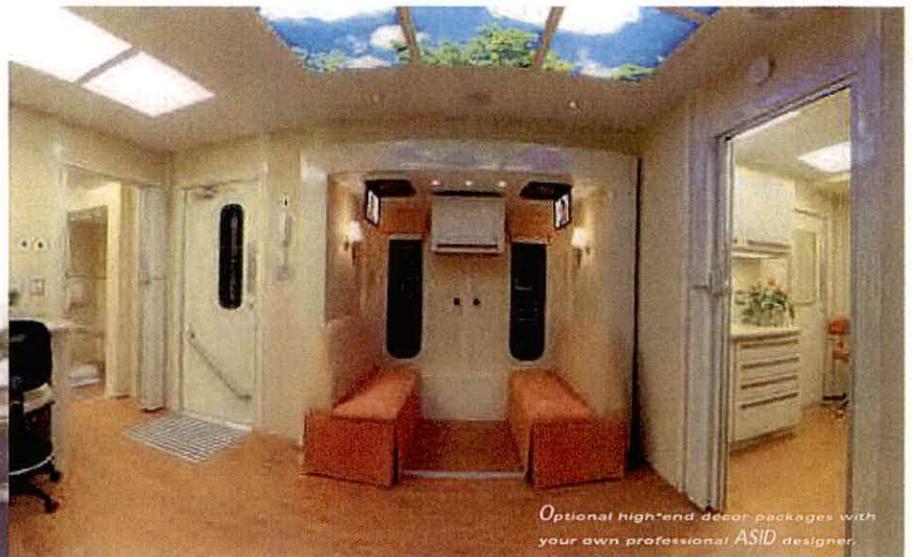
Hospitals, universities, health departments, and government agencies all over the world own LifeLine Mobile units.

Our quality, and ability to serve our owners needs for the life of the vehicle, make our products known for superior performance. So why not speak to a few owners yourself? You'll find out why LifeLine was their choice, and most will offer you advice for making your program unique in your service area.

Contact us for a list of references.



Rugged diamond plate lower panels for extra truck-tough durability.



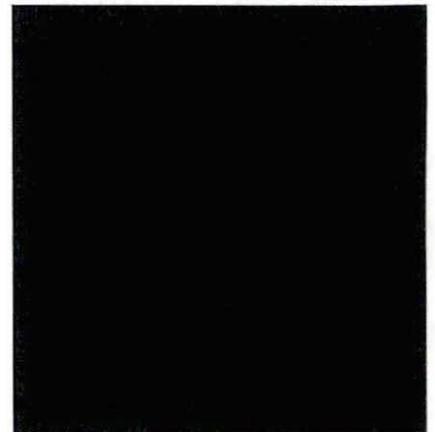
Optional high-end decor packages with your own professional ASID designer.

"...LifeLine guided us through..."

"When I initially assembled my staff to operate our LifeLine Mobile unit, nobody had any experience in a mobile environment. Not only was LifeLine responsive with any little maintenance issues that arose, but LifeLine guided us through the right things to do regarding operating this type of vehicle."

Lenette Kosovich, RN
Director, Health Outreach
St. Vincent Healthcare
Billings, Montana

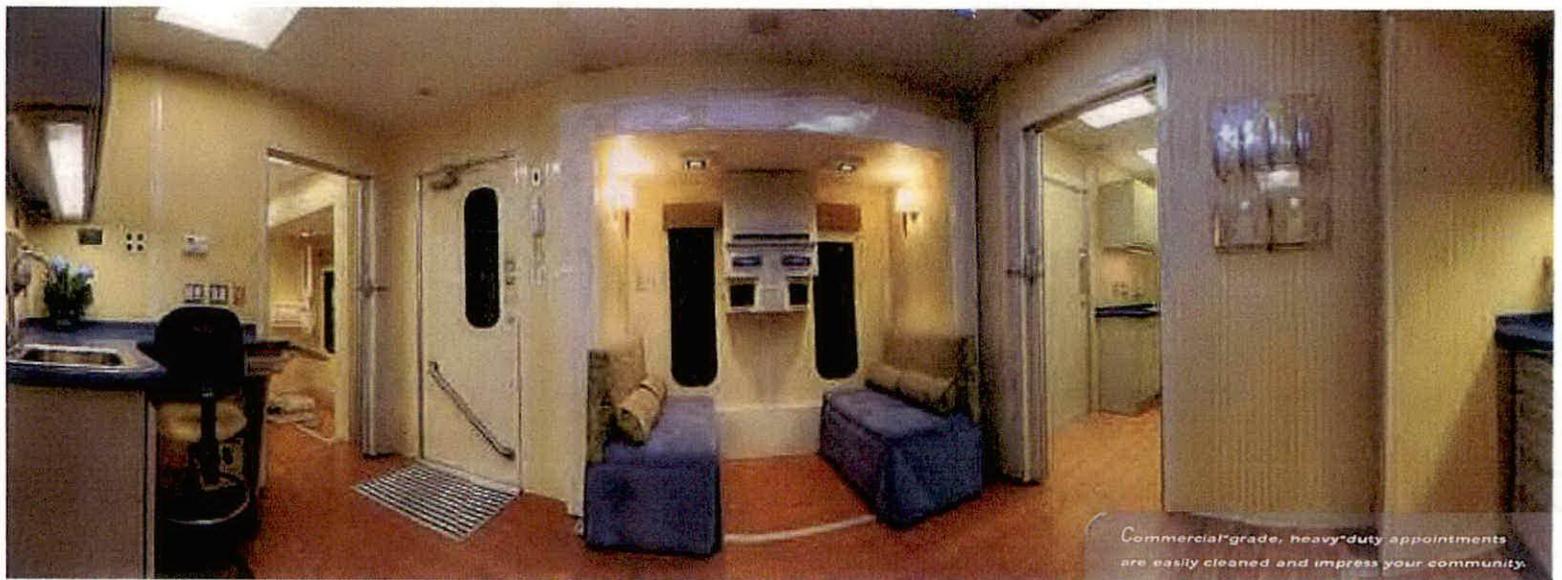
Photo: Electrician Tony Williams and other LifeLine technicians install miles of wire, and always your choice of precision equipment.



How big should a mobile unit be?

Fundamental to a smooth-running program is the selection of a vehicle with sufficient space. ■ The first decision that you need to make is whether you need a hitched vehicle (like a semi-trailer) or a smaller single-body van. ■ Because LifeLine offers vehicles from 20 feet to more than 75 feet, we'll manufacture what you need.

- Semi-trailers have more space, with 35 to 250 percent more square footage.
- With the pulling tractor separate from the clinic, if you ever have an engine or transmission problem, another tractor can be attached to carry out your mission.
- Rigid-body vans are much easier to drive.
- And, they're easier to park in small lots.
- Finally, vans are less expensive to operate, and to license, than semi-trailers.



12 questions about your floor plan

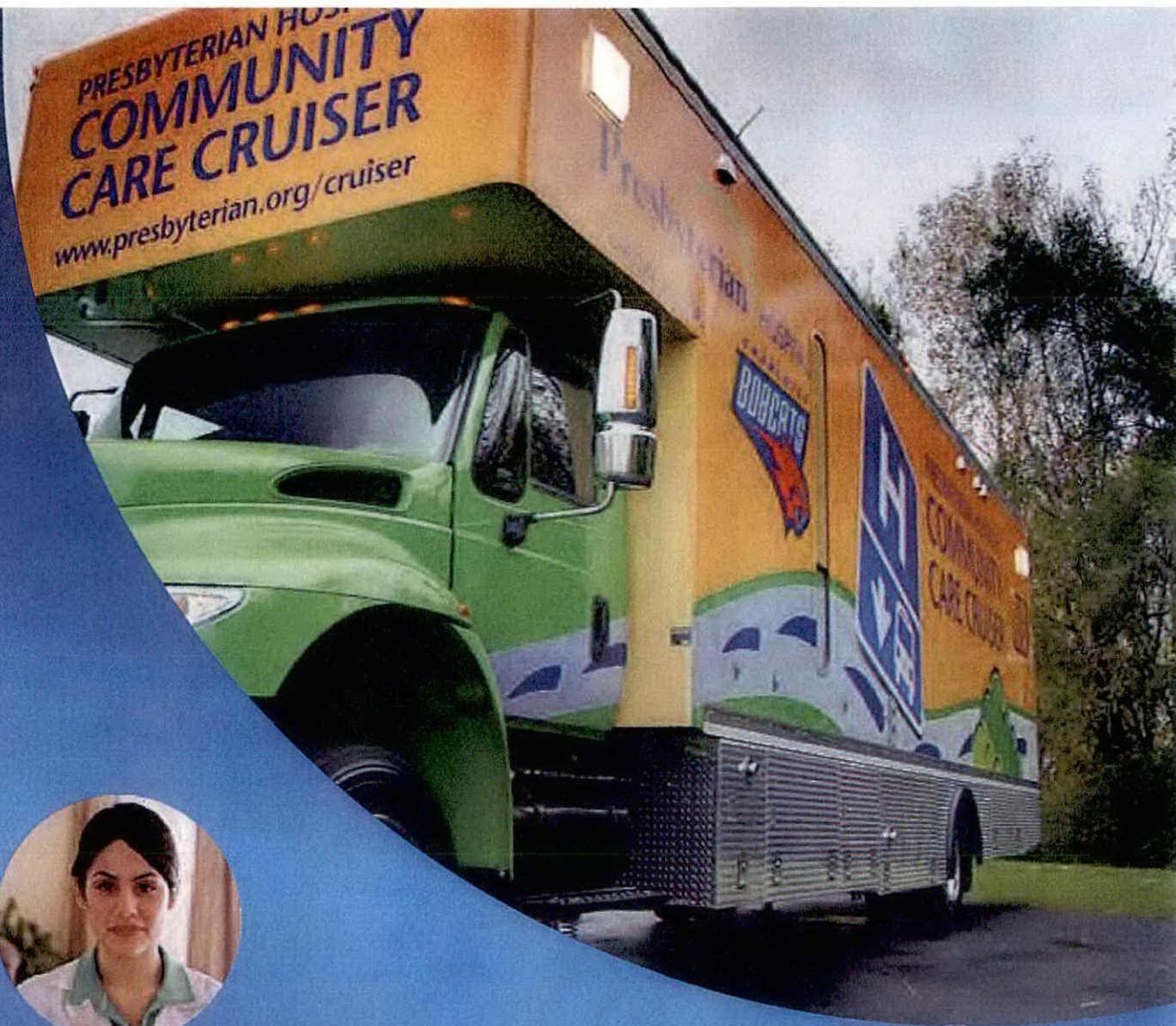
For planning, we'll talk each issue through with you. So, you develop the floor plan with our help, and the result is a precision scale drawing at no charge.

Best of all, and unlike RVs or busses, there are no weird curved walls or low ceilings that induce claustrophobia. LifeLine floors are completely flat, walls are straight, and there's plenty of headroom at the ceilings.

Here are some planning issues to think about:

- How many exam/donor areas?
- Consultation space?
- Lab/pharmacy/prep space?
- Intake/records desk?
- Disabled access?
- Waiting seats?
- Rest room?
- Exterior awning?
- Security lighting?
- Computer equipment?
- Data transmission?
- Multi-purpose area?

Photo: LifeLine's Shaun Kempke custom crafts each seamless counter from DuPont Corian® and other fine solid surface materials.



Professional space in motion

With LifeLine, you're dealing directly with the manufacturer, not a middle man. ■ We don't convert an RV or school bus, so the quality of your program is never compromised. ■ Contact us for more information about the benefits of our commercial-grade construction.

"Our LifeLine unit is all that was promised. Every LifeLine person we dealt with was more than willing to help explain the procedure and answer questions. Our mobile unit is beautiful. We're really proud of it!"

*Cindy Tanton, RN, BS, OCN, Nurse Manager
Southeast Cancer Center
Dothan, Alabama*

"For over 10 years LifeLine always stands behind their product. With their knowledge and responsiveness, they keep our downtime low. LifeLine is more like extended family—they're just a phone call away... all the time."

*Michael Smith
CareCoach Coordinator
Lake Forest Hospital
Lake Forest, Illinois*



Photo: LifeLine Mobile units offer the most work space, wide aisles, and always your choice of equipment.



Scale drawings and guidance material

We're pleased to present the attached drawings to add to your knowledge about mobile community outreach. ■ And there's much more information available to you for the asking. ■ Contact us and visit our web site at www.LifeLineMobile.com.

- 20 mobile unit evaluation criteria
- Is a garage necessary?
- Power generation on board
- 30 reasons why LifeLine is number one
- Audio testing standards
- References for our owners
- Cabinets and casework
- Why are check lists important?
- Dental equipment suggestions
- How to stay eco-friendly
- How to evaluate a mobile unit
- Expected useful life and maintenance
- What's the best finish flooring?
- How do you get the most workspace?
- How do we design exterior graphics?
- Sample mobile unit job descriptions
- Sample business plan
- Maintenance schedules
- Budgeting basics
- Secure warranties and details
- Hooking up to building power
- Construction strength diagram
- Telemedicine pre-wiring
- ... and there's lots more!

LifeLineMobile®

PROFESSIONAL SPACE IN MOTION

FARBER
SPECIALTY VEHICLES

Custom Coach™

Macon County Public Health

Mobile Dental Clinic
1830 Lakeside Drive
Franklin, NC 28734

Request for Proposal (RFP)
2023 Dental Semi-Trailer

Proposals Due: May 31, 2022 @ 4:00 PM (EST)



Bidder:	Farber Specialty Vehicles, Inc.
Address:	7052 Americana Parkway Reynoldsburg, Ohio 43068
Phone Number:	614-863-6470
Cell Number:	614-915-9710
Contact:	Reed Harster
Email Address:	rharter@farberspecialty.com

FARBER
SPECIALTY VEHICLES

Custom Coach[™]

May 30, 2023

Macon County Public Health
1830 Lakeside Drive
Franklin, NC 29734

To Kathy McGaha,

Thank you for the opportunity to provide a proposal for Macon County Public Health Dental Semi-Trailer.

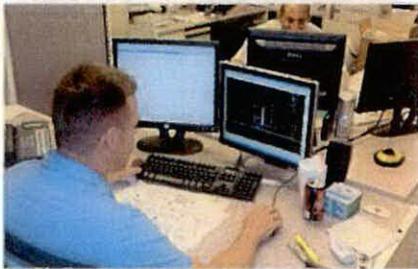
Farber Specialty, family owned and operated, has been custom building vehicles for over 40 years. We have 300,000 square feet of manufacturing space with over 170 full time employees. We welcome factory tours at any time during the production process, either in person, WebEx, Facetime, or Zoom meetings. A factory tour in person or online would allow you to see our production process and the quality of our work.

Included in the proposal is a line item quote, reference documents and pictures. We custom build all floor plans to meet the client's particular needs so any changes to the preliminary floor plans can be accommodated by our engineering staff and sales representative.

Arrangements will be made to train all appropriate personnel. A digital video will also be provided for any future training needs. Please feel free to give me a call at (800) 331-3188 if you have any questions or need additional information.

Sincerely,


Reed Harster
614-863-6470
rharster@farberspecialty.com



FARBER

SPECIALTY VEHICLES

Custom Coach™

Company Introduction

Farber Specialty Vehicles' combined 300,000 square feet manufacturing and assembly plants are located next to I-70 in Columbus, Ohio, just ten minutes from the Columbus International Airport.

A talented workforce with an extremely high retention rate has been the cornerstone of Farber Specialty Vehicles' success. Our team leaders oversee a staff of more than 150 skilled craftsmen and have been in the industry from ten to thirty years.

Our electrical and mechanical engineering staff is dedicated to custom designing bodies and interior floor plans with AutoCAD computer design systems.

Production includes custom-built mobile units for police, medical, veterinary, Homeland Security, communications, education, and business interests both nationally and internationally.

Warranty information and assistance are provided for all components to assure your purchase works to the fullest capacity throughout the life of the vehicle. Delivery and training are provided by experienced technicians.

In 2002, Farber purchased the assets of Custom Coach Corporation, a well-known manufacturer of executive and entertainer transportation since 1955. Together, our commitment to quality and innovation has proven itself in each vehicle we build and every customer we keep.



7052 Americana Parkway Reynoldsburg (Columbus), Ohio 43068
Phone: (614) 863-6470 Toll Free: (800) 852-5979 Fax: (614) 759-2098
website: www.farberspecialty.com e-mail: solutions@farberspecialty.com

Family owned and operated since 1920

FARBER SPECIALTY VEHICLES

7052 Americana Parkway
Columbus, OH 43068
Toll Free: (800) 331-3188
Fax: (614) 759-2098

QUOTATION

CUSTOMER

Macon County Public Health
Kathy McGaha
1830 Lakeside, Drive
Franklin, NC 28734

QUOTE/PROJECT DESCRIPTION

Does not include Tractor to pull the trailer.

TOTAL UNIT PRICE **\$887,599.00**

CONTACT	DELIVERY	SHIPPED VIA	F.O.B.	TERMS	DATE
Reed Harster	12-18 months	Farber		TBD	30-May-23

QUANTITY		UNIT PRICE	TOTAL PRICE
1	MOBILE MEDICAL DENTAL TRAILER 53'	\$ 599,500.00	\$ 599,500.00
OPTIONS			
INTERIOR OPTIONS			
2	Side sliding windows w/ aluminum mini blind (one emergency exit: 2 total)	\$ 457.00	\$ 914.00
1	LED ceiling light package	\$ 3,218.00	\$ 3,218.00
1	Undercounter Refrigerator and Overhead cabinet mounted Microwave	\$ 1,282.00	\$ 1,282.00
EXTERIOR OPTIONS			
2	Scene lights, LED, each	\$ 272.00	\$ 544.00
1	Hydraulic leveling and stabilizing jacks	\$ 6,043.00	\$ 6,043.00
0	Undercoating of chassis	\$ 7,500.00	\$ -
0	Custom slide out room, 8' in length x 24" deep, electric	\$ 24,750.00	\$ -
1	Ceramic roof coating	\$ 8,000.00	\$ 8,000.00
PLUMBING			
1	Basic plumbing, sink, holding tank, water tank, monitor panel, lavatory option	\$ 16,525.00	\$ 16,525.00
1	Artic Package, R-38 insulation/reflective heat insulation, compartments heaters, heat tape for all plumbing	\$ 15,000.00	\$ 15,000.00
1	Additional Sink	\$ 250.00	\$ 250.00
AUDIO/VIDEO OPTIONS			
3	24" LED monitor w/ TV tuner	\$ 847.00	\$ 2,541.00
2	Rear speakers from cab AM/FM/CD, one pair	\$ 360.00	\$ 720.00
1	Back-up camera system, 7" LCD color monitor	\$ 1,512.00	\$ 1,512.00
CONNECTIVITY			
1	Peplink connectivity, HD4 MBX Cat-18 with 4 antennas, upgradeable to 5G	\$ 15,251.00	\$ 15,251.00
1	CAT 6 network jacks, port switches, 10-14 electrical outlets/USB, printer/fax	\$ 6,345.00	\$ 6,345.00
POWER			
1	20 KW air cooled diesel generator compartment installed, quiet, auto start	\$ 25,889.00	\$ 25,889.00
1	Shore power chord, 36'. Extension to 50 ft.	\$ 780.00	\$ 780.00
AIR CONDITIONING AND HEAT			
1	Powered reversible roof vent w/ max air cover	\$ 544.00	\$ 544.00
4	Roof Mount AC	\$ 1,079.00	\$ 4,316.00
1	Electric Heat Package	\$ 5,800.00	\$ 5,600.00
GRAPHICS			
1	Graphics Package (Full wrap, 3M product)	\$ 25,000.00	\$ 25,000.00
DENTAL EQUIPMENT			
<i>Mechanicals</i>			
1	Airstar22 Compressor 1.5HP	\$ 6,489.00	\$ 6,489.00
1	Remote Switch Geo. Panel 2	\$ 411.00	\$ 411.00
1	Badger Lubefree (LF) 2	\$ 9,224.00	\$ 9,224.00
1	Amalgam Separator, NXT Hg5	\$ 774.00	\$ 774.00
<i>Digital Imaging</i>			
1	Belmont Bel-Ray Intraoral X-ray	\$ 4,520.00	\$ 4,520.00
<i>Chairs- ADEC 411</i>			
3	Adec 411 Chair	\$ 12,107.00	\$ 36,321.00
3	A-dec 332 TRAD Radius Delivery system	\$ 7,608.00	\$ 22,824.00
3	A-dec 351 Radius ASST	\$ 1,562.00	\$ 4,686.00
3	A-dec 572L LED Dental Light	\$ 4,303.00	\$ 12,909.00
3	A-dec 421 Doctor's Stool	\$ 958.00	\$ 2,874.00
3	A-dec 422 Asst Stool	\$ 1,108.00	\$ 3,324.00
<i>Sterilization</i>			
1	Statim G4 2000	\$ 5,915.00	\$ 5,915.00
1	Sterilizer, M11, 115V	\$ 7,554.00	\$ 7,554.00
1	Installation of All Dental Equipment	\$ 20,000.00	\$ 20,000.00
DELIVERY & TRAINING			
1	Delivery and training to Franklin, NC	\$ 10,000.00	\$ 10,000.00
TOTAL UNIT PRICE		\$ 887,599.00	

117825

SPECIAL NOTES AND INSTRUCTIONS

Once signed, please fax, mail or email to the provided address.
Above information is not an invoice and only an estimate of services/goods described above.
Payment will be collected in prior to provision of services/goods described in this quote.

Thank you for your business!

Please confirm your acceptance of this quote by signing this document.

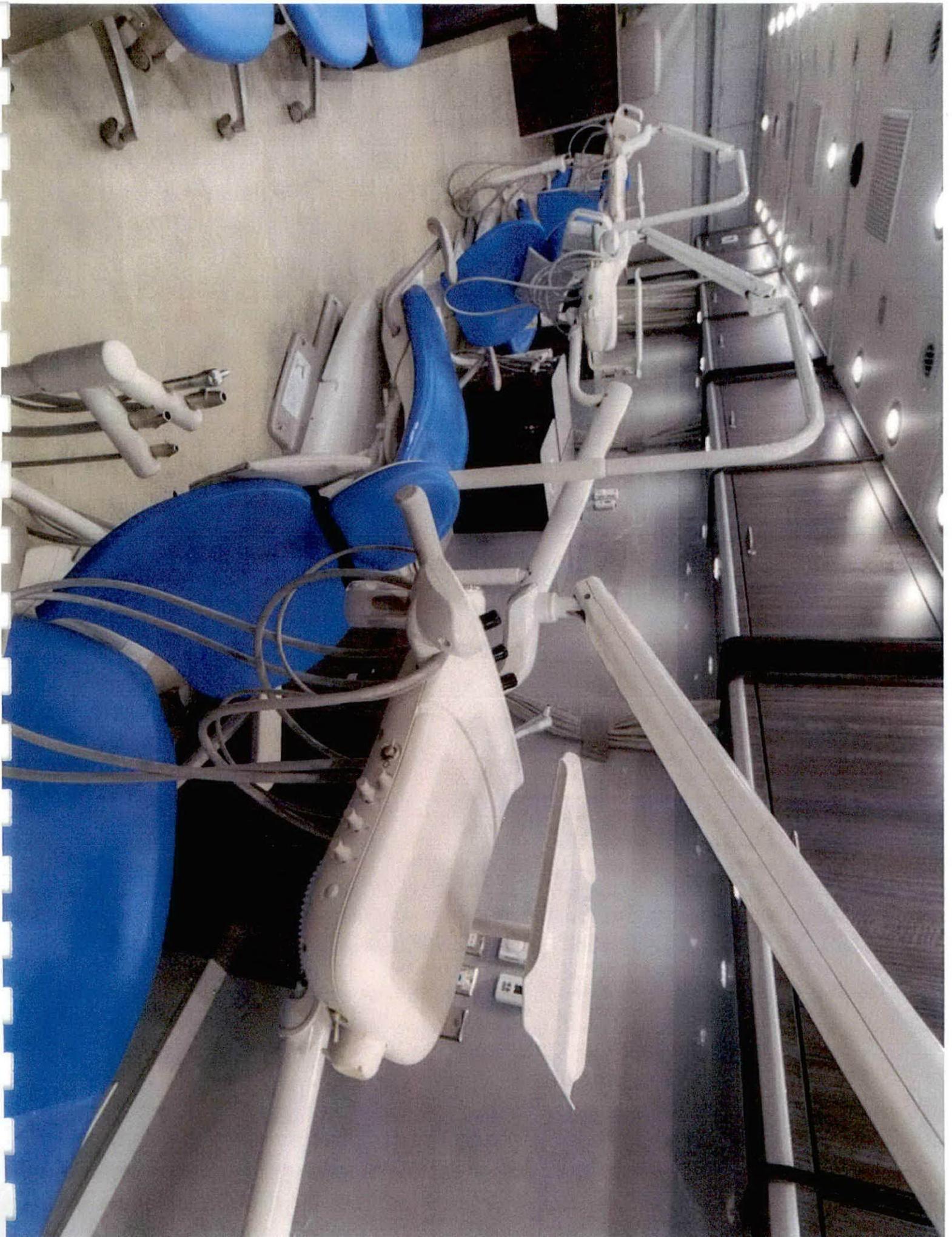
Signature

Print Name

Date









FARBER SPECIALTY VEHICLES, INC.

LIMITED WARRANTY

Thank you for choosing to purchase a FARBER MOBILE UNIT, a fine product in which design and construction have received the care that quality demands. This important warranty covers many items and is indicative of our desire to stand behind our products and assure our customers' complete satisfaction.

WARRANTY COVERAGE:

Farber Specialty Vehicles, 7052 Americana Parkway, Reynoldsburg (Columbus), Ohio 43068 (Warrantor) warrants the original consumer (Purchaser) for a period of (1) one year from date of delivery to the purchaser (Warranty Period), that the interior structure of the vehicle, plumbing, heating, electrical systems, and all appliances and equipment installed by the warrantor, is warranted under normal use to be free of substantial defects in materials and workmanship attributable to Warrantor.

THIS WARRANTY DOES NOT COVER:

1. The automotive system (including the chassis and drive train), tires and batteries, which are covered by the separate warranties of the respective manufacturers of these components.
2. Defects caused by or related to:
 - a. Abuse, misuse, negligence or accident;
 - b. Failure to comply with instructions contained in the owner's manual;
 - c. Alteration or modification of the mobile unit;
 - d. Environmental conditions (salt, hail, chemicals in the atmosphere, etc.)
3. Normal deterioration due to wear or exposure, such as fading of fabrics or drapes, carpet wear, etc.
4. Normal maintenance and service items, such as light bulbs, fuses, wiper blades, lubricants, etc.
5. Transportation to and from dealer or manufacturing plant location, loss of time, inconvenience, commercial loss, loss of use, towing charges.

OWNER'S OBLIGATIONS:

If a problem occurs which the owner believes is covered by this warranty, the owner shall contact the manufacturer by calling the toll free number with sufficient information to resolve the matter. Authorization will be given to repair or replace the defective material.

FARBER
SPECIALTY VEHICLES

Custom Coach[™]

DENTAL REFERENCES

Henry the Dentist Inc.
50 Columbus Drive #2105
Jersey City, NJ 07302
Justin Joffe
(646) 204-7303
Justin@Henrythedentist.com
Dental Outreach

University of Minnesota Dental Program
635 Marthaler Ave.
West St. Paul, MN 55118
Paul Schulz
(612) 624-5331
schul095@umn.edu
Dental Outreach/Education Vehicle

The Ohio State University Dental School
3153 Postle Hall 305W. 12th Ave
Columbus, Ohio 43210
(614) 688-5567
Dr. Canise BEan
Bean.26@osu.edu
Dental Outreach/ Educational Vehicle

Children's National Health System
111 Michigan Ave NW
Washington, DC 20010
Yu-Ling Shao
(202) 476-2696
YShao@childrensnational.org
Dental Outreach

Oakland Integrated Health Network
4601 West Huron Street Suite 103
Pontiac, MI 48340
Naina Hemady
(284) 724-7459
nkhemady@honorcommunityhealth.org
Dental Outreach

Midtown Health Center
302 W Phillip Ave.
Norfolk, NE 68701
Karie Langhorst
(402) 370-1083
klanghorst@midtownhealth.org
Dental Outreach

Suncoast Community Hospital
2814 14th Ave. SE
PO Box 1349
Ruskin, FL 33570
Chante Miller
(813) 653-6126
cmiller@suncoast-chc.org
Dental Outreach Program

Parkland Health and Hospital System
4811 Harry Hines Blvd
Dallas, TX 75235
David Hallmark
(214) 590-5179
david.hallmark@phhs.org
Dental/Medical Outreach

CERTIFICATE

Certificate Number: 111517.01

The Quality Management System and implementation of:

Farber Specialty Vehicles

With Central Functions At:

7052 Americana Parkway
Reynoldsburg, OH 43068
United States

meets the requirements of the standard:

ISO 9001:2015

Scope:

Design, Engineering, Manufacturing, Repair and Servicing of
Custom Mobile Specialty Vehicles.

Site Activities:

7052 American Parkway, Reynoldsburg, OH 43068 – Design, Engineering, Manufacturing,
Repair and Servicing

5800 Alshire Drive, Columbus, OH 43232 – Metal fabrication, inventory.

2400 Park Crescent Drive, Columbus, OH 43232 – Warranty service.

Certification Structure: Campus

Certificate Expires: May 31, 2025
Certificate Issued: June 01, 2022
Certified Since: June 01 2016



Dr. Cem O. Onus
Managing Director

DEKRA Certification, Inc.
1120 Welsh Road, Suite 210
North Wales, PA 19454 USA
(215) 997-4519
www.dekra.us/en/audits





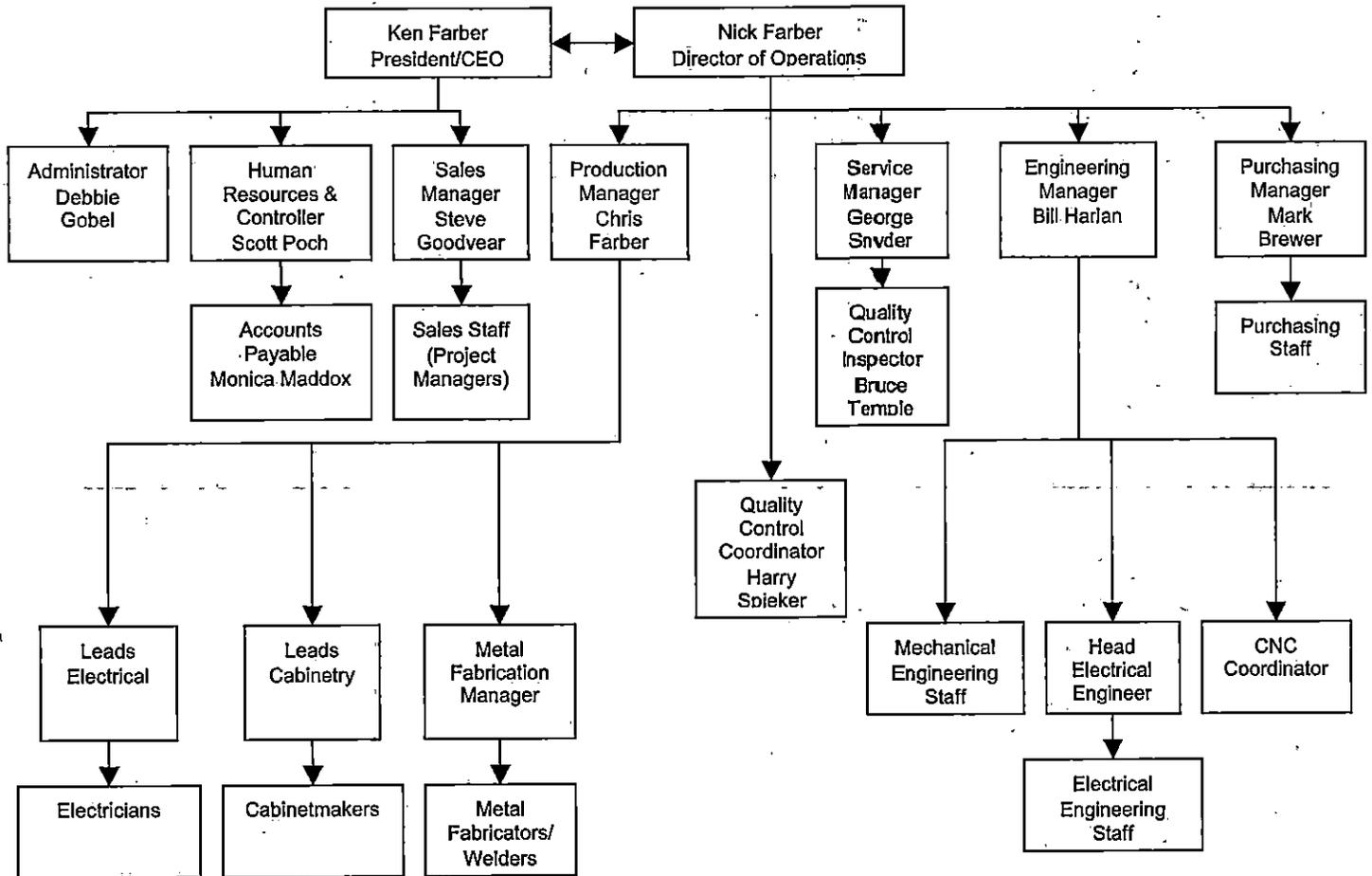
FARBER
SPECIALTY VEHICLES

Custom Coach
COLUMBUS, OHIO



GSA *Advantage!*

Farber Specialty Vehicles Organizational Chart



1.1 History

The Farber name has been associated with the automotive business in central Ohio since 1920. Retail sales of new and used automobiles continued until the late 60's and early 70's with a gradual transition to recreational vehicles and custom built vehicles. The family owned and operated business is currently introducing a fourth generation of family members.

During the 1980's the Company began to custom design and build interiors in vehicles for specialty use. In 1992 the trade name Farber Specialty Vehicles (FSV) was registered with the State of Ohio. Farber Specialty Vehicles became an Ohio corporation on May 30, 2002. In July of 2002, FSV purchased the assets of Custom Coach Corporation, a well-known manufacturer of executive and entertainer transportation since 1955. Custom Coach assets and equipment were relocated to the 60,000 square foot Farber Specialty manufacturing facility located on the East side of Columbus, Ohio. The manufacturing and assembly plant is located on 10 acres next to Interstate 70 in Columbus, Ohio and ten minutes from the Columbus International Airport.

1.2 Introduction

Today, Farber Specialty Vehicles (FSV) custom manufactures bodies and using AutoCad and Solid works software, design-builds custom interiors. Platforms include Sprinter vans, cab and chassis trucks, coach style bodies of various lengths, Prevost buses and the Farber-Bus. The Farber-Bus is built on a Freightliner XC rear engine chassis powered by Cummins diesel engine and Allison transmission in lengths up to forty-five feet.

FSV has greatly broadened its scope of work and market over the years. Our marketing target now includes medical, health and dental units; command and communication vehicles; emergency response vehicles including swat, DUI, hazmat vehicles; simulation labs and BSL2 laboratories; mobile educational and technology units and bookmobiles.

We have custom built vehicles for most of the US Federal agencies including, Homeland Security, Immigrations and Customs Enforcement (ICE), Alcohol Tobacco and Firearms (ATF), Environmental Protection Agency (EPA), US Marshall Service, Department of Veterans Affairs and Border Patrol. Sales also include municipalities and governments in all 50 US states and International sales to the Mideast, Africa and South America.

FSV currently manufactures anywhere from 120-325 custom vehicles per year.

A talented workforce with an extremely high retention rate has been the cornerstone of Farber Specialty Vehicles' success. Our team includes 120 skilled managers and craftsmen. Our team leaders have been with FSV from ten to thirty-five years. FSV production is supported by an engineering department typically staffed with ten mechanical and electrical engineers.

Bumper to bumper warranties and technical assistance is provided for all vehicles and components to assure our customers satisfaction throughout the life of the vehicle. Delivery and training of completed vehicles is provided by experienced technicians.

1.3 Scope

Farber Specialty Vehicles Inc. defines quality as providing the customer with a product which meets the needs and expectations of the customer.

The principals set out below comprise Farber Specialty Vehicles Inc. quality policy.

1. Farber Specialty Vehicles Inc. is committed to continual improvement of quality for all of its products and services.
2. Farber Specialty Vehicles Inc. will work to achieve and improve quality by the following:
 - a. Clearly defining policies, procedures, and standards.
 - b. Regularly monitoring and evaluating FSV built products as well as sourced products.
 - c. Supporting a self-critical and reflective approach which welcomes feedback from both customers and team members.
3. Quality is monitored and evaluated by FSV's Quality Management System
4. The Quality Management System is capable of operating independently of particular individuals and/or managerial positions. Allowing team members to voice opinions and suggestions without managerial implications.
5. The quality management system is open for regular review to ensure continual improvements.
6. Responsibility for quality lies with all departments of FSV including upper management, lower management, team leaders, team members and project leaders.
7. Managerial focus on the development and implementation of best practices is necessary.
8. Encourage personnel involvement in continual improvements by responding quickly and constructively to good suggestions.
9. Encourage personnel communications involving safety and quality.
10. All individuals and teams with a responsibility within the quality management system are accountable to Operations Manager.

In turn we have the expectation for a commitment from each employee to the assurance of quality in each and every product. Each employee will be held accountable to the following:

1. Support the success of your team/bay through the quality, timeliness and professionalism of your work attitudes.
2. Maintain a work environment which will contribute to the assurance of quality.
3. Adhere to "Best Practices" and standards set forth by managers and Team Leaders.
4. Perform self-checking practices and pay attention to detail of your own work.
5. Notify team leaders in a timely manner of any problems and or issues with procedural compliances.
6. Report any quality problems to managers.
7. Make recommendations to improve quality.

NTEEA

THE ASSOCIATION FOR THE WORK TRUCK INDUSTRY

M E M B E R

ONE INDUSTRY • ONE ASSOCIATION • ONE RESOURCE

Quality Assurance Plan

Farber Specialty Vehicles has delivered vehicles to thousands of happy customers throughout our history. Our Quality Control inspection is rigorous and time consuming, but necessary. There is a great deal of pride and workmanship put towards every vehicle that leaves our facility.

- Upon arrival, every vehicle is put through a road test to find any problems that might have come from the manufacturer. Drivability, Control Functionality, and Cosmetic Inspection are all completed in our road test. Problems are immediately addressed and taken care of after inspection.
- Throughout the build FSV has project managers constantly in and out of every vehicle. It is their job to address any issues that arise throughout the build.
- After the build is complete, FSV performs a final road test. The reason for this test is to see how the vehicle handles under load. A passenger in this final road test provides a "Punch List" of things that need repaired and secured to provide a quiet and safe ride for the customer.
- Preceding the final road test is our final quality test. Our Quality Control Manager inspects and tests every component of the vehicle. This is a very detailed and time-consuming process. After this is complete, another "Punch List" is established and everything listed is fixed and again tested.
- After completion of the final quality test, a water test is performed. FSV understands the importance of sealed components, and takes no shortcuts to testing them.
- Farber Specialty Vehicles will weigh the unit before, during, and after the build to ensure the vehicle is under the Gross Vehicle Weight Rating.

FARBER

SPECIALTY VEHICLES

Custom Coach™

Farber Specialty Vehicles is no stranger to performing a complex project, as listed in the specification. In a project like the one proposed, FSV feels that there are certain characteristics that are essential for a company to have. Strong financials, world-class engineering, talented construction personnel, and an elite service department just to name a few.

Strong Financials

Farber Specialty Vehicles has been fortunate enough to stay extremely busy throughout the course of the economic downturn. We have managed to meet our production targets, and continue to stock shells to decrease lead-time. These are a couple of reasons why, and examples of our strong financial state.

Engineering

You can be sure that the engineering staff at Farber Specialty Vehicles is more than capable of designing your vehicles. The FSV engineers have been put to the test in the past couple years as we have delivered some of the most complex vehicles in the industries history. You can read more about these projects in our past performance section of this proposal.

Construction Personnel

Driving the quality of a Farber vehicle is our talented workforce. Our skilled craftsmen bring a substantial amount of experience and an extremely high retention rate to the table. Our construction team is very proud of the work they do, and have the same quality principles as our management and sales teams.

Service Staff

At Farber Specialty Vehicles we strive to create a lasting relationship. Our service team is always there to answer questions, supply you with parts, and provide information on your vehicle.

Our superior reputation when it comes to performance, capabilities, service and price have proven to make a Farber Vehicle one of unmatched value. There is no doubt in our minds that we can fully comply to the specification from the technical, engineering, service, and administrative standpoints. We look forward to possibly doing business with you, and will proudly stand behind our product.

FARBER

SPECIALTY VEHICLES

Custom Coach™

FARBER SPECIALTY VEHICLES, INC.
7052 AMERICANA PARKWAY
REYNOLDSBURG, OHIO 43068
PHONE 614-863-6470
FAX 614-759-2098

OHIO TAX EXEMPT #23032616
FEDERAL ID# 41-2043544
DUNN & BRADSTREET #10-600-1675

CREDIT REFERENCES

Columbus Fasteners
1150 Chesapeake Ave
Columbus, OH 43212-0250

Audiovox Specialized Applications
23319 Cooper Drive
Elkhart, IN 46514

Winnebago Industries
PO Box 152
Forest City, IA 50436

Buckeye Power Sales
P.O. Box 09745
Columbus, OH 43209

IOTA Engineering Co.
Converters
1301 E. Welding Rd.
PO Box 11846
Tuscon, AZ 85734

Applied Graphics
1717 McCarrick Parkway
Mansfield, OH 44903

Ricon Corporation
7900 Nelson Rd.
Panorama City, CA 91402

Whelen Engineering Company
Winthrop Road, Route 145
Chester, CT 06412-0684

614-486-6670
614-486-2485 FAX

574-266-3103
574-264-6542 FAX
Beth (fax credit requests)

641-585-3535
641-585-6718 FAX
Kathy Leuwerke
Dealer No. 80-5700

614-861-6000
614-861-2291 FAX
Janet Seitzer

520-294-0417
520-746-8995 FAX
Diane Walaf

419-756-5184
419-756-7512 FAX
Natalie Beckert

818-267-3012
818-267-3124 FAX
Richard Post

860-526-9504
860-526-3854 FAX

BANK REFERENCE

Huntington National Bank
41 South High Street
Columbus, OH 43215
614-480-2449 PH
614-480-2886 FAX
David Oboy
Account #01892118154

AUTHORIZED BUYERS

George Snyder, Service Mgr.
Tim Detty, Dir. Of Logistics
Nick Farber, General Manager
Brian Farber, Buyer
Craig Farber, Buyer
Jeff Beavers, Buyer
Curt Hofmeister, Parts & Service
Dave Dever, Production
Chris Farber, Production

ACCOUNTS PAYABLE

Monica Archer

CONTROLLER

Scott Poch

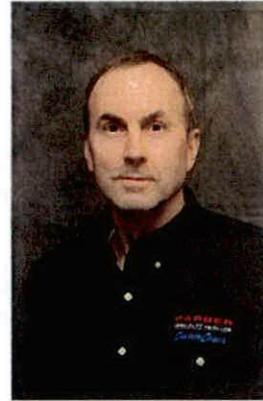
OFFICERS

Ken Farber, President/CEO
John Farber, Treasurer
Nick Farber, Vice President/Secretary

Key Personnel

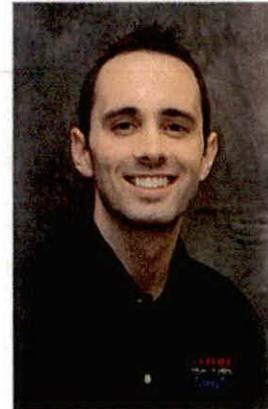
Ken Farber: President/CEO of Farber Specialty Vehicles

- Graduate of The Ohio State University-
Business Administration Marketing and Finance
- FSV Hire Date- 1/1/75
- Years Experience- 45



Chris Farber: Director of Operations,
Chris will oversee your project from the purchasing
of parts to the delivery of the vehicle.

- Graduate of Ohio University- Industrial Technology
- FSV Hire Date- 6/9/04
- Years Experience- 16



Anthony Macedonia: As Production Manager,
Anthony will administer your project from the time it enters
the metal shop to the time it completes the quality assurance
audit.

- Graduate of Miami University- Mechanical Engineering
- FSV Hire Date- 8/2/04
- Years Experience- 16



FARBER
SPECIALTY VEHICLES

Custom Coach™

Bill Harlan: Head of Engineering,
Bill will be providing insight on all mechanical and electrical portions of your project. Bill has a brilliant design mindset focused on making your vehicle look and perform to its fullest capabilities.

- Graduate of The Ohio State University- Industrial Design
- FSV Hire Date- 1/28/08
- Years Experience- 23



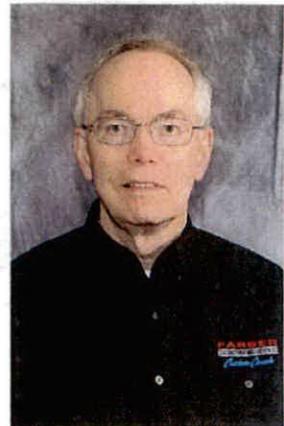
Tim Dennis: Electrical Engineer on the project,
Tim has become extremely innovative with his design. He has electrically engineered some of the most sophisticated projects in the industry. Tim will always be available for any electrical questions or needs.

- Graduate of The Ohio State University- Electrical Engineering
- FSV Hire Date- 9/3/02
- Years Experience- 19



Harry Spieker: As part of the Service Department,
Harry will be auditing your vehicle in the final checkout and also training your personnel upon delivery. Harry is a very thorough and experienced employee at FSV. He is also extremely detailed when it comes to the training of your personnel.

- 30 Years as Field Service Representative at NCR
- FSV Hire Date- 5/15/01
- Years Experience- 13



FARBER
SPECIALTY VEHICLES

Custom Coach™

Rob Roth: As a Team Leader, Rob will oversee your project. He will manage crews to ensure your vehicle is built to the highest quality. Rob has great communication skills between the floor and the engineering staff, making sure that everything designed will be fully functional.

-FSV Hire Date- 9/29/03

-Years Experience- 21



Russ Stafford: As an Electrical Team Leader, Russ will oversee the electrical portion of your project. Russ is very experienced and knowledgeable when it comes to the specialty vehicle industry. He has an evident understanding of what works for our customers and provides insight to help our builds become extremely user-friendly.

-FSV Hire Date- 5/23/00

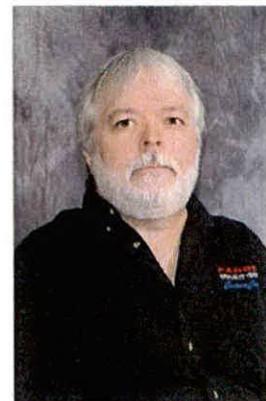
-Years Experience- 19



Tim Detty: Parts Manager, Tim will be ordering the parts and pieces for your vehicle build. Tim has a keen understanding as to knowing the purpose of the vehicle and ordering to maximize the capabilities. He is very familiar with the technology going into your vehicle, so you can be sure it will be done right.

-FSV Hire Date- 6/17/87

-Years Experience- 34



COPY #1



200 Kintner Pkwy.

Sunbury, OH 43074

MACON COUNTY NORTH CAROLINA

REQUEST FOR PROPOSALS

ISSUE DATE: May 3, 2023

TITLE: Dental Trailer

ISSUING DEPARTMENT: **Macon County Public Health**
Attn.: Kathy McGaha
1830 Lakeside Drive
Franklin, NC 28734

Sealed proposals will be received until 4:00 p.m. Wednesday, May 31, 2023 from vendors for 2023 Dental Semi-Trailer.

All inquiries for information concerning the Request for Proposals (RFP) shall be emailed to:

Kathy McGaha, Health Director: kmcgaha@macopnnc.org

or

Jimmy Villiard, Population Health Section Administrator: jvilliard@maconnc.org

or

Melissa Setzer, Finance Officer & Administrative Services Section Administrator:

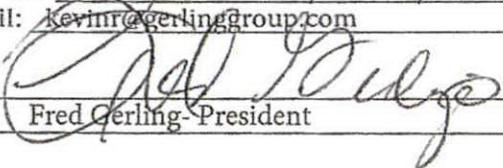
msetzer@maconnc.org

All questions regarding this RFP will be due by 12 noon Eastern time on Monday, May 22, 2023. All answers will be issued in one single addendum. Any questions after this date will not be addressed. Any vendors wishing to be included on distribution of any addendums must register at the e-mail addresses listed above.

Sealed proposals shall be mailed or hand delivered to the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 and the envelope shall bear the name of this Dental Trailer Request for Proposals. It is the sole responsibility of the Proposer to ensure that its proposal reaches the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 by the designated date and hour indicated above.

In compliance with the Request for Proposals and to all the terms and conditions imposed herein, the undersigned offers and agrees to furnish the services and install the goods described in accordance with the attached signed proposal.

Vendor Name: Gerling and Associates, Inc. Date: 5/30/2023
Address: 200 Kintner Parkway Sunbury, OH 43074 Phone: 740-965-2888
Email: kevinr@gerlinggroup.com

By:  (Signed)
By: Fred Gerling - President (Typed)



PROPOSAL FORM

In accordance with the attached instructions, terms, conditions, and Scope of Services we submit the following proposal to Macon County.

TOTAL PROPOSED COST

\$ 994,769.00

Nine hundred ninety four thousand seven hundred sixty nine dollars and 00/100

Total Proposed Cost in Words

All prices are to be F.O.B. Destination. Any freight/delivery charges are to be included.

I certify that the contents of this proposal are known to no one outside the firm, and to the best of my knowledge all requirements have been complied with.

Date: 5/30/2023

Authorized Signature:

Fred Gerling
Name

President
Title

Gerling and Associates, Inc.
Firm Name

200 Kintner Pkwy.
Address

Sunbury, OH 43074

740-965-2888
Telephone No.

Vendor Application Form
(Please submit along with W-9)



Macon County Finance Department
5 West Main St
Franklin, NC 28734
PHONE (828) 349-2027
FAX (828) 349-2400
lhall@maconnc.org

THIS INFORMATION MUST BE FURNISHED TO THE MACON COUNTY FINANCE DEPT BEFORE A PURCHASE ORDER CAN BE ISSUED OR PAYMENT MADE.

PLEASE PRINT or TYPE

1. LEGAL NAME: Gerling and Associates, Inc.

(OF COMPANY/ORGANIZATION)

2. BUSINESS NAME: _____

(DBA or DOING BUSINESS AS)

3. REMITTANCE ADDRESS: 200 Kintner Parkway

(FOR PAYMENTS)

<small>STREET</small> Sunbur	<small>OH</small>	<small>43074</small>
<small>CITY</small>	<small>STATE</small>	<small>ZIP CODE</small>

4. PO ADDRESS: _____

(IF DIFFERENT THAN ABOVE) STREET

<small>CITY</small>	<small>STATE</small>	<small>ZIP CODE</small>
---------------------	----------------------	-------------------------

5. TELEPHONE NUMBER: 740-965-2888 FAX NUMBER: _____

6. EMAIL ADDRESS: kevinr@gerlinggroup.com

7. FEDERAL TAX ID #: 31-1389108 SOCIAL SECURITY #: _____

(OF COMPANY/ORGANIZATION)

(IF NO FEDERAL TAX ID #)

PURSUANT TO INTERNAL REVENUE SERVICE REGULATION, VENDORS MUST FURNISH THEIR TAXPAYER IDENTIFICATION/SOCIAL SECURITY NUMBER TO PAYERS WHO MAY BE REQUIRED TO REPORT PAYMENTS MADE DURING THE YEAR TO THE IRS. FAILURE TO PROVIDE A CORRECT TAX ID NUMBER MAY RESULT IN WITHHOLDING OF 28% OF PAYMENT.

8. PLEASE CHECK THE APPROPRIATE BOX:

Rent Service Medical Service Products Legal Services

9. MINORITY OWNED VENDORS PLEASE NOTE THE FOLLOWING:

Are you a minority or woman owned business? Minority owned businesses are defined as a business that is owned by a citizen or lawful permanent resident of the United States and who is female, Black, Hispanic, Asian American, or American Indian.

Woman Minority N/A

10. Which commodities best describe your business, place numbered code below (see reverse):

65 _____ _____ _____ _____

Other, please explain: We specialize in custom building specialty trucks and trailers (medical/dental)

COMPLETED BY:

Fred Gerling

President

(REQUIRED)

(Handwritten Signature)
NAME
SIGNATURE

5/30/2023

DATE

#	Commodities	#	Commodities	#	Commodities	#	Commodities
5	ABRASIVES	290	ENERGY COLLECTING EQUIPMENT	565	MATTRESS MFG MACHINERY	850	TEXTILE, FIBERS, LINENS
10	ACQUST TILE, INSULAT MAT	295	ELEVATORS BLDG TYPE	570	METALS, BARS, PLATES, RODS	855	THEATRICAL EQUIPMENT
15	COPYING MACHINE SUPPLIES	300	EMBOSSING/ENGRAVING	575	MICROFICHE, MICROFILM	860	TICKETS, COUPON BKS, ETC
20	AGRICULTURAL EQUIP&IMPLEM	305	ENGINEERING EQUIPMENT	578	MISCELLANEOUS PRODUCTS	863	TIRES AND TUBES
22	AGRICULTURAL IMPLEM PARTS	310	ENVELOPES, PLAIN, PRINTED	580	MUSICAL INSTRUMENTS, ACCES	864	TRAIN CONTROLS ELECTRONIC
25	AIR COMPRESSORS & ACCESS	315	EPOXY BASED FORMULAS	590	NOTIONS & RELATED SEWING	865	TWINE
31	AIR CONDITIONING & HEATING	318	FARE COLLECTION EQUIP&SUP	595	NURSERY STOCK & SUPPLIES	870	VENETIAN BLINDS ETC
35	AIRCRAFT/AIRPT EQUIP PRTS	320	FASTENERS, FASTENING DEVS	600	OFFICE MACHINES & ACCESS	875	VET EQUIP & SUPPLIES
40	ANIMALS, LIVE	325	FEED, BEDDING, VIT-ANIMALS	605	OFFICE MECH AIDS, SM MACH	880	VISUAL EDUCATION EQUIPMNT
45	APPLIANCES, HOUSEHOLD	330	FENCING	610	OFFICE SUPPLIES, PAPER/RIB	885	WATER&SEWER TREATING CHEM
50	ART EQUIPMENT & SUPPLIES	335	FERTILIZERS & SOIL COND TN	615	OFFICE SUPPLIES, GENERAL	890	WATER SEWAGE TREATMENT EQ
52	ART OBJECTS	340	FIRE PROTECTION EQUIP/SUP	620	OFFICE SUPPLY, INKS, LEADS	895	WELDING EQUIPMENT/SUPPLY
55	AUTO & TRUCK ACCESSORIES	345	FIRST AID & SAFETY EQUIP.	625	OPTICAL EQUIP ACCESS& SUPP	898	XRAY& RADIOLOGICAL EQUIP
60	AUTO & TRUCK MAINT. ITEMS	350	FLAGS, POLES, BANNERS, ACCES	630	PAINTS, COATINGS, WALLPAPER	905	AIRCRAFT OPERATIONS SERVS
65	AUTO BODIES & ACCESSORIES	360	FLOOR COVERING, INSTALLED	635	PAINTING EQUIPMENT & ACC	906	ARCHITECT&OTHER DESIGN
70	AUTO MAJOR TRANSPORTATION	365	FLOOR MAINT MACHINE, PARTS	640	PAPER & PLASTIC-DISPOSABL	908	BOOKBINDING, REPAIRING
75	AUTO SHOP EQUIPMENT & SUP	370	FOOD PROC & CAN EQUIP SUP	645	PAPER (OFFICE, PRINT SHOP)	909	BLDG CONSTRUC. SERVICES-
80	BADGES & OTHER ID EQUIP.	375	FOODS: BAKERY PROD. FRESH	650	PARK, PLAYGROUND, REC EQUIP	910	BUILDING MAINT&REPAIR SER
85	BAGS, BAGGING, TIES, EROSION	380	FOODS: DAIRY PRODUCTS	655	PHOTOGRAPHIC EQUIPMENT	911	HURRICANE SUPPLIES
90	BAKERY EQUIP, COMMERCIAL	385	FOODS: FROZEN, PREPARED	658	PIPE AND TUBING	915	COMMUNICATIONS/MEDIA SERV
95	BARBER, BEAUTY SHOP EQUIP	390	FOODS: PERISHABLE	659	PIPE FITTINGS	918	CONSULTING SERVICES
100	BARRELS, DRUMS, KEGS, CTN	393	FOODS: STAPLE GROCERY	660	PIPES, TOBACCOS, ALCOHOL	920	DATA PROC SERV & SOFTWARE
105	BEARINGS (EXCEPT WHEEL)	395	FORMS, CONT. COMPUTER	665	PLASTICS	924	EDUCATIONAL SERVICES
110	BELTS AND BELTING	400	FOUNDRY CASTINGS, EQUIP.	670	PLUMBING EQUIP, FIXT, SUPP	925	ENGINEERING SERVICES
115	BIOCHEMICAL, RESEARCH	405	FUEL, OIL, GREASE, & LUBES	675	POISONS-AGRICUL & INDUSTR	928	EQUIP. MAINT. AUTO, TRUCK
120	BOATS, MOTORS, & MARINE SUP	410	FURNITURE, HEALTH& HOSPITL	680	POLICE EQUIPMENT & SUPPLY	929	EQUIP MAINT & REPAIR SERV
125	BOOKBINDING & BOOK SUPPLY	415	FURNITURE, LAB, SPECIAL	685	POULTRY EQUIP & SUPPLIES	940	EQUIPMENT MAINTENANCE
135	BRICKS & CLAY PRODUCTS	420	FURNITURE, NON OFFICE	700	PRINTING EQUIP & SUPPLIES	946	FINANCIAL SERVICES
140	BROOM, BRUSH, MOP MFG MACH	425	FURNITURE, OFFICE	710	PROSTHETIC, HEARING AID ET	948	HEALTH RELATED SERVICES
145	BRUSHES (NOT CLASSIFIED)	430	GASES CONT. EQUIP: LAB, WELD	715	PUBLICATION/AUDIOVISUAL	952	HUMAN SERVICES
150	BUILDER'S SUPPLIES	435	GERMICIDES/PERSONAL PROD.	720	PUMPS & ACCESSORIES	953	INSURANCE, ALL TYPES
155	BUILDING, FABRICATED	440	GLASS & GLAZING SUPPLIES	725	RADIO & TELECOMMUNICATION	954	LAUNDRY/DRY CLEANING SERV
160	BUTCHER SHOP & MEAT EQUIP	445	HAND TOOLS, POW&NON POW	730	RADIO COM & TELE TEST EQP	956	LIBRARY SERVICES (EXCL 908
165	CAFETERIA & KIT EQUIP COM	450	HARDWARE AND ALLIED ITEMS	735	RAGS, SHOP TOWELS, WIPING	961	MISC PROFESSIONAL SERVICE
175	CHEMICAL LAB EQUIP & SUPP	460	HOSES, ALL KINDS	740	REFRIGERATION EQUIPMENT	962	MISCELLANEOUS SERVICES
180	CHEM RAW MATERIALS MFG	465	HOSPITAL & SURG EQUIP SUPP	745	ROAD/HWY MATERIALS ASPHLT	964	PERS, TEMP EMPLOYMENT AGCY
190	CHEMICAL, COMMERCIAL, BULK	470	HOSP. & SURG MDBIL SPEECH	750	ROAD/HWY MAT NONASPHALTIC	965	PRINTING PREPARATIONS
192	CLEANING COMPOSITION/SOLV	475	HOSP SURG ACCES & SUNDRIS	755	ROAD/HIGHWAY EQUIPMENT	966	PRINTING, SILK SCR, TYPSET
193	CLINICAL LAB REAGENTS TES	485	JANITORIAL SUPPLIES	760	ROAD/HWY EQUIP EARTH, GRD	968	PW CONSTRUCTION & RELATED
195	CLOCKS	490	LABORATORY EQUIP & ACCESS	765	ROAD/HGWY HEAVY EQUIPMENT	970	SHIPPING AND HANDLING
200	CLOTHING & APPAREL	493	LAB EQUIP, BIO, CHEM, ENVIR	770	ROOFING MATERIALS	971	REAL PROPERTY, RENT/LEASE
205	COMPUTERS, DP & WORD PROC.	495	LAB & FIELD EQUIP, BIO, BOT	775	SALT (SODIUM CHLORIDE)	975	RENTAL/LEASE EQUIPMENT
210	CONCRETE & METAL CULVERTS	500	LAUNDRY&DRY CLEAN EQUIP	780	SCALES/WEIGHING APPARATUS	988	ROADSIDE, GRNDS, REC. PARK
220	CONTRL, INDICA, RECORD INST	505	LAUNDRY& DRY CLEAN COMPOD	785	SCHOOL EQUIP& SUPPLIES	990	SECURITY, FIRE, SAFETY SERV
225	COOLER, DRINKING WATER	510	LAUNDRY TEXTILES& SUPPLIS	790	SEED, SOD, SOIL& INOCULANT	998	SALE SURPLUS/OBSOLETE
232	CRAFTS, GENERAL	515	LAWN MAINTENANCE EQUIP	795	SEWING RM, TEXTILE MACHINE		
233	CRAFTS, SPECIALIZED	520	LEATHER& RELATED SUP, ACC	800	SHOES AND BOOTS		
240	CUTLERY, DISHES GLASS ETC	525	LIBRARY MACH. & SUPPLIES	801	SIGNS, SIGN MATERIAL		
245	DAIRY EQUIP & SUPPLIES	530	LUGGAGE, BRIEF CASES, PURSE	803	SOUND SYSTEMS & ACCESSORY		

250	DATA PROC CARDS & PAPER	540	LUMBER& RELATED PRODUCTS	805	SPORTING & ATHLETIC EQUIP
255	DECALS AND STAMPS	545	MACHINERY & HEAVY HRDWARE	810	SPRAYING EQUIPMENT
260	DENTAL EQUIP & SUPPLIES	550	MARKERS, PLAQUES,SIGNS	815	STEAM & HOTWATER FITTING
265	DRAPES,CURTAINS,UPHOLSTER	555	MARKING &STENCIL DEVICES	820	STEAM & HOTWATER BOILERS
270	DRUGS,PHARM & BIOLOGICALS	556	MASS TRANS, TRASIT BUS	825	STOCKMAN EQUIP & SUPPLIES
271	DRUGS PHARM LRG VOL	557	MASS TRANS,ACCES& PARTS	830	TANKS:MOBILE,PORT,STATION
280	ELECTRICAL CABLES & WIRES	558	MASS TRANS, RAIL VEHICLES	832	TAPE(NOT DP,SOUND,VIDEO)
285	ELECTRICAL EQUIP & SUPPLY	559	MASS TRANS.RAIL ACC& PRTS	840	TELEVISION EQUIP & ACESS
287	ELECTRONIC COMPONENTS	560	MATERIAL HNDLING&STOR EQP	845	TESTING APP/NOT ELECTRIC

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Gerling and Associates, Inc.	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ <i>Note:</i> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
5 Address (number, street, and apt. or suite no.) See instructions. 200 Kintner Pkwy	Requester's name and address (optional)
6 City, state, and ZIP code Sunbury, Ohio 43074	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number													
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3	1	-	1	3	8	9	1	0	8				

Part II Certification

- Under penalties of perjury, I certify that:
- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
 - I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
 - I am a U.S. citizen or other U.S. person (defined below); and
 - The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 1-7-2022
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.
Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



May 31, 2023

**Macon County Public Health
Attn.: Kathy McGaha
1830 Lakeside Drive
Franklin, NC 28734**

Dear Ms. McGaha,

On behalf of our team of craftsmen here at our family-owned company in Sunbury, Ohio thank you for reading the following information and taking your time to evaluate what we believe to be the very best offer you will review to acquire a new Mobile Dental Trailer.

Respectfully our offer will provide a “Best in Class” mobile facility that will provide far more space and durability than any other competitor. It includes all new equipment inside the facility as well. Our offer consists of several value-added features from the quality and custom design we are providing to unequivocally the best power system and environmental control in the industry today. We have provided a detailed statement of work that is very much in agreement with world class mobile dental clinics except for our value-added advantages that once a careful study of our offer is concluded will demonstrate our claim of “Best in Class”.

The floor plan layout we have presented in our offer is very representative of your vision for this mobile dental unit. As the patients enter the facility, they will be in the intake/waiting area with three (3) bench seats. After being registered they can be taken to one of the operator’s for their appointment. The entire layout is detailed in the statement of work as well as the attached drawing. This mobile facility is based on a Gerling custom 53’ trailer platform to allow this great floor plan to become a reality.

The attached document titled, “Solutions for Macon County Health Department” provides a detailed explanation to support our claim of both “Best in Class” and value-added items. This technology is also used in all the industries we serve to include The Remote Television Broadcast Industry (90% of all Remote Television Production trailers used in North America are built by G&A); Mobile medical, Mobile Dental, Mobile Command, and the Mobile Marketing Industry. This system is very reliable, is environmentally secure, and enables full set up within 15 minutes and is ready for usage.

Please study the attached documentation and of course I will welcome your call or written communications to insure all your questions are answered.

Again, thank you for this opportunity.

Best regards,

Fred Gerling
President



GERLING AND ASSOCIATES, INC. SOLUTIONS FOR MACON COUNTY HEALTH DEPARTMENT

This document is to explain our advantages as presented in our SOW (statement of work) attached. The expertise in our offer and the value-added items included are all items learned in serving industries like the Remote Television Production Industry of which G&A currently custom builds 90% of the high-end Remote Television production Trucks and Trailers used in sports production. When you watch the Super Bowl this year, the 20+ trailers and trucks used in that worldwide television broadcast were built right here in Sunbury, Ohio. Gerling and Associates enjoys a great relationship with the highest score available from GSA and we deliver on average over 20 projects per year to the Federal Government. Scores of Medical facilities and medical organizations to include the VA and other government agencies have purchased their mobile medical facilities from G&A because we truly understand the need for which the vehicle is intended, providing a great environmentally secure interior that is easy to place into operation for the medical need as intended. G&A has also mastered the needs of mobile medical providing fast set up vehicles from fleet mobile clinics to large trailer mobile operating theaters and recovery areas to include all required medial certifications. Items learned in the above applications are included in this offer to exceed the expectations of the Macon County Health Department to include the following value-added items:

- The body to be provided will be custom built trailer manufactured by Gerling and Associates

<http://vimeo.com/gerlingandassociates/gerlingmedicaltrucksallwork>
<http://vimeo.com/gerlingandassociates/telehealthandsimulator>

- **A very custom interior:** The attached example drawing is provided to give you an example of the space we will be providing. The actual floor plan to be provided will be designed in post award engineering meetings to develop the very best design. This will be a custom design and this commitment is included in our offer.

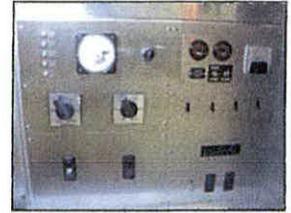


- The G&A interior includes our interior lights that will include LED type DC back up and set/strike lighting for power down situations.
- The G&A interior work to be provided in our SOW will also include that great G&A fit and finish. G&A has our own interior cabinetry fabrication facility on staff to insure the interior fit and finish is as promised in our "Best in class" offer.





- **The G&A power system;** this design is a far superior and hardened power system than that offered by our competition yet it's very easy and straight forward to use. The system is very reliable and used to power our broadcast trailers and trucks with the extreme responsibilities required for that work. This system shall be rated at 200AMPs



- The environmental control system will be two (2) wall mount air conditioners with integral heat strips
- **Engineering and design;** should G&A be favored with your business; your design team will enjoy working with the G&A assigned personnel on your project. You will find the team easy to work with and systems in place to custom build your Mobile Dental Unit



- **Representation specific to service:** If Gerling and Associates is favored with your business, the attached SOW will provide the above-listed value-added features as well as the great Mobile Dental Unit your organization requires. After delivery, service will be accommodated by our 24/7/365 emergency service line to accommodate any service issue. Our issue resolution specialists are included as part of this offer to accommodate any issue in any location in North America. We work on the premise of **More Hustle, Less Hassle**



Gerling & Associates, Inc. Company Introduction

Gerling & Associates, Inc. is an Independent Corporation located in Sunbury, Ohio, USA. Established in 1986, Gerling & Associates, Inc. is the World's Leading Custom Manufacturer of Production Units and Vehicles built specifically for Mobile Television Applications and Specialized Vehicle needs. **Gerling & Associates is the only Production Unit Manufacturer that performs all aspects of design, fabrication, construction, integration, and installation under one roof!**

The experience that Gerling can bring to your company is without parallel. Our Client list is a literal Who's Who of the most prominent names in network Television. Our biggest Clients, such as Game Creek Video, Colorado Studios, National Mobile Television, NEP, NCP, The Canadian Broadcasting Corporation, and others, provide the vast majority of Remote Production Services for CBS, NBC, ABC, NASCAR and Fox Sports, among others. Gerling has built more than 850 Broadcast Vehicles, 9 of 10 television production trailers and trucks delivered in North America over the last 10 years. Also at last years Super Bowl, 5 of 7 production trailers broadcasting the show were Gerling built.

Facilities

Gerling & Associates utilizes its 130,000 square feet of floor space for the customized design, manufacture, and integration of Broadcast and Communications vehicles.

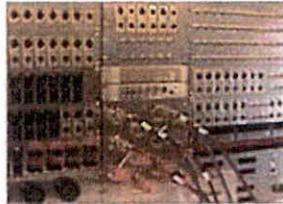
Gerling's facilities possess all the necessary tooling, engineering, materials, and personnel to accomplish this without the use of any outside contractors. All aspects of design and manufacture are completed at Gerling's Sunbury facilities.



Engineering

Given the highly customized nature of Gerling's Broadcast and Communications vehicles, the Gerling & Associates Engineering Department operates in a manner unlike any other similar manufacturer. Our engineering staff includes four individuals who are dedicated to interacting with the Client for the express purpose of custom design. In this way, Gerling ensures that the individual needs of each client are fully met.

Gerling uses the most current version of AutoCAD and SolidWorks for all aspects of design and construction. **Because each vehicle is custom-built to meet the needs of each client**, every project is assigned a file containing all construction drawings and system schematics, which are then transferred to the appropriate personnel for actual construction. This also aids in dealing with any repair or warranty issues in the future. All construction drawings and vehicle system schematics are meticulously documented and are subsequently provided to each client.



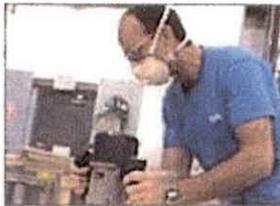
Construction

Gerling's philosophy of customization and quality control requires that all phases of design, construction, and integration be performed "in-house"—with no subcontractors used for any purpose. Gerling is one of perhaps two or three companies worldwide that can legitimately make this claim. To accomplish this, Gerling & Associates utilizes state-of-the-art methods and materials in one of the most comprehensively tooled facilities in the industry.



At **Gerling & Associates**, our greatest asset is the quality people who make up the Gerling team. Among the most frequently asked questions at **Gerling & Associates** is how we are able to provide such high quality products at such reasonable costs and in such a timely fashion.

Invariably, the answer lies in the excellence of our personnel. At Gerling, the staff is not made up of employees who simply punch a time-clock. The Gerling Team is instead composed of a dedicated group of Associates—whose singular goal is not just to custom build your first vehicle, but to ensure that you return time and again to Gerling for your mobile needs.



"These Guys Are Good"

Meet the Team that will ensure your satisfaction

Fred Gerling

Founder and President

fredg@gerlinggroup.com



With being a seasoned veteran of the Broadcast Television Industry, Fred Gerling founded Gerling & Associates, Inc., as an outgrowth of his experience in Broadcast Television. His lifelong commitment to Broadcast Communications has guided the development of the company that bears his name. Because of this, Gerling & Associates is a Broadcast and Communications firm that specializes in customized vehicles—not a customized vehicle manufacturer that has recently entered the Broadcast and Communications business. Today, Fred Gerling's name is synonymous with Remote Television vehicles. Fred's personal commitment to customer satisfaction is shared by everyone at Gerling—and remains the most significant factor in Gerling & Associates' undisputed position as industry leader. Fred's desire to take our remote television experience to other industries has enabled Gerling & Associates to gain a major foothold in Mobile Command, Crime Scene Investigation, Homeland Security and Promotional Vehicles of all types. Fred has encouraged the design teams at G&A to develop unique solutions for all of these applications. It takes vision to understand how advantages learned in one business can solve issues and problems for other mobile industries. Fred has promoted all of these values to the entire staff very effectively

Jennifer Fenton

CFO, Director of Operations

jenniferf@gerlinggroup.com



Every company needs a person that understands the requirement between the manufacturing facility, inventory and cash flow. When you manufacture a very custom big-ticket item, all of these variables change with each project. Scheduling chassis, axles, staff assignments and department assignments is very difficult when you are working on up to 40 projects at

one time. The end result for each project must be the same, high quality, and a timely delivery. Jennifer makes this all happen.

Kevin Robinson

Sales Team Leader

kevinr@gerlinggroup.com



Given Gerling's vast experience in the custom construction of Mobile Facilities, we have established a reputation of excellence in the design and construction of Mobile Command Centers, Mobile Security & Incident Response Vehicles along with Mobile medical facilities ranging from Mobile clinics and Dentistry to full operating and recovery suites. Kevin brings over 25 years of sales experience and sales management as well as infrastructure and sales processes to G&A. A smooth, seamless sales process will always make for a happier client. With his strong work ethic and attention to detail, you can be assured your expectations will be exceeded the way only Gerling and Associates can. We take pride in the fact that we are constructing the highest quality facilities for these applications in the defense of America and the way of life in which we truly believe as a family-owned business. Gerling has also realized the need for Mobile Marketing Facilities in today's hands-on interactive marketing environment.

Al Roof

Chief Engineer, Electrical Systems

With 20 years in Television Production prior to joining Gerling & Associates, Al's knowledge and expertise is behind the design and integration of what are indisputably the most advanced and well-designed electrical systems in the industry. Al is the "answer man" whenever an exceedingly difficult design problem or other production issue arises. He has been responsible for over 200 units delivered by Gerling & Associates.

Ryan Fairburn

Tony Berry

Manual Lopez

Design Engineers

ryanf@gerlinggroup.com

tonyb@gerlinggroup.com

Manuall@gerlinggroup.com

The Design Engineers are also responsible for the customization of all of our projects. They are behind the design engineering and innovations that make Gerling products the industry benchmark. Their attention to detail and meticulous documentation are key to the quality of every mobile we produce.

Trent Kelley

General Manager

The Managing Foreman is responsible for the direct management of all floor personnel. Having personally overseen the construction and delivery of over 200 Gerling vehicles, Trent is uniquely qualified to ensure that all Gerling teams work at maximum efficiency—while maintaining strict attention to detail and quality control to create the highest quality product possible.

Brandon Robinson

Service Manager/Issue Resolution Specialist

brandonr@gerlinggroup.com



Gerling and Associates cannot build the perfect mobile. When something is not right, either in warranty or well into years of service, a great service department insures a client's return. Should any issue come up after delivery, Brandon's is the guy, and clients really appreciate his quick response and solutions.



GERLING AND ASSOCIATES, INC.
LOCATION OF CONSTRUCTION

The construction of the entire project shall take place at Gerling & Associates' 130,000 square foot facilities, located on a 16 acre campus, in Sunbury, Ohio, USA.

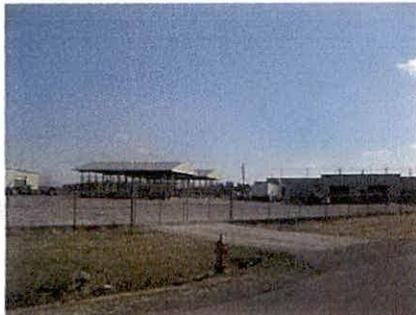
Sunbury is 20 miles north of Columbus, Ohio, with Port Columbus International (CMH) being the closest airport. There are hotels available 3 miles from our facility.



Gerling's East Facility



Gerling's West Facilities



Gerling's South Facilities



SUB-CONTRACTORS

Gerling & Associates shall employ no subcontractors. All phases of construction, including but not restricted to, design, construction, and integration of:

- *Coachwork*
- *Chassis modification*
- *Interior appointments*
- *Power system and distribution*
- *Custom carpentry and cabinetwork*
- *Environmental Control Systems*
- *All Audio, Video, and RF systems*

100% of all construction, design, and integration shall be performed by Gerling & Associates, Inc., at our Sunbury, Ohio facility.





DOCUMENTATION

Gerling & Associates utilizes AutoCAD & SolidWorks for all systems and construction documentation. Because Gerling & Associates customizes each vehicle to individual Client needs, each project is carefully documented "as-built," with comprehensive documentation for each project supplied upon delivery of the vehicle. Documentation shall be supplied to the customer on CD-ROM, 3.5" floppy disk, and in plotted form.

Should the Client require, all work in electronic form shall be supplied in an "exported" format, such that the customer may view the documentation in whatever format they possess.

Documentation to be supplied shall include:

- *All vehicle Floor Plan Assembly drawings*
- *All Electrical Assembly Drawings*
- *All Electrical Schematics*
- *Gerling Remote Television Vehicle Operations Manuals*
- *All RF, Audio, Video, Intercom/IFB Systems Flow Diagrams*
- *All OEM Equipment Manuals*
- *All OEM Equipment Test Data*
- *All other necessary documentation as specified by customer*

Shall be performed by Gerling & Associates, Inc., at our Sunbury, Ohio facility.

The above information is considered proprietary and may not be reproduced, redistributed, or otherwise disseminated, in part or unabridged, without the expressed written consent of Gerling and Associates, Inc.



HOW WE WILL COMPLETE YOUR PROJECT

Item 1: THE ENGINEERING AND CONSTRUCTION PROCESS

The Gerling and Associates, Inc. approach to the custom construction of a project such as this request is customized and from the ground up. We are presenting our proposal to include many advantages over the listed specifications to truly provide solutions to on location critical needs for which the unit is designed.

These advantages are to be included in the custom engineered project we will develop. Upon receipt of your order, Gerling and Associates will request your personnel to attend engineering meetings at our facilities in Sunbury, Ohio to begin this custom process. In those meetings, under the guidance of your engineers, the design will be established. The body design will be completed, the power systems will be communicated and ensured to be above the required need, the air conditioning will be refined for the need, interior design will be started, and documentation detailing the decisions made will be generated for study by your company.

Following this set of meetings, the design process will continue over the timetable forwarded to ensure accepted documentation is generated and confirmed as acceptable by your company before construction.

The custom body will be then totally manufactured at our Sunbury Facility. Once completed, the custom finish will be applied in our extensive paint facility before the interior facility work begins. The interior facility will install a functional interior. During this construction phase, the electrical team will begin the task of installing the AC and DC systems while exterior "punch out" teams complete running lights, emergency lights and all exterior requirements.

During each step of the construction, our Quality Control Staff will be inspecting all work to ensure G&A protocols are being met to ensure units integrity. Gerling has an open-door policy with regard to the end-customer visiting our site; however, we generally require a seven day advance to ensure we have staff available to accommodate your visit.

Upon completion, your staff of engineers will be invited to G&A for two full days of inspection. This inspection will include a detailed point by point review of each paragraph of the scope of work to include testing of systems. From this meeting, a squawk list will be generated and resolved while your team is on site.

Once all issues are completed, we will have your team sign a document that they agree the unit is ready for shipment.

All of the above with the exception of on site training, will be done at the G&A Sunbury, Ohio facilities.

Item 2: MANAGEMENT STRUCTURE

The attached document provides a resume of the principals who will oversee, engineer, and manage the project.

Our structure consist of:

- Mr. Fred Gerling; President & Owner
- Mrs. Jennifer Fenton: Director of Operations
- Mrs. Kelly Kelley: CFO
- Mr. Ryan Fairburn: Design Engineer
- Mr. Tony Berry: Design Engineer
- Mr. Al Roof: Electrical Engineer
- Mr. Manuel Lopez: Structural Engineer
- Mr. Jim Castle: Director of Procurement
- Mr. Trent Kelley: General Manager over all Construction Teams, Body Fabrication, Prep & Paint, Interior, Power Systems & Finish Crew
- Mr. Dusty Fenton: Quality Control
- Mr. Brandon Robinson: Issue Resolution Specialist

On floor responsibilities are managed by Mr. Kelley at the direction of Jennifer Fenton who controls company production schedule. Items are assigned to the floor from engineering and management through Mrs. Fenton to each team leader for completion. There are 18 teams in total, each averaging five Associates, on the G&A floor.

Quality control: Mr. Dusty Fenton's team of QC support will monitor all teams every day and will correct anomalies of the individual construction teams. Faults and defects will be reported to each team leader every day at the beginning of that days work cycle for resolution.

Item 3: QUALIFICATIONS

A: As the core business at Gerling and Associates is Broadcast Television, we believe Gerling and Associates is unequally positioned for this particular project.

Our history begins in 1982 when Fred Gerling began building Remote Production Facilities for several cable television companies. In 1988 G&A occupied our first facility in Westerville, Ohio with a staff of 10 Associates.

The family business grew requiring a move to the present facilities in the Sunbury, Ohio industrial park in 1995. Since that time over 90,000 square feet have been added to the Sunbury facilities as the staff has expanded to over 75 Associates at present.

The core business, Remote Television is extremely demanding. Broadcast Television, televising all sports events requires extreme diligence in all aspects of the mobile facility construction. Reliability is paramount as a failure in air conditioning or power can take an event like the Super Bowl off the air. In fact, 80% of the mobile systems used to produce the last four Super Bowls were manufactured at Gerling and Associates.

Television clientele are extremely demanding and have trained us well in preparation for our mobile command business. As an example, Gerling's mobile command a custom solutions vehicle clientele are very surprised with our attention to detail and expertise in creating interiors that are very efficient and of a fit and finish not seen in the mobile command industry.

Our success speaks for itself in the following statistics:

G&A enjoys a 96% client return rate
G&A builds 9 of every 10 Network Television Production Trailers with expanding sides.
G&A builds 1 of every 2 Satellite Uplink vehicles for Broadcast Television
G&A builds 1 of every 3 broadcast remote facilities used in the European market.
G&A builds 20% of all Television Station News Vans

After the 9/11 attacks on our country, our family business decided to serve the Government by putting all we have learned in remote television to work in the custom construction of mobile command centers. This expertise has blossomed to include:

G&A has delivered 60 Mobile Command Centers to the FBI
G&A has delivered over 178 mobile command centers to various law enforcement agencies in the USA
2 large expanding side units for the FBI, C-17 compliant
18 Mobile command units for the US Postal Service
12 Evidence ordinance disposal units for the US Government
14 Mobile command units for The National Security Agency of the US Government
3 Mobile command units for California Department of Transportation
2 Mobile command units for The New York Metropolitan Transportation Authority
20 Mobile Medical units for the Department of Veteran Affairs

- See Attached Gerling Reference List

B. The G&A workforce consists of:

Management	11
Sales	4
Office support	3
Purchasing	4
Engineering	6
Team Leaders	9
General Associates	38
Total as of this document	75

C. The attached Company Profile details the expertise of the key individual G&A will bring to the project.

- See Attached Gerling Company Profile

D. The facilities consist of five buildings with over 150,000 square feet of manufacturing and support space. Tooling consist of our AutoCad 2019 design network, and Solid Works 3-D Design Software, Three sets of breaks and sheers, one milling machine, over 22 welding systems, a water test facility, a paint prep and custom paint booth system, a "state of the art" cabinetry shop and facility with its own spray booth. Many floor

machines used in the interior construction process are on hand with a host of lift and support systems. Further the G&A facilities also include an area dedicated to the integration of television broadcast and communications equipment.

- See Attached Gerling Facilities Literature
- See Attached Gerling Engineering Policy, Contract Review & Change Order Policy
- See Attached Procurement Program
- See Attached the Gerling Quality Control Program
- See Attached Water Testing Program
- See Attached Preventative Maintenance Program
- See the Attached the list of G&A Service Agencies
- See the Attached Gerling Standard Warranty Document



Engineering Program, Contract Review & Change Order Policy

Gerling and Associates custom designs each project to perfection. Once the sale is completed the Scope of Work is assigned to a project Manager typically the Design Engineer. An In person visit normally two days is required to review the scope of work with the design engineer. During this initial engineering meeting the design engineer will bring the sales bid drawing to begin custom design of the project. During the meeting the project engineer will review each section of the Scope of work with the client and ensure placement of those items in the custom designed Floor Plan drawing. The floorplan drawing consists of an over view, curb side view, street side view and rear view. This drawing determines the size of the vehicle in height width and length. It also establishes location of man doors and access doors, and details exterior storage bays if applicable. The interior section of the scope of work is then reviewed and the layout of the rooms inside the vehicle is defined within the floor plan drawing. The scope of work is then reviewed by the project manager with the client section by section to ensure all details included in the contract have a defined location. The floorplan drawing will be given a specific drawing number, there can be additional layers and elevations added to the floorplan drawing which will be defined with the same drawing number with additional - xxxx code to easily identify multiple layers of the floorplan drawing for detailed engineering. Drawing labeling typically follows ANSI standards.

Once location is defined on the floorplan drawing, the Design Engineer will review the Scope of Work and determine the location of electrical components. A new drawing will be issued known as the electrical assembly – this drawing will detail the location of all electrical components. Such as lighting, outlets, switches, dimmers, plug strips, environmental control units, thermostats and any other component that requires electric current. The design engineer will review with the client all electrical devices within the scope of work and establish their location. There may be multiple layers to the electrical assembly drawing which will be defined with the same drawing number with additional - xxxx code to easily identify multiple layers of the electrical assembly drawing for detailed engineering. Drawing labeling typically follows ANSI standards.

Gerling and Associates also custom designs each power system to meet the needs of each client. The electrical engineer will then calculate the electrical load of the electrical components. The electrical engineer will validate the size of the shore power system, and generator if applicable and will confirm the sizing is correct to meet the electrical load required. They will design a one line electrical drawing showing the flow of the power system. Then detail a drawing known as the electrical schematic. Additionally a breaker panel layout will be determined, wire numbers and circuit numbers will be assigned. There may be multiple layers to the electrical



schematic drawing which will be defined with the same drawing number with additional - xxxx code to easily identify multiple layers of the electrical schematic drawing for detailed engineering. Drawing labeling typically follows ANSI standards.

The above three drawings are typically defined within the in person engineering meeting. Additional detail drawings are established after the meeting and sent electronically, typically detailing items such as air plenum, and equipment racks and custom cabinetry. Those drawings are sent to the client to review, any drawings changes are passed back and forth between Gerling and the client. The client will then be asked to approve the drawings for construction. Once a drawing is approved for construction if a change is requested may result in a design change fee.

After the engineering meeting with the client and once the drawings are developed they are sent for contract review. Under contract review each drawing is reviewed and compared to the established scope of work any changes from the scope of work will be quoted to the client prior to construction. The client may then determine if they wish to add or change that additional design request. Once a change order is established, a detailed cost spreadsheet will be sent to the client for review establishing overall cost change order which will be added to the total cost of the contracted scope of work.



Procurement Program

Gerling and Associates custom builds mobile facilities specific to individual needs. Once the engineering process is completed the project manager works with engineering to define the custom mobile facility bill of materials. This bill of materials is issued to our procurement department. The purchasing team works with our established group of vendors and issues purchase orders defined from the parts list of the bill of materials and construction requisition forms. Procurement will work directly with production management and our core group of vendors to determine the timeline for material delivery. Purchasing uses just in time inventory management. This may mean some components may be stored, stocked and kept in inventory with our core group of vendors. Once orders are placed, Gerling and Associates receiving team is responsible for receiving and inventory control management. Gerling uses a form of Kanban inventory management. As parts are received each package is opened/ validated and labeled per project it was ordered for with a custom job code. Each project has a job code throughout production this job code stays with the project even after delivery and is known as the vehicle serial number. Once receiving and the product is labeled the inventory is placed by inventory control in the section specific to the job and designated area for that type of component.

Gerling and Associates uses FIFO inventory management. First In First Out policy. The inventory control specialist will determine set min and maximum for inventory materials. Once a product gets to a minimum level, a reorder point is triggered. The Inventory specialist will place a requisition for the product to be refilled to the max level previously determined.

During Construction, team leaders are required to pick-up the assigned material designated for each project under construction at that time. The team lead is required to sign out the material once it is moved and staged for installation.

Any leftover components from the construction of each project are placed into inventory by the inventory specialist. The specialist is required to fill out an inventory re-class statement and submit this to purchasing and accounting for inventory control tracking.



GERLING & ASSOCIATES, INC. **QUALITY ASSURANCE PROGRAM**

The following methods are to be used in the effort to provide the quality and serviceability promised all G&A clientele.

Engineering and Design:

Engineering meetings are to be scheduled within five working days of contract closure.

Engineering meeting with G&A sales to include; a complete review of the contract, special client needs as promised, scheduling difficulties, special long term item ordering.

Engineering meetings with client to include; a review point by point with the client from the G&A written contract, full design notes for all systems, required furniture and consoles.

Engineering information to CAD.

Engineering CAD work reviewed by G&A engineering for accuracy and error.

Engineering documentation to client for client review.

Client documentation issues resolved.

Client documentation accepted by signature.

Manufacturing:

Documentation to the floor, reviewed with floor management by engineering.

The engineer in charge (EIC) meets with the daily assignment staff each day to review any and all questions.

The EIC inspects the project pre mid day stop and end of day stop to verify work done with floor CAD documentation.

Installation of door seals and latches to be light tested during installation by team leader of installation group.

Protocols:

Under Unit: construction to be verified to G&A protocols

Body Construction: to be verified to G&A protocols

Interior Construction: to be verified to G&A Protocols

Power System: to be checked by Power system engineer for the project to include High Voltage Testing: using a Sotcher Model 566 Hi-Pot/Continuity tester

Paint: to be verified to G&A protocols for body prep, etching, primer final and color paint group.

Punch List:

Upon completion of the finished unit, the unit is to be secured in the G&A acceptance bay. This time is known as the "punch list" sequence at witch time the unit is again inspected in all categories by the EIC. The EIC checks both the contract written word and the CAD documentation for agreement in the finished product. Anomalies are noted and corrected by the G&A expediting staff to prepare the unit for acceptance. It is during this time that all systems, power, environmental and operational are cycled and tested.

The water test procedure is also done during the Punch List sequence. Water is applied at 20psi on all items and external surfaces. Any water penetration is noted and resolved by the expediting staff.

Acceptance:

Acceptance by the G&A's client is to be accomplished at the convenience of the client. The client is accompanied by the EIC and a through inspection is provided.

Any item found to be not in agreement with the written contract or CAD documentation is noted and resolved by the expediting staff. Any item not resolved at acceptance is noted on the G&A acceptance document as to how and when the issue will be resolved. Once the issue is resolved, the item in question is checked as completed by the G&A closing officer.

All questions about this procedure are to be forwarded Gerling and Associates, attention Fred Gerling.

Gerling and Associates, Inc. certifies that this vehicle has passed Gerling and Associates Quality Assurance Program



GERLING AND ASSOCIATES, INC. **WATER TESTING PROCEDURE**

The G&A water integrity program is to be conducted on the G&A water test stand located East side of the North facility, 551 Kintner Pkwy, Sunbury, Ohio 43074.

The stand consists of a 1.25" PVC water line attached to a steel frame mounted on 12" castor wheel frame. The stand and pipe rises 15'8" extends 153" to the opposite end dropping 15'8" to the caster frame.

The vertical lines consist of a water nozzle approximately 21" apart both vertical and horizontal planes. The spray pattern utilizes a 65degree flat fan type spray nozzle.

For the top and side water test, the water flow from each nozzle is to consist of 1.5 gallons per minute distributed at a wide spray-overlapping fan pattern.

For top and side water test, the test will consist of a drive through at a speed not to exceed 1' per minute.

This water intrusion test is to be conducted by the assigned G&A Engineer and the G&A QC Officer.

All water intrusion will be noted and seals adjusted, the water test will be repeated as necessary until the intrusion is eliminated.

Gerling and Associates Quality Assurance Management

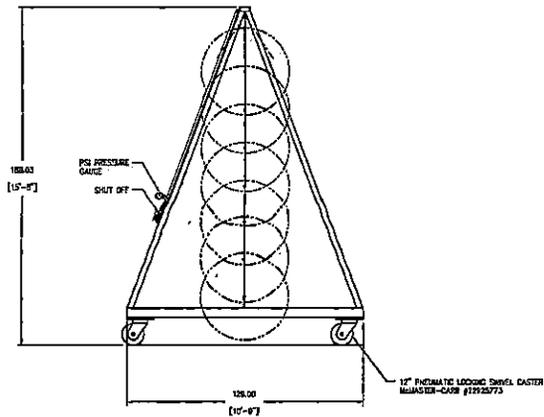
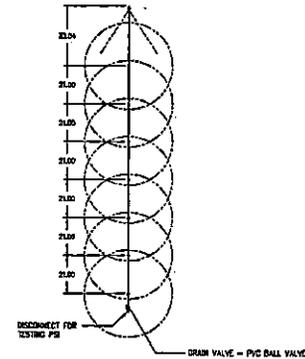
PERFORMANCE DATA

1. WATER SUPPLY = 1 1/4" WATER SUPPLY 41gpm @ 40psi
2. FOR SIDES & TOP SPRAY- TOTAL OF 20- 65'FLAT FAN TYPE NOZZLES @ 1.50gpm EACH = 30.00gpm TOTAL
3. FOR FRONT & REAR SPRAY- TOTAL OF 24- 65' FLAT FAN TYPE NOZZLES @ 1.50gpm EACH = 36gpm TOTAL

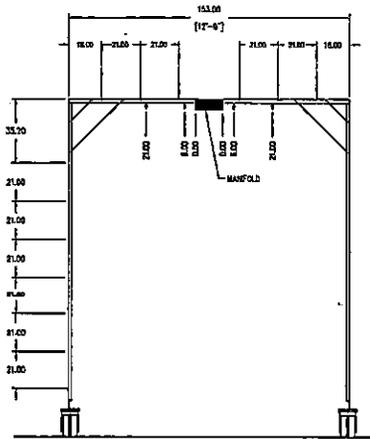
TEST PROCEDURE

1. VEHICLE TO BE PULLED THROUGH WATER TEST STAND AT A SPEED OF 1 FEET PER MINUTE TO COVER THE TOP AND SIDES.
2. FRONT & REAR TO BE PARKED AND TEST FOR 5 MIN.

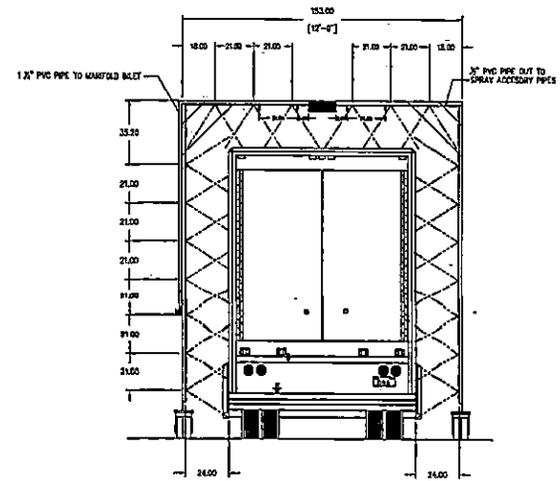
REMOVABLE NOZZLE ASSEMBLY



SIDE VIEW



FRONT VIEW



FRONT VIEW

#	DATE	REVISIONS	DWN BY	FINAL APPROVED BY	DATE
				GERLING & ASSOCIATES	
				CLIENT	
				ENGINEERING	

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Medical References

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Gerling Citadel Expanding Side Mobile Dental Trailer

*Configuration Prepared for
Macon County Public Health*

Submitted by:
Kevin Robinson
Gerling & Associates, Inc.
138 Stelzer Court
Sunbury, OH 43074
(740) 965-2888



May 31, 2023

Macon County Public Health
Attn.: Kathy McGaha
1830 Lakeside Drive
Franklin, NC 28734

Proposal for Construction of Gerling Citadel Expanding Side Mobile Dental Trailer

Rack Ready Vehicle Point by Point Description

1.0 Overall Scale: Chassis and Operations Enclosure

1.1 Vehicle Dimensions (subject to change upon Engineering with Client):

- 13' 6" High x 53' Length
- Tandem axles 40' on center (approximately) from Kingpin
- To be spread axle design
- Clearance 12" kingpin to tandem axles; departing to 15" at rear bumper
- Curbside Expanding section dimensions 37' length x 60" Throw

(Subject to change upon Engineering with Client)

2.0 Chassis Weight and Axle Loading

Body and chassis shall follow legal weight limits and transportation regulations on all public highways

Vehicle body design and axle placement developed according to Client specifications.

3.0 Body Construction: Methods and Materials

General Statements and Descriptions

The mechanical design and construction of the unit shall be such that the Client, with proper maintenance, can expect at least 15 years of use.

All aluminum-to-steel joints are insulated with High Molecular Density Polymer to prevent corrosion due to galvanic electrolysis
Aluminum skin shall be .090 at bulkheads and sides.

Fabrication and Construction practices shall utilize proprietary methods of MIG Welding and chemical bonding. Lord 500 Series Acrylic Adhesive shall provide extremely high impact rating and extreme resistance to thermal and chemical stress.

Frame Description:

Trailer shall be of aluminum and steel Frameless Monocoque Structure

This is a proven design that allows for stress to be distributed evenly throughout the entire structure; neither extreme conditions during travel nor lever-action physics due to the expanding side shall compromise the structural integrity.

- Framed structures may concentrate the stress at one singular point
- No distortion or twisting will take place; especially regarding the Upper Coupler Plate where the kingpin is located



This structure was developed for the US Military through computer stress-analysis model design by SDRC, San Diego, CA.

Expanding Trailer Chassis meets the following Industrial, US Government, and US Military standards:

ASTM B209	Industry Standard specification for aluminum and aluminum-alloy sheet plate.
AWS D1.1	Structural Welding Code for Steel.
AWS D1.2	Structural Welding Code for Aluminum
CF Title 49	Transportation, US Federal Highways
FED-STD-595	Federal Standards for Paint
MIL-STD-810E	US Military Standards Environmental & Engineering Guidelines
MIL-STD-454	US Military Standards Workmanship
MIL-STD-1472	US Military Standards Human Factor Engineering

Body Filler products shall not be utilized in any weight or stress-bearing component of the aluminum body

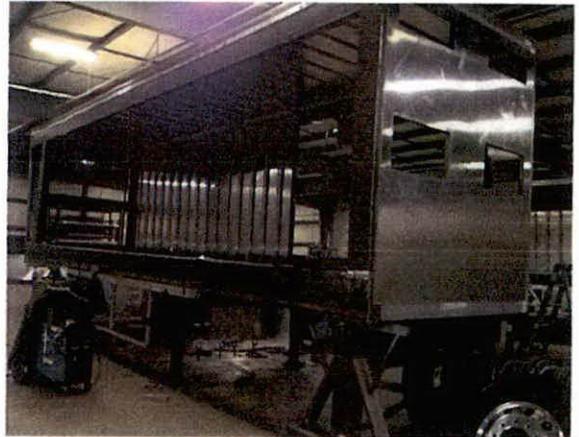
Proprietary Methods and Materials

3.1 Floor Frame shall incorporate:

- 3/16" by 5" formed aluminum and steel c channel sections into Monocoque design.
- 3" T-6061 Aluminum Alloy I-beams on 16" centers.
- .040 Aluminum sheeting
- additional Gerling proprietary methods and materials

3.2 Wall and Bulkhead Construction shall incorporate:

- .125"x2"x2" T-6061 Aluminum Alloy square tubing on 16" centers
(Length may vary to accommodate door frames, etc.)
- .125"x2"x4" T-6061 Aluminum Alloy square tubing
- .063" T-6061 Aluminum Sheeting for exterior surface
 - Aluminum skins shall be .090 on expanding side; .090 at bulkheads
- Extruded aluminum z-sections
- Extruded aluminum hat sections.
- Crucial support on the expanding section side shall be gained through use of 4" by 16" and by 4" by 10" steel tubing.
- additional Gerling proprietary methods and materials



3.3 Roof Construction shall incorporate:

- .125"x2"x4" T-6061 Aluminum Alloy square tubing on 14" centers
- .125"x2"x4" T-6061 Aluminum Alloy square tubing
- 5"x2"x 1/2" C-Channel for roof perimeter

- One-piece .040 aluminum skin
 - Pre-tensioned before application to ensure smoothness
 - Shall only be riveted around the perimeter of the trailer.
 - Shall be attached to roof-bow by means of industrial roof tape.
 - Shall prevent loosening and subsequent "canning" (bubbling) due to contraction and expansion, as will occur if rivets are used to fasten roof skin to roof bows.
- additional Gerling proprietary methods and materials

3.4 Exterior Finish:

- Full preparation to consist of all caulking, trimming, sanding, etching (zinc chromate chemical etching agent) and all necessary steps to ensure
- overall aesthetic "as-new" quality for functional life of vehicle
- 1 coat primer and 2 coats white Aircraft-Grade Acrylic Polyurethane DuPont Paint
- Coverage shall include inside bay doors
- Body to be undercoated with anti-corrosion agent



3.5 Axles and Suspension

3.5.1 Axle Configuration

- Shall incorporate Watson Chalin Mfg. axles
- Closed Configuration
- Shall be provided with **compatible air ride System**
- 17" air bags, capacity of 22,500 lb. per single axle.

3.5.2 Wheels and Tires

- Provide and install four (4) Inner Steel rims and four (4) aluminum outer rims
- Provide Trailer with eight (8) Bridgestone Tires

4.0 Undercarriage Storage Bays (Belly Bays)

General:

Shall be integrated into the skirting around the perimeter of the vehicle, beneath the chassis frame, such that the body is streamlined

Quantity six (6) Large Storage Bays shall be provided for each side of vehicle, dependent upon Client needs in terms of size of each Storage Bay.

4.1 Special Design Features

- Storage Bay floors shall be of “sweep-out” construction, with no raised edges to pool water or obstruct loading
- Bay curb-side shall include power system and storage
- To include GERLING EXCLUSIVE 3/8” x 4” “Rub Rail” guards that extend ½” laterally beyond the bay doors for protection in cornering situations.
- To include GERLING EXCLUSIVE 3/8” x 3” x 4” Skid Rail for thorough protection in bottom-out situations.



4.2 Material

- 10-gauge T-6061 Aluminum
- 2” x 4” aluminum c-channel construction
- Bay interior to be constructed of .125 Aluminum to prevent load shifting, and enhancing appearance when bay doors are open
- Aluminum structural integrity exceeds demands of Remote Television Operations
- 800 lbs. lighter than similar Storage Bays constructed of Stainless Steel.

4.3 Weatherproofing/Security

- FurgoCar integral locking handles operate by a locking cam-style lever mechanism
- Perimeter of each bay door shall seat on 90-degree exterior surface and trimmed in crushable gasket, rendering the bay waterproof
- Doors shall be held in the “open” position by means of gas charged

struts; the geometrical positioning of which shall aid in both opening and closing.

- Hinges to be stainless steel, continuous piano hinges.

4.4 Equipment to be permanently stored in Storage Bays shall include:

- **Power Panel & DC System**, which shall be surrounded by an expanded metal screen, painted safety yellow.
- **Gerling Custom Designed Aluminum Power Frame**, which shall contain all power entry panels, tap switches, voltage regulators, analog meters, and all other elements of Main Power Control Panel. Rear of frame shall be protected by means of an expanded metal screen painted safety yellow
- **Water tanks**, provide and install one (1) 88-gallon freshwater tank, one (1) 100-gallon grey water tank. Each pump for each tank shall operate off 120V with tank level monitors. Includes RV style drain system
- **Winterization on all plumbing included**
- **150-gallon diesel fuel tank for generator**
- **Powertech 20kW diesel generator**

3.6 Proprietary Expanding Side Mechanism

3.6.1 Method of Operation

Manual Crank design shall be constructed such that ease of operation allows one person to fully extend section with one hand

- Proprietary construction shall operate by means of a manual crank, located at the rear bulkhead of the trailer.
- The crank shall turn a tubular shaft that extends from the rear bulkhead to the leading edge of the expanding section.
- The tube shall be connected to four (4) bearings; with two (2) linear tracks at each end of the expanding section.
- **This connection shall be rack & pinion, to ensure that each end of the expanding section travels in a parallel fashion**
 - Expanding section shall remain square upon opening and closing.
- Internal hardware, operating on a cam-style lever principle, shall aid in sealing the expanding section tight to trailer for travel



3.6.2 Expanding Mechanism Floor Description

- Shall be comprised of six or fewer lightweight panels to be installed on-site by G&A personnel.

Multiple panels (as opposed to one or two heavy, large panels), shall enable the easy set up and strike of the expanding section floor manually. Alternate methods of stowage are available for discussion; the above is the default

3.6.3 Expanding Section Anti-Icing Measures

- Expanding Section roof shall be constructed with 2" slope from trailer outward
- A system of heating strips shall be employed to keep the expanding section roof free of ice and snow when extended
 - Low-wattage strips shall maintain the roof skin of the expanding section within a temperature range of 45 to 75 degrees Fahrenheit (fluctuation due to proximity of any given space on roof to location of heat strip.)
 - Shall prevent snow/ice accumulation, in conditions ranging from freezing rain to 6"/hour snowfall

5.0 Exterior Doors

- Provide and install one (1) 32" x 78" exterior door on curbside expanding side front end wall
- Provide and install one (1) 50" x 78" exterior door on curbside wall for under vehicle lift
- Provide and install one (1) Braun UVL on curbside



5.1 Personnel Doors, Entrance Stairs Construction shall incorporate:

- Provide and install one (1) set of stairs 48" W and two (2) handrails
- 2" x 2" x .125" T-6061 Aluminum Alloy square tubing
- .125 T-6061 Aluminum Alloy skin
- Reinforcement to prevent bowing shall be gained through use of 5" aluminum hat channel
- Yale Panic Bar and LCN single-action track door closers (with no protruding "elbow" extending into operations interior).
- Stainless steel plates shall be mounted beneath (hand wear) exit device and at bottom of door (kick wear) to guard against wear upon repeated exits.
- Custom manufacture 10-gauge aluminum "Dimple Tread" safety expanded metal stairs.
- Personnel Stairs shall be height adjustable by means of knurled knob which shall fix sliding feet.
- Two (2) handrails shall be custom manufactured and provided for each set of stairs to be constructed of extruded T-6061 Brushed Aluminum Alloy round tubing, .125" wall thickness.



6.0 Exterior Functional

6.1 Leveling System:

- Provide and install 4-point Manual Leveling Jack System
 - Capacity 55,000lbs
 - 18" throw
 - 84 sq. in. foot pad
 - Bubble levels at each corner of vehicle

6.2 Exterior Lighting

6.2.1 Clearance Lighting shall be provided and installed

- All clearance lights as required by DOT Regulation shall be supplied and installed
- Any required reflective strips shall be supplied
- Brake Lights, Taillights, shall be provided and installed
- All taillights, reverse lights, brake lights shall be recessed.



6.2.2 Scene Lighting

- Provide and install eight (8) Whelen 900 series scene lights

6.3 Power retractable awning

- Provide and install one (1) Girard 21' power retractable awning with motion sensor

6.4 Exterior vinyl graphics

- Provide and install custom vinyl graphics using 3M or Avery Dennison exterior grade vinyl. Client to provide high resolution file and design

7.0 Interior Construction: Methods and Materials

General:

Layouts included in this proposal are representative of the scope of the operations interior that is to be included in this package

Final layout and determination of operations area to be designed by Client and Gerling & Associates upon engineering meetings to ensure that Client specifications and particular needs are met

7.1 Fit and Finish

- Floor covering shall be medical grade vinyl
- Walls to be covered in medical grade White smooth FRP
- Ceilings to be covered in Sonex acoustical 2' x 2' panels with no oak grid

7.2 Interior Lighting

- DC LED lighting to be fourteen (14) 12" LED SlickLites

7.3 Interior Layout

7.3.1 Intake/waiting area (expanding side)

- Provide and install three (3) Roll around waiting benches to be 72" L x 18" D with a 2" back rest permanently attached to the expanding side wall. Roll around benches to be secured with can bolts in waiting area during operating hours. Benches to be moved into galley area and front lab area during transport and secured with cane bolts during travel. Exact locations to be determined in post award engineering meeting with the client
- Provide and install five (5) 24" W x 36" H photo panels. Client to provide artwork. Exact size and location to be determined in post award engineering meeting with the client
- Provide and install one (1) 24" x 36" floor mat at entry door
- Provide and install three (3) Samsung 48" LED SmartV's with stationary mount. Exact location to be determined in post award engineering meeting with the client

7.3.2 Sterilization area (front of trailer)

- Provide and install two (2) Laminated overhead cabinets to be 47" L x 16" D x 24" H with one adjustable shelf. Color TBD in post award engineering meeting with client
- Provide and install two (2) Laminated base cabinets to be 47" L x 18" D x 34" H with one adjustable shelf. Color TBD in post award engineering meeting with client

- Provide and install one (1) Laminated base cabinet to be 38" L x 18" D x 34" H. Color TBD in post award engineering meeting with client
- Provide and install laminated countertops to be approximately 10' L x 20" D and be configured in an "L" shape. Color TBD in post award engineering meeting with client
- Provide and install one (1) AM/FM radio with BlueTooth capability with one (1) speaker in each area for a total of five (5) speakers
- Provide and install one (1) Code One Battery Operated Combination Smoke and Carbon Monoxide Detector with Ionization Sensor and Voice Alarm
- Provide and install one (1) 5 lb. ABC fire extinguisher
- Provide and install one (1) handwashing sink to include the following:
 - Sink and faucet
 - On demand hot water heater
 - Water pump
 - Soap dispenser
 - Paper towel holder
 - Mirror
 - Waste basket

7.3.3 Operatory rooms

- Provide and install three (3) dental operatory rooms to include the following:
 - (1) Belmont Bel50N Chair- 144-3071
 - (1) Upholstery w/o Slg,Rvn Wng- 144-3361
 - (1) X-Cal Dr Tbl Assy,BDS Swg- 145-3047
 - (1) X-Cal Dr-Lt Sw Arm Assy,- 145-3048
 - (1) X-Cal Vac Pac,L-R Rear Mt- 145-3050
 - (1) Clesta f/BDS Crv Pst/L-R- 145-1905
 - (1) Dr Stool, Raven Wing- 144-4524
 - (1) Asst Stool,Spcfy RH/LH,Rvn- 144-4864
 - (1) clothing hook
- Provide and install one (1) audio speaker in ceiling
- Provide and install one (1) Laminated overhead cabinet to be 40" L x 14" D x 24" H with one adjustable shelf. Color TBD in post award engineering meeting with client
- Provide and install one (1) Laminated base cabinet to be 40" L x 14" D x 34" H. Color TBD in post award engineering meeting
- Provide and install one (1) laminated countertop to be 40" L x 20" D. Color TBD in post award engineering meeting with client
- Provide and install one (1) handwashing sink to include the following:
 - Sink and faucet
 - On demand hot water heater
 - Water pump
 - Soap dispenser
 - Paper towel holder
 - Mirror

- Waste basket
- Provide and install approximately 22' of partition walls to include one (1) pocket entry door

7.3.4 Galley area (rear of trailer)

- Provide and install one (1) galley area to include the following:
 - One (1) Laminated overhead cabinet to be 40" L x 14" D x 24" H with one adjustable shelf. Color TBD in post award engineering meeting with client
 - One (1) Laminated base cabinet to be 40" L x 14" D x 34" H. Color TBD in post award engineering meeting
 - One (1) laminated countertop to be 40" L x 20" D. Color TBD in post award engineering meeting with client
 - One (1) GE 1.1-cu ft 950-Watt Countertop Microwave (Stainless Steel)
 - One (1) Hisense 2.5-cu ft Mini Fridge (Silver) ENERGY STAR
 - One (1) Primo Stainless-Steel Bottom-loading Cold and Hot Water Cooler
 - One (1) Code One Battery Operated Combination Smoke and Carbon Monoxide Detector with Ionization Sensor and Voice Alarm
 - One (1) 5 lb. ABC fire extinguisher
 - One (1) audio speaker in ceiling

7.3.5 X-RAY room (rear of trailer)

- Provide and install one (1) XRAY room to include the following:
 - Lead lined walls (1/32nd inch lining)
 - One (1) Planmeca ProOne Digital Pan- 445-1300
 - One (1) ProSensor w/Sensor Size 2- 445-9465
 - One (1) 36" swing entry door with window

7.3.6 Handwashing sink (rear of trailer)

- Provide and install one (1) Laminated overhead cabinet to be 40" L x 14" D x 24" H with one adjustable shelf. Color TBD in post award engineering meeting with client
- Provide and install one (1) Laminated base cabinet to be 40" L x 14" D x 34" H. Color TBD in post award engineering meeting
- Provide and install one (1) laminated countertop to be 40" L x 20" D. Color TBD in post award engineering meeting with client
- Provide and install one (1) handwashing sink to include the following:
 - Sink and faucet
 - On demand hot water heater
 - Water pump

- Soap dispenser
- Paper towel holder
- Mirror
- Eye wash attachment station
- Waste basket

7.3.7 Dental equipment included

- The following dental equipment is included in the proposal:
 - One (1) Maxima Amalgamator- 570-0484
 - One (1) Amalgam Separator,NXT Hg5- 177-0028
 - One (1) Airstar 22 Compressor-Sgl- 698-8654
 - One (1) Dry Vac,Aeras4,Pump/Tank- 260-0203
 - One (1) Remote Switch,Geo.Panel 3- 550-5098
 - One (1) Midmark M9 Sterilizer 230v- 387-8408
 - One (1) Maxisweep S310 3 Gal Ultrasonic- 101-8009
 - Two (2) Maxi-Gard X-Ray Lead Apron ADULT- 570-1379
 - One (1) Maxi-Gard X-Ray Lead Aprn KIDS- 570-1393
 - One (1) NOMAD Pro2, Pkgd Sys, White- 844-0018
 - Air connection to each operator
 - XRAY electrical stubbed in (4)
 - Lead lined curtains (3)

7.3.8 IT and communications

- Provide and install up to ten (10) CAT6 ports wired and terminating in client provided server rack
- Install client provided server rack
- Install up to five (5) client provided computers
- Install client provided network routers and patch panel

8.0 Environmental Control

8.1 Insulation

- Insulation factor on walls of R14 in concert with forced-air Air-Conditioning system shall provide environmentally secure environment
- Provide and install full thermal insulation on outer walls, floor, doors and ceiling
 - Insulation to be Blue Dow 2" Owen Corning Polystyrene
 - Includes continuous vapor seal
 - PolySeal foam to ensure vapor-tight insular seal
- Insulation factors as follows: R14 walls, R14 ceiling, R14 floors, R9 doors, and R2 door seals

8.2 Air Conditioning

- Gerling's Air Conditioning System, with fresh air quietly ducted directly into the personnel space. Fresh air shall be supplied to personnel areas via an air plenum in the ceiling. Return shall be via sub-floor to ensure circulation directly through personnel areas, such that environmental demands of mobile unit will be accommodated.
- Supply and install two (2) 1-Phase 5-ton Bard Air wall mount air conditioning unit
 - Shall be mounted on front wall of trailer



****IMPORTANT**

Gerling's **Exclusive** Mobile Environmental Control Package is a forced-air system, as opposed to 12,000 BTU rooftop air conditioners that are commonly offered in medical Vehicles

- More cooling power
- Less noise than rooftop units
- No "short cycling" associated with rooftop units
- Cool air ducted directly into personnel areas
- No interference with rooftop antenna stowage

8.3 Heat

- Bard Air Units shall include integral 10,000 Watts total heating each
- Provide and install four (4) diesel fired heaters and ducted into the interior
- Provide and install four (4) diesel fired heaters to heat the storage bays

9.0 Electrical System

9.1 Gerling Power System

9.1.1 Power Source

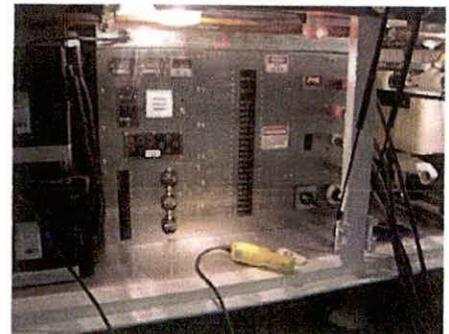
- The trailer shall be powered by means of one (1) 200 Amp panel, 125/250v AC for electrical services. Shore power to the trailer shall be a 7-way solid pin male connector input. This shall include at least a 75' power cable with reel and box installed in a lower storage bay of trailer.
 - Includes manual transfer switch

9.1.2 Power Entrance and Monitoring

- Analog meters by Hoyt shall be provided and installed adjacent to the input connectors, monitoring:
 - Amperage
 - Voltage
- Analog meters by Hoyt shall be provided and installed on panel in vehicle interior, allowing monitoring during operations of:
 - Amperage
 - Voltage

NOTE: Gerling provides and recommends analog meters, as digital meters may not function at extreme temperatures

- Supply and install one (1) 75' shore power cable
 - Entertainment rated 200A 600V
 - Provide and install 6' pigtail adapters
 - Supply and install 7-way solid pin power input connectors and panel, adjacent to monitoring panel



9.1.3 Transmission and Termination

- All Electrical wiring to utilize THHN insulated stranded copper wire
 - All Electrical wiring to be in strict accordance with "as-built" drawings which shall be provided to the Client
 - All Electrical wiring shall be dressed in accordance with highest industry standards
 - All wire runs shall be routed through EMT and flexible conduit with proper isolation between signal and power cables.
- Provide and install Hubbell wall receptacles throughout Operations Interior:

- These outlets shall be in areas specified by the Client in Engineering meetings with Gerling and Associates such that specific Client needs are met. Number of outlets approximately forty (40) duplex 20 amp 120VAC throughout trailer

To include “Night Service Switch” which shall disable system except for:

9.1.5 Low Voltage System

- A 12V DC system shall be provided and integrated
 - Power Source for 12v DC shall be two (2) Group 27 deep cycle batteries to be housed in a vented, anti-corrosive enclosure.
 - Provide and integrate IntelliPower shall be provided and integrated,
 - Shall charge the batteries
 - Shall supply the DC loads while power is applied to the vehicle.
 - The DC distribution system will be fully fused and will power:
 - Interior lighting, activated by a mechanical timer located at personnel door such that interior DC powered devices will not be unintentionally left running
 - The strike or set-up lighting system

10.0 Generator

- Provide and install one (1) Powertech 20kW diesel generator to include the following:
 - 150-gallon diesel fuel tank
 - Shall include a Remote start/stop switch
 - Gerling Quiet-Pak Enclosure and vibration isolation
 - Shall be equipped with manual transfer switch

11.0 Security alarm

- Provide and install one (1) security alarm system with door sensors on all entry and storage bay doors

Gerling 53' Citadel Expanding Side Mobile Dental Trailer

Total Base Trailer **\$994,769.00**
(Price includes FET)

Delivery to Franklin, NC included

Total includes training on-site **\$994,769.00**

Includes all of the following:

- ❖ One (1) year manufacturer comprehensive warranty including defects in workmanship and material
- ❖ Body structure is covered by the manufacturer four (4) year limited warranty
- ❖ Paint is covered by the manufacturer three (3) year limited warranty
- ❖ Any additional training would be extra, based on \$195.00 per hour of training
- ❖ Individual components will be covered by its own manufacturer limited warranty
- ❖ Any certifications needed for radiation compliance for XRAY is solely the responsibility of the Macon County Health Department

Delivery ARO: 365 Days

Proposed by: _____ 5/31/2023
Kevin Robinson
Gerling & Associates, Inc.

Accepted by: _____ 5/31/2023
Kathy McGaha
Health Director

GERLING & ASSOCIATES, INC. ADDITIONAL TERMS/CONDITIONS

Deposit/Down Payment

The 30% deposit is required to initiate your order as a payment made in good faith to commission the work. A second 30% deposit is required upon the receipt of the chassis; or the completion of the trailer metal construction group, whichever is applicable to your project. These deposits are required due to the highly customized nature of all projects manufactured by Gerling and Associates.

Upon request of the return of this deposit, the following terms shall govern that transaction

- Gerling and Associates, Inc. will return the deposit as paid less the following expenses.
 - The cost of engineering invested in the project to the point of the order cancellation, provided construction has not commenced at a term of net 30 days.
 - If construction is under way, the funds to be returned will be less the costs incurred to date of cancellation.
 - If construction is under way, the funds to be returned will be less the cost required to place the project, as is, with another client, including any and all remanufacturing costs associated with customizing the project to the requirements of the new customer.
 - Funds required to market the project to be paid once the new owner is under contract.

Delivery:

If your purchase agreement with Gerling and Associates includes a delivery penalty; specifically, a credit to be issued against the final acceptance total, the following terms and conditions will apply:

- The day count is business days (6/week) and will begin on the day the full security deposit (30% of total transaction) arrives at Gerling and Associates. NO penalty fee will be charge for Sundays.
- Gerling has the option to stop work if the second 30% down payment has not been received within 5 days of invoicing. The penalty date will be postponed one day for every day that the second deposit is delayed. All such postponements are cumulative
- A schedule of dates, delineating when milestone decisions by the client will be required, shall be forwarded to the client within 10 days of the security deposit being received by Gerling & Associates. This schedule will include milestone dates upon which the delivery schedule has been based, and will include dates where Gerling Engineering will require information from the client. The penalty date will be postponed one day for every day that any of these client milestone dates are delayed. All such postponements are cumulative.

In the extremely unlikely event that an "act of God" (natural disaster, The State of Ohio Issues an Emergency, etc.) requires the construction facilities of Gerling and Associates to be closed will postpone the penalty date for every day the manufacturing facility is closed.

Completion Date:

The completion date quoted is the promised date upon which the unit will be completed to the specifications set forth per and described in the contract. This completion date represents the time at which the unit shall be ready for inspection and final payment by the client. This date is carefully formulated by the Gerling & Associates Production Department. It is based upon a milestone schedule composed of dates upon which a timetable of design and engineering decisions must be made in order meet the promised completion date. The completion date may be extended due to delays in engineering decisions.

This policy is in effect in order to ensure that Gerling & Associates can offer our clients the best possible pricing at the outset of each project.

Weight Commitments:

In regard to quoted weights, weight projections are a weight estimate based upon G&A's experience and history of like product. All weights at project acceptance are to be weighed as built less all loose items. Should the contract stipulate weight guarantees, the guaranteed weight and any penalty attached will be clearly detailed in the body of the agreement.

Acceptance Location:

Unless otherwise specifically stated, the final acceptance shall take place at Gerling & Associates, Inc. Sunbury, Ohio Facility. The authorized representative's signature at the final acceptance constitutes acknowledgment that items delivered comply with specification. Latent or hidden defects are covered under Gerling & Associates, Inc. warranty statement.

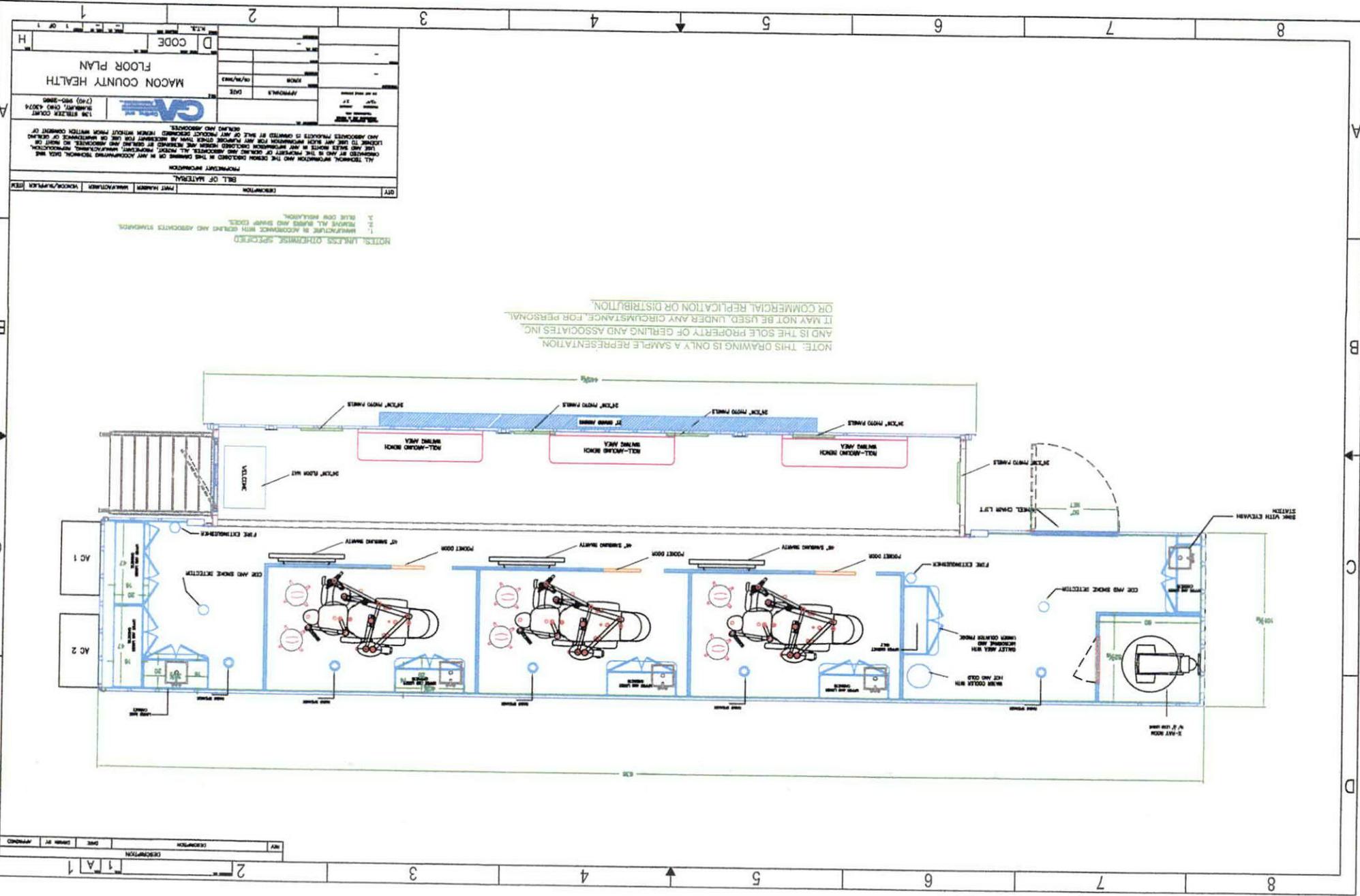
Units not accepted within seven (7) business days of established completion date subject to carrying fee of .125% per day, for each day, until date of final unit acceptance and payment, inclusive.

Acceptance is finalized by either the customer's signature of acceptance or the receipt of payment in full or both:

Taxes:

Prices quoted are exclusive of all applicable taxes, duties and insurance, titles and registration fees.

The above proposal and accompanying information is considered proprietary and may not be reproduced, redistributed, or otherwise disseminated, in part or unbridged, without the expressed written consent of Gerling and Associates, Inc.
Revised 2020





May 30, 2023

Estimated milestone schedule

1. Notice of intent to award the contract to Gerling. 30% of contract deposit due upon receipt of invoice. Once payment is received at Gerling the timeline begins
2. Macon county team to travel to Sunbury Ohio for engineering meeting within 30 days of receipt of deposit. This is typically completed in one (1) day. Please make accommodations for two (2) days in case an extra day is needed. At this meeting we will establish the floorplan layout, review the statement of work, and make any changes or adjustments needed, choose interior colors, and tour the Gerling manufacturing facilities. Floorplan and electrical first look drawings will be forwarded for approval to the Macon County team within 30 days following the meeting
3. Once the drawings are approved long lead items will be ordered within 30 days after approval. (Steel, Aluminum, AC units, axles, etc.)
4. Preliminary drawings will be sent to our structural engineer in San Diego, CA for confirmation and approved for metal drawings to be generated. This process can take up to 90 days. Once metal drawings are completed, production will schedule the trailer to start (this date is dependent on production schedule at that time)
5. Trailer will begin construction in our metal shop with the framing being laser measured and placed on a jig. Trailer will be in metal for approximately 6-8 weeks
6. After the metal work is completed the second 30% progress payment will be due. Once the payment is received at Gerling, the trailer will move into the paint department where it will be prepped and painted. This will take approximately 60 days to complete
7. Once the trailer is painted it will move into the interior department to have electrical, HVAC and the interior components installed. This includes the water tanks, dental equipment, finished floor and finished walls and ceiling. QC will then take place with all aspects of the trailer being tested including water tests, generator test and overall quality control items. This process will take approximately 75-90 days to complete. Once the trailer has been through QC and all Gerling protocols, the Macon County team will return to Sunbury, OH for a two (2) day acceptance of the trailer. At the walk through a punch list will be generated and Gerling will have an expediting team standing by to immediately remedy any items on the punch list. This time the balance of the project will be due in full
8. Total timeframe is estimated to be between 12-14 months from time of first deposit to acceptance in Sunbury, Ohio with delivery to take place within 30 days after acceptance

MACON COUNTY NORTH CAROLINA

REQUEST FOR PROPOSALS

ISSUE DATE: May 3, 2023

TITLE: Dental Trailer

ISSUING DEPARTMENT:

Macon County Public Health
Attn.: Kathy McGaha
1830 Lakeside Drive
Franklin, NC 28734

Sealed proposals will be received until 4:00 p.m. Wednesday, May 31, 2023 from vendors for 2023 Dental Semi-Trailer.

All inquiries for information concerning the Request for Proposals (RFP) shall be emailed to:

Kathy McGaha, Health Director: kmcgaha@macopnnc.org

or

Jimmy Villiard, Population Health Section Administrator: jvilliard@maconc.org

or

Melissa Setzer, Finance Officer & Administrative Services Section Administrator:

insetzer@maconnc.org

All questions regarding this RFP will be due by 12 noon Eastern time on Monday, May 22, 2023. All answers will be issued in one single addendum. Any questions after this date will not be addressed. Any vendors wishing to be included on distribution of any addendums must register at the e-mail addresses listed above.

Sealed proposals shall be mailed or hand delivered to the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 and the envelope shall bear the name of this Dental Trailer Request for Proposals. It is the sole responsibility of the Proposer to ensure that its proposal reaches the Macon County Finance Department upstairs at 5 West Main Street, Franklin, NC 28734 by the designated date and hour indicated above.

In compliance with the Request for Proposals and to all the terms and conditions imposed herein, the undersigned offeror agrees to furnish the services and install the goods described in accordance with the attached signed proposal.

Vendor Name: Technology International, Inc.

Date: 05/30/2023

Address: 1331 South International Parkway, Suite 2251, Lake Mary, FL 32746 Phone: 407-359-2373

Email: ti@ti-usa.com

By: *RIFAT HABIB* (Signed)

By: RIFAT HABIB (Typed)

BACKGROUND

Part I---Deliverables and Specifications Requirements

Purpose & Project Vision

The purpose and intent of the Request for Proposals (RFP) is to solicit proposals from qualified and experienced manufacturers of specialty vehicles for the purchase of one (1) fully equipped mobile dental trailer to provide dental care services to Pre-K through teen in Macon County.

Project Overview (Background)

The Macon County Department of Health protects and promotes the health of Macon County residents. This is accomplished through programs to promote good oral health, prevent and control communicable diseases, programs to protect citizens from environmental hazards and several efforts and programs to link County residents to an organized system of health care. They also respond to and document the health status and health problems of the community, and works with the community to develop strategies to improve health and well-being.

The mobile dental trailer will be used to provide preventative and restorative dental services as well as follow-up care at designated sites. The vehicle will be operated four days a week within the county primarily at the different schools in the Macon County School System. Citizens will board the vehicle for services.

Specific Trailer Requirements

Design, provide, deliver, and provide training for the operation of one new 53 ft. long mobile dental health trailer for the Health Department. The pulling tractor is not included in this solicitation. The trailer vehicle shall include rooms, casework, desks and chairs, utility areas, storage, lavatories, lighting, insulation, and any other amenities specified in this solicitation. Items must clearly meet our specifications exactly. The completed unit shall meet all applicable documents, publications and standards in effect at the time of manufacture. These shall include, but not limited to, all U.S. Dept. of Transportation [DOT] and Federal Motor Vehicle Safety Standards [FMVSS], requirements as applicable.

TRAILER BODY SPECIFICATIONS

Tractor (pulling unit) is not included in this quotation.

To include the following, at a minimum or better:

- 1 TRAILER
- 2 Axles, tandem, 23,000 lb.
- 1 Brake, adjusters, automatic, sized to vehicle GVWR
- 1 Brakes, air, ABS, manual drain valve
- 1 Buckplate, steel
- 30 Crossmembers, steel I-beam, 12 in. centers
- 1 Electrical, connector and gladhand location, offset roadside, overlaid
- 1 Electrical, connector 7-way solid pin, sealed wiring system (see attachment 1)
- 1 Floor, 1-1/8 in. thick laminated hardwood with 1-3/4 in. waterproof overlay

- 1 Front corner, 6 in. radius
- 6 Front uprights, (6) 16 ga steel, 2.5 in. hat channel
- 1 Fuel tank, DOT-certified 30 gal
- 1 Height, exterior 13 1/2 ft
- 1 King pin, 36 in. from nose
- 1 Landing gear, front manual, twin 2-speed
- 1 Landing gear pads, 10 in. x 10 in. cushion foot
- 1 Length, exterior 53 ft
- 1 Lighting, exterior, LED, FMVSS & NHTSA standard
- 1 Paint, outer panel, prepainted white
- 1 Rails, heavy duty, top and bottom rails, length of trailer
- 1 Rear frame, steel, flush with floor
- 26 Roof bows, 24 in. centers
- 1 Roof sheet, .040 aluminum
- 1 Safety striping, NHTSA reflective conspicuity, on rails, not on skin
- 1 Side panels, .050 thick white prepainted smooth aluminum panel
- 60 Side uprights, 24 in. centers
- 1 Suspension, air ride 10:1
- 1 Tag bracket location, standard
- 1 Tax, federal excise FET (exempt as County govt)
- 8 Tires, 295/75R or 11R-22.5
- 8 Wheels, 22.5" steel inner, aluminum outer, 10 stud hub piloted
- 1 Width, exterior, 8 1/2 ft

Rear Working Clinic Area Specification

To include the following, at a minimum or better:

- 1 Burglar Alarm
- 1 Awning, acrylic, with anemometer
- 1 Acoustical Ceiling
- 1 Electrical wiring (NEC 517)
- 1 Fire Extinguisher
- 1 Floor Mats
- 1 Acoustical sub-flooring
- 1 Hospital Grade flooring
- 1 Generator Compartment
- 1 Generator, diesel, 20kw
- 1 Generator Vibration Reduction System
- 1 Custom vinyl graphics on exterior using 3M or Avery Dennison Exterior Grade Vinyl
- 1 Clothing Hooks
- 1 Multiple – Cabinets and Countertops
- 1 Communications, pre-wired with CAT6, jacks, and patch panel.
- 1 Vendor to install County's computers/routers including wiring and peripherals
County will provide 5 computer, software, and server rack
- 2 HVAC Air Conditioning Units

- 4 HVAC Diesel Heating Units, no roof tops units
- 1 HVAC Undercarriage Heating System
- 1 Lavatory, eye wash station in stericenter
- 5 Lavatory, sinks, with towel, soap dish, mirror where applicable
- 1 Multiple LED Lighting Interior and Exterior
- 1 Microwave
- 5 Photo Panels
- 1 Radio, AM/FM/CD with Ceiling Speakers
- 1 Multiple receptacles
- 1 2.5 cu ft Refrigerator
- 1 Rooms to be built with interlocking panels
- 2 Smoke Detectors
- 1 75' Shore Power Cord with reel and box
- 1 Undercarriage Storage Compartment
- 1 Slide Out Wall with toilet
- 3 TV, LED, 1080p, HDMI, custom mount
- 2 Undercounter Water Heaters & Water Level Monitoring System
- 1 83 Gallon Water Tank and Pumps
- 1 Water Cooler, Hot/Cold
- 1 Wheelchair Lift, Undercarriage
- 4 X-ray Electrical Stubbed In
- 1 Multiple - X-ray Lead Lined Curtains

Dental Equipment Specifications

- 3 Dental equipment installation and calibration, per operator
- 1 Air & Evac Sound Attenuation
- 1 Air Connection
- 1 Amalgamator or Tank
- 1 Amalgam Separator
- 1 Compressor, Air Star 22
- 3 Dental Exam Chairs
- 1 Evacuation System
- 1 Exhaust Fan
- 6 Operators/Assist Stools
- 1 Scaler
- 1 Sterilizer
- 1 Ultrasonic
- 1 Waste container
- 1 X-ray, Digital Imaging and sensors
- 3 X-ray apron
- 1 X-ray, Digital, Panoramic
- 1 X-Ray, Handheld
- 1 X-ray, Intraoral

Training

Delivery of the finished vehicle to the Department, and on-site training by vendor personnel, shall be provided at vendor's expense for ½ day at delivery and ½ day in the future at a time, date, and location as agreed to by both parties. After the initial days, if further consultation is needed, vendor shall supply such consultation to the Department on a time and travel expense basis, without mark-up.

Service and Maintenance of the Trailer

Bidder to supply names and addresses of all authorized service agents in the Macon County area.

Proposal Submission Requirements

The Proposal must include all of the information set forth in this Section and other Sections of this RFP and should be organized and tabbed appropriately. Unnecessary elaborate brochures or other materials beyond those sufficient to present a complete and effective response to this solution are not desired and may be construed as an indication of the Proposer's lack of cost consciousness. Therefore, elaborate artwork, expensive paper and bindings, etc., are strongly discouraged.

One (1) original and seven (7) copies of the Proposal shall be submitted to the Issuing Department.

Tab 1 -- Signed Forms

This Tab should include the following forms and information:

- a. Signed Proposal Signature Sheet, Page 1
- b. Proposal Form
- c. Addendum Acknowledgement Form (if applicable)
- d. Vendor Application/W-9 Form

Tab 2 -- Executive Summary

This Tab should provide a brief summary of the Proposer's understanding of the Scope of Services presented in this RFP and emphasize any unique aspects or strengths of the Proposal.

Tab 3 -- Corporate Overview

This Tab should present an overview of the Proposer's organization and should include the firm's name, address, phone and fax numbers, firm history, email address and phone number of the firm's representative.

Tab 4 -- Qualifications and Experience

In this Tab, the Proposer should describe its track record in performing services comparable to those specified in this RFP and other information relevant to making a determination as to the ability of the Proposer to perform these services. This tab should also include a list of all similar work performed by your firm over the past five (5) years. This list should include the name of each client, a client contact and telephone number, the size and Scope of Work provided, effective dates of the contract(s) with this client, and the annual contract amount.

Tab 5 -- References

Provide a list of three (3) clients. References must be satisfactory as deemed solely by the

County. References should have similar scope, volume and requirements to those outlined in these Specifications, Scope of Services, terms, and conditions.

Reference information shall include:

1. Company/Agency name;
2. Contact person (name and title), contact person is to be someone directly involved with the services;
3. Complete street address;
4. Telephone number;
5. Type of business; and
6. Dates of services.

The County reserves the right to contact any of the references provided in order to determine Proposer's performance record on work similar to that described in this RFP. The County reserves the right to contact references other than those provided in the Response and to use the information gained from them in the evaluation process.

Tab 6 – Description of the Proposed Equipment

Proposal response shall include a description of the proposed equipment, as it will be finally configured during the term of the contract. The description shall specify how the proposed equipment will meet or exceed the requirements in Specific Trailer Requirements section and shall explain any advantages that this proposed equipment would have over other possible equipment. The description shall include any disadvantages or limitations that the County should be aware of in evaluating the proposal. Finally, the description shall describe all product warranties provided by Proposer. Proposer shall also provide:

- Drawings showing multiple views of the interior and exterior layout of the vehicle;
- Detailed floor plan which will include all equipment placement;
- Drawings shall be to scale. They will be evaluated on their completeness, their appropriateness to the County's goals for the mobile dental unit and their professionalism, and,
- Complete description of all furniture and fixtures to be provided.

Tab 7 – Project Schedule

Use this section to include a general project schedule. This information should be presented so that the Evaluation Committee can see how activities relate to each other as far as timing goes and also how long the project is expected to take from contract execution to delivery of the final product.

Include a general schedule of completion for the project, including major tasks and sub-tasks to be accomplished. Indicate other projects currently being worked on by your firm. Indicate any concerns with respect to the timeline. Also include any reimbursement back to County if trailer is not delivered by agreed upon date.

Tab 8 – Identification of Anticipated and/or Potential Project Problems

Use this section to identify and describe any anticipated and/or potential project problems, the firm's approach to resolving these problems, and any special assistance that will be requested.

from the County.

Selection Process

The proposals received by the submittal deadline will be evaluated by a selection committee comprised of representatives of Macon County.

The committee will review and identify the proposals and responsive to the product requested. Award will not be based on price alone, a trailer will be selected that will best serve in the interest of the County. Interviews may be conducted as the committee requires further assessment. The successful vendor will be notified once an award/contract has been approved by the County Manager and/or the County of Macon Board of Commissioners.

Evaluation Criteria

Proposals will be evaluated using the following criteria not specifically in this order:

1. Qualifications and Experience of the vendor
2. References and previous project descriptions
3. Evaluation of proposed equipment
4. Proposed schedule for completion
5. Price

General information

Updates and revisions to this RFP if amended shall be issued and posted to the County's website specifically under the Bid Opportunities section of the site.

Macon County is an Equal Opportunity Employer. Small businesses and minority owned business are encouraged to bid.

No proposer shall have any claims or rights against the County arising out of participation by a proposer in this process. No proposer shall have any claims or rights against the County for the failure to award a contract to it, or for awarding a contract to another person, vendor, or corporation, regardless of whether the other person, vendor, or corporation participated in the RFP process or did not submit a proposal that complied with the process.

A notice of award shall not constitute acceptance by the County. Macon County's only method of acceptance is the execution of a formal contract in accordance with law.

Trade Secrets and Confidentiality

1. All proposals and material submitted become the property of Macon County Government. All proposal information shall be held in confidence during the evaluation process and before the Notice of Intent to Award is issued. Thereafter, proposals shall become disclosed as a matter of public record.
2. As a general rule, all submissions to the County are available to any member of the public. However if materials submitted to the County contain matters that are trade secrets, proprietary, or otherwise confidential, as provided in this section, the County shall take reasonable steps to keep confidential those elements as specified.
3. The term "trade secret" as used in this section, defines business or technical information, including but not limited to a formula, pattern, program, device, compilation of

information, method, technique or process that:

- a. Derives independent actual or potential commercial value from being not generally known or readily ascertainable through independent development, or reverse engineering by persons who could obtain economic value from its disclosure or use;
 - b. Is the subject of reasonable efforts under circumstances to maintain its secrecy. The existence of a trade secret shall not be negated merely because the information comprising the trade secret has also been developed, used, or owned independently by more than one person, or licensed to other persons.
4. Designation of confidential records or trade secrets to the extent that the proposer wishes to maintain the confidentiality of such material contained in documentation provided to the County shall be prominently designated with the words "trade secrets," at the time of its initial disclosure to the County. The proposer shall not designate as trade secrets any material provided to the County without reasonable and good faith belief that the material contains proprietary information as defined above. In providing materials to the County the proposer shall make reasonable efforts to separate those elements designated as trade secrets against other material, both to facilitate the County's use of the material and to minimize accidental disclosure.
5. To the extent authorized by applicable State and Federal Law, the County shall maintain confidentiality of all records designated "trade secrets" in accordance with this Section. Whenever the proposer ceases to have a good faith belief that a particular record contains a trade secret, it shall promptly notify the County.
6. Requests by the public for access to records designated as a trade secret may:
- a. Decline the request for access;
 - b. Notify the proposer of the request and that the County has provided to the requestor, or intends to provide, access to the record because applicable law requires that access be granted; or
 - c. Notify the proposer of the request and also decline the request for access.
7. The proposer agrees that it shall defend, indemnify and save harmless indemnities from and against all charges that arise in any manner from, in connection with, or out of the County's nondisclosure of these records as identified as "trade secrets." In providing that defense, the proposer shall at its sole expense defend indemnities with legal counsel. The legal counsel shall be limited to attorneys reasonably acceptable to Macon County Government.

Each proposal shall include a statement indicating whether the vendor or any persons working on the contract has a possible conflict of interest and, if so, the specific nature of the conflict. Macon County Government reserves the right to cancel the award if any interest disclosed from any source could either give the appearance of a conflict or cause speculation as to the objectivity of the program to be developed by the proposer. The County's determination regarding conflict(s) of interest shall be final.

News releases/media alerts related to this RFP and/or Award of same shall not be made without prior approval of the County Manager, Derek Roland, droland@maconnc.org, 828-349-2025.

A person authorized to bind the proposer to the provisions of this RFP must sign all proposals.

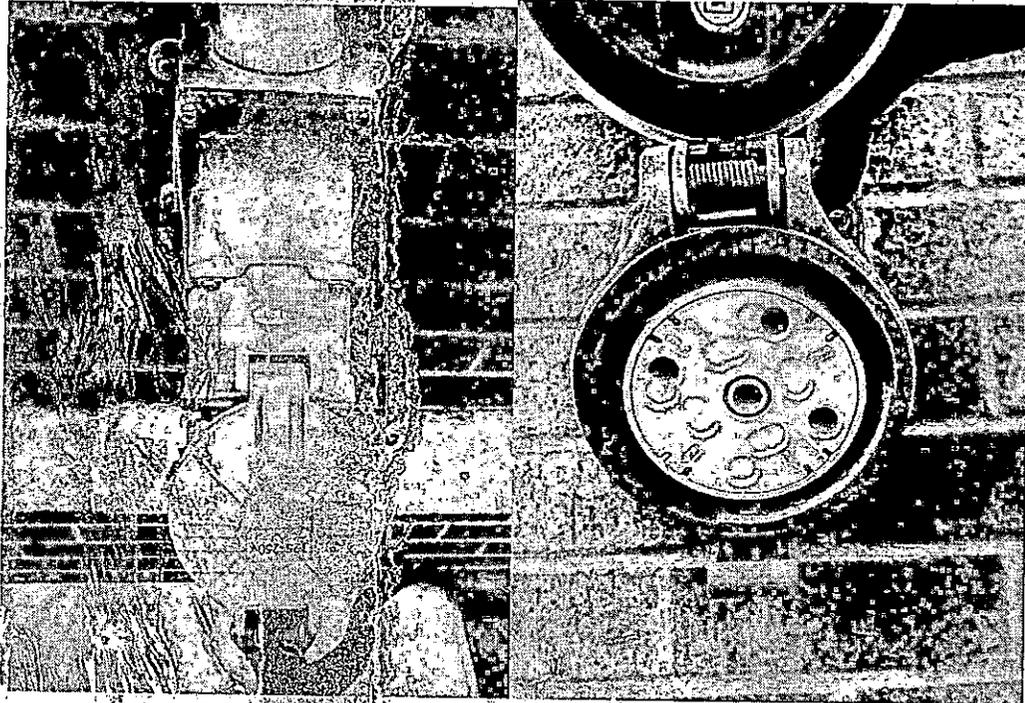
Proposals must remain open and valid for at least ninety (90) days after the opening date.

Limitations, Cancellation and Additional Work

This RFP does not commit Macon County to award a contract, pay any costs incurred in preparation or travel to Macon County, NC in order to present a submittal toward this request, or to procure or contract for services. All submissions in response to this RFP become the property of Macon County Government. The County reserves the right to accept or reject any or all documents received or to cancel this RFP in part or in its entirety. After submissions are reviewed, the County will select the vendor(s) in the best interest of our agency. Macon County reserves the right to negotiate with the selected vendor(s) to perform additional services on these or other projects. Additional work or contracts, if any, will be dependent on consultant performance on originally assigned work. The additional work may include, but is not limited to: preparation of final design, bid and construction documents, permitting, testing, and construction administration.

Attachment 1

Current Electrical, connector, 7-way solid pin, sealed wiring system configuration at intended service locations





PROPOSAL FORM

In accordance with the attached instructions, terms, conditions, and Scope of Services we submit the following proposal to Macan County.

TOTAL PROPOSED COST

\$ 674,900.00

SIX HUNDRED SEVENTY FOUR THOUSAND DOLLARS

Total Proposed Cost in Words

Please see our Equipment Proposal TII/NC/0523/29272 attached.

All prices are to be F.O.B. Destination. Any freight/delivery charges are to be included.

I certify that the contents of this proposal are known to no one outside the firm, and to the best of my knowledge all requirements have been complied with.

Date: 05/31/2023

RIFAT HABIB

Authorized Signature:

RIFAT HABIB

Name

BUSINESS DEVELOPMENT EXECUTIVE

Title

Technology International, Inc.

Firm Name

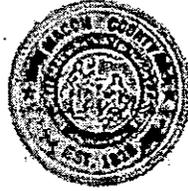
1331 South International Parkway, Suite 2251,

Address

Lake Mary, Florida 32746

407-359-2373

Telephone No.



Macon County Government
5 West Main Street
Franklin, North Carolina 28734

May 3, 2023

This contract is entered into by and between Macon County Government, 5 West Main Street, Franklin, 28734, hereinafter called the County and _____ hereinafter called the Contractor, to provide _____
DENTAL TRAILER for Macon County.

1. **Contract Specifications:** These attachments will be incorporated into the basic contract. The parties hereto agree that contractor shall provide items and assume obligations set forth herein and in Attachments "A" through "C". In the event of any inconsistency between terms, conditions or provisions appearing in Attachment "A" through "C", and terms and conditions of the basic contract, the provisions of the basic contract shall apply. In addition to the terms set forth herein, this contract consists of:
 - Attachment (A) : Macon County General Provisions
 - Attachment (B) : Macon County Purchase Order (if applicable)
 - Attachment (C) : Contractor/ Agreement (if applicable)
2. **Contractor Requirements:** Contractor will provide DENTAL TRAILER
3. **Contract Period:** Pursuant to the terms and conditions set forth in this contract, Macon County agrees to purchase the equipment identified and described in Paragraph "2" above from the vendor.
4. **Payment:** As consideration for Macon County's receipt and delivery of the equipment described in item "2" above, Macon County agrees to pay the contractor a payment of \$ _____. The date of issue of the Macon County check is the date of payment.
5. **Place of Delivery, Use and/or Pickup:** All equipment/product that is the subject of this contract shall be delivered to the following address: _____ and is considered to be FOB Destination.
6. **Obligations:** Any claims or liabilities created by this contract are the exclusive responsibility of Macon County. This contract shall not be construed to obligate any other Macon County fund or monies.
7. **Taxes:** This contract is subject to any applicable taxes. Macon County is not exempt from NC sales tax.
8. **Inspection:** Inspection will be made after delivery at the destination specified. Any discrepancies with the equipment not in conformity with the specification of this contract will be addressed in accordance with the manufacturer's warranties.
9. **Insurance:** Macon County will bear risk of damage to or theft of, the equipment while it is in Macon County possession and control.
10. **Modifications:** This contract may be modified by written agreement of both parties. The contractor will not represent in any manner, expressly or by implication, that services purchased under this contract are approved or endorsed by any agent of the local government. Any advertisement by the Contractor,

Contract # _____
which refers to Macon County activity, will contain a statement that the advertisement was neither paid for nor sponsored, in whole or in part, by the particular activity.

11. Entire Agreement: This contract represents the final and entire agreement of the parties and may not be contradicted by evidence of prior, contemporaneous, or subsequent oral agreements of the parties. No additional agreements, terms, or conditions may be implied. In the event of conflict between the North Carolina General Statutes, the provisions of the basic contract and the provisions of any attachment hereto, the N.C. General Statutes, followed by the provisions of the basic contract govern.

12. Choice of Law: Exclusive Venue. Notwithstanding the principles of conflicts of law, the internal laws of the State of North Carolina shall govern and control the validity, interpretation, performance, and enforcement of this Agreement. Exclusive venue for any action, whether at law or in equity, shall be Macon County.

Executed By:

For Macon County:

Signature: _____

Printed Name:

Lori Hall

Title:

Finance Officer

Company:

Macon County Govt

Address:

5 West Main St

City:

Franklin

State:

North Carolina

Zip Code:

28734

Phone Number:

828-349-2027

Date:

05/30/2023

For Vendor:

Signature: _____

Printed Name: _____

Title: _____

Company Name: Technology International, Inc.

Address: 1331 South International Parkway, Suite 2251

City: Lake Mary

State: Florida

Zip Code: 32746

Phone Number: 407-359-2373

Date: 05/30/2023

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

General Provisions
Attachment (A)

I-1. Definitions	I-16. Warranty
I-2. E-Verify	I-17. Item Substitution and Variation
I-3. Gratuities and Contingent Fees	I-18. Inspection and Acceptance
I-4. Officials not to Benefit	I-19. Availability of Funds
I-5. Oral Representations	I-20. Invoicing and Payment
I-6. Non Appropriation	I-21. Withholding
I-7. Representations	I-22. Contractor Liability
I-8. Advertisements	I-23. Termination
I-9. Subcontracting	I-24. Requests for Monetary or other Relief
I-10. Assignment	I-25. Notification of Debarment or Suspension
Status	
I-11. Iran Divestment Act	I-26. Equal Employment Opportunity
I-12. Permits and Licenses	I-27. Drug-Free Work Place
I-13. Non-Waiver or Defaults	I-28. Accident Prevention, Fire Protection, and
Sanitation	
I-14. Indemnity	I-29. Standards
I-15. Insurance	I-30. Force Majeure

I-1. **Definitions:** As used throughout this contract, the following terms shall have the meaning set out below:

A. "Macon County" refers to the Macon County Government activities and organizations.

B. "Contract" identifies this contract or any modification thereto.

C. "Finance Director" means a person authorized in writing to execute and administer the contract on behalf of Macon County or said Finance Director's successor or successors. (Note: Other Macon County and Government Officials, who by virtue of their positions are concerned with the administration and operation of this contract, may take certain administrative actions in behalf of the Finance Director. These Officials may conduct inspections, process and collect contract payments, make administrative decisions and perform other duties of an administrative nature. They may not waive or change contract terms; impose additional contract requirements; issue cure, showing cause, or termination notices; or render final decisions according to Contract terms. (Refer all questions concerning the authority of other Macon County or Government Officials to the Finance Director.)

D. "Contractor or " means the individual, partnership, corporation, or other entity which is a party to this contract and who is responsible for all actions, performance and work there under, to include that of any subcontractor

I-2. **E-Verify:** As a condition of payment for services rendered under this agreement, Contractor shall comply with the requirements of Article 2 of Chapter 64 of the General Statutes. Further, if Contractor provides the services to the County utilizing a subcontractor, Contractor shall require the subcontractor to comply with the requirements of Article 2 of Chapter 64 of the General Statutes as well. Contractor shall verify, by affidavit, compliance of the terms of this section upon request by the County.

I-3. **Gratuities and Contingent Fees:** Contractor warrants that no person or selling agency has been employed or retained to secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee excepting bona fide employees or bona fide established commercial selling agencies retained by contractor for the purpose of securing business. Contractor warrants that no gratuities (Entertainment, gifts, etc.) were or will be offered or given by the Contractor or any person representing the Contractor to any Macon County Commissioner, employee, or spouse of an employee/Commissioner. For breach of either of the warranties, Macon County may terminate this and all other Macon County Contracts for default and deduct from amounts due under this or other contracts, on bill, contractor for the total value of any contingent fee or gratuity.

I-4. **Officials Not to Benefit:** No person or Commissioner involved in the purchasing process and/or contracting of this agreement, shall be admitted to any share or part of this contract, or to any benefit that may arise there from; but this provision shall not be construed to extend to this contract if made with a corporation for its general benefit.

I-5. **Oral Representations:** This written Contract includes the entire agreement between the parties. Macon County will not be bound by any oral or written representation not included in the written contract or a change or

amendments thereto. Macon County will not be bound by any terms on contractor forms or letter unless such terms are specifically agreed to and incorporated in the contract and signed by the Finance Director.

- 1-6. **Non Appropriation:** All funds for payment by County under this Contract are subject to the availability of any annual appropriation for this purpose by the Board of Commissioners. In the event of non-appropriation of funds by the Board of Commissioners, under the Contract, County will terminate the Contract, without termination charge or liability, on the last day of the then-current fiscal year or when the appropriation made for then-current year for the services/items covered by this Contract is spent, whichever occurs first. If at any time funds are not appropriated for the continuance of this Contract, cancellation shall be accepted upon three (3) days prior written notice, but failure to give such notice shall be of no effect and County shall not be obligated under this Contract beyond the date of termination.
- 1-7. **Representations:** The Contractor will not represent itself to be an agent or representative of Macon County or any other agency or instrumentality of the US Government.
- 1-8. **Advertisements:** The Contractor will not represent in any manner, expressly or by implication, those items or services purchased or sold under this contract are approved or endorsed by any element of Macon County Government. Any advertisement, including cents off coupons, by the Contractor which refers to Macon County activity will contain a statement that the advertisement was neither paid for nor sponsored, in whole or in part, by the particular activity.
- 1-9. **Subcontracting:** Contractor shall not subcontract any part of the work to be performed without the prior written consent of the Finance Director. Any subcontractor used in connection with this contract is the agent of the Finance Director.
- 1-10. **Assignment:** Contractor may not assign its rights or delegate its obligations under this contract without the prior written consent of the Finance Director.
- 1-11. **Iran Divestment Act:** Seller certifies that: (i) Seller is not listed on the Iran Divestment List created by the State Treasurer pursuant to N.C.G.S. § 147-86.58 (the "Final Divestment List"), and (ii) Seller will not utilize any subcontractor performing work under this Purchase Order which is listed on the Final Divestment List. The Final Divestment List can be found on the State Treasurer's website at the address www.nctreasurer.com/Iran and should be updated every 180 days.
- 1-12. **Permits and Licenses:** Contractor will, at his own expense, obtain all necessary permits, give all notices, pay all license fees and comply with all laws, rules, ordinances, and regulations relating to the preservation of the public health or applicable to the services or business carried on under this contract. The burden of determining applicability of licensing requirements, laws, ordinances, and regulations for Contractor and his employees rests with the Contractor.
- 1-13. **Non-Waiver or Defaults:** Any failure by Macon County at any time to enforce or require strict performance of any terms or conditions of this contract will not constitute waiver thereof and will not affect or impair such terms and conditions in any way or Macon County's right at any time to avail itself of such remedies as it may have for breach or breaches of such terms and conditions.
- 1-14. **Indemnity:**
- A. Contractor shall indemnify, hold harmless and defend Macon County, their agents, representatives, employees and customers from any and all suits, judgments and claims, including those established by or pursuant to court decisions, to international agreements, or duly promulgated regulations of the United States Government, and all charges and expenses incident thereto which arise out of or in connection with:
 1. The alleged or established violation or infringement of any patent, copyright or trademark rights asserted by any third party with regard to items or services provided by Contractor;
 2. Loss, death, damage or injury alleged or established to have arisen out of or in connection with products, services, or equipment provided by Contractor, unless such loss, death, damage, or injury was caused by Macon County, its representatives, or employees.
 3. Any loss, death, damage, or injury alleged or established to have arisen out of or in connection with any other acts or omissions of the Contractor, the Contractor's subcontractor or s, representatives, agents, or employees.
 - B. Macon County will give Contractor notice and an opportunity to defend.

- I-15. **Insurance:** During the term of the Contract, the Contractor at its sole cost and expense shall provide commercial insurance of such type and with such terms and limits as may be reasonably associated with the contract. As a minimum, the Contractor or shall provide and maintain the following coverage and limits.
- A. **Worker's Compensation** - The Contractor or shall provide and maintain worker's compensation insurance, as required by the laws of North Carolina, as well as employer's liability coverage with minimum limits of \$150,000, covering all of Contractor or 's employees who are engaged in any work under the contract. If any work is sublet, the Contractor or shall require the subcontractor to provide the same coverage for any of his employees engaged in any work under the contract.
 - B. **Commercial General Liability** - General Liability Coverage, on a Comprehensive Broad Form on an occurrence basis in the minimum amount of \$500,000.00 combined single limit (Defense cost shall be in excess of the limit of liability).
 - C. **Automobile** - Automobile Liability Insurance, to include liability coverage, covering all owned, hired and non-owned vehicles used in connection with the contract. The minimum combined single limit shall be \$150,000.00 bodily injury and property damage; \$150,000.00 uninsured/under-insured motorist; and \$1,000.00 medical payment.
- I-16. **Warranty:** Contractor warrants that:
- A. The items furnished shall be merchantable, and fit and sufficient for the use intended and are not "seconds" as the term is normally understood in the trade. This warranty shall survive acceptance by Macon County of the items and is in addition to other warranties of additional scope given by the Contractor to Macon County.
 - B. The items or services furnished under this contract are covered by the most favorable warranties the Contractor gives to any customer for such items or services and that the rights and remedies provided in the Contractor's warranties are in addition to and do not limit any rights afforded to Macon County by any other clause of this contract.
 - C. Where applicable, the items furnished under this contract have been manufactured in accordance with Underwriter's Laboratories, Inc. (UL) standard, or if manufactured overseas, the overseas equivalent of UL, and the applicable item or component items carry the appropriate UL or overseas equivalent seal of approval.
 - D. Items, packing, and packaging provided will comply with all contract terms and with all laws, rules, and regulations applicable to delivery for domestic resale. Contractor shall comply with the Magnuson-Moss Warranty Act on all sales to Macon County.
- I-17. **Item Substitution and Variation in Quantity:** No substitution or variation in the quantity of any item called for by this contract will be accepted unless authorized by the Finance Director.
- I-18. **Inspection and Acceptance:** The government per the following shall make inspection and acceptance:
- A. The Contractor shall maintain an in process and end-item quantity control program to ensure shipments to Macon County activities do not include defective/non-conforming items.
 - B. Inspection and acceptance shall not be conclusive with respect to latent defects or fraud, or with respect to Macon County rights under the warranty provisions contained herein.
 - C. In case any supplies or services are defective in material or workmanship, or are otherwise not in conformity with the requirements of this contract, the Macon County shall have the right to reject such supplies or services, or to require replacement or correction. Rejected supplies shall be removed by and at the expense of the Contractor promptly after notice. When such rejection, correction or replacement requires transportation of the supplies or part thereof, all shipping and administrative costs to and from the Contractor's plant shall also be borne by the Contractor.
 - D. In case of refund, the Contractor shall be liable to the Macon County for the additional costs of re-procurement (if any). In no event will the liability of Contractor for cost and losses, and for re-procurement exceed an amount equal to the original purchase price of the defective item.
 - E. The provisions of this clause do not affect the rights or obligations of either party, as they may be provided for in other portions of this contract or otherwise under applicable law.
- I-19. **Availability of Funds:** Any and all payments to the Contractor or are dependent upon and subject to the availability of funds to the County for the purposes set forth in this agreement.

1-20. Invoice and Payment:

A. Invoicing Instructions. In order to be considered proper invoices, invoices must be submitted as follows:

1. Contractor must prepare a separate numbered invoice for each order or part of an order. Do not consolidate multiple purchase orders on one invoice. Additionally, when partial shipments are authorized, use a separate invoice. Do not duplicate an invoice number used for prior billings:
2. Invoices must be issued by the company whose name is on the contract/order (unless otherwise authorized by Finance Director) and must contain the following minimum information to enable timely payment:
 - (a) Name of Contractor.
 - (b) Invoice Date. This cannot be a date earlier than the ship date required by the contract or purchase/deliver order. In the event that the invoice date is a date earlier than the required ship date, Macon County retains the right either to return the improper invoice to the Contractor for correction or to change the invoice date to be the required ship date. In the event that an improper invoice is returned to a Contractor because the date on the invoice is earlier than the required ship date or because the invoice is improper for any other reason, the invoice date, will be considered to be the date of receipt of the corrected, proper invoice.
 - (c) Contract/Order Number.
 - (d) Item Description and Quantity Shipped/Delivered.
 - (e) Contract/Order Line Item Cost and Total
 - (f) Any applicable sales tax
 - (g) Shipping and Discount Terms, and special allowance(s) if included in the contract. Special allowances must be shown on the invoice using percentage figures only. Do not deduct any of these from the item cost or from the invoice total.
 - (h) "Ship To" address as shown on order or contract.
 - (i) Freight charges (on FOB origin shipments).
 - (j) Name, title and phone number of Contractor's contact person.
 - (k) Complete "Remit To" mailing address on the invoice to indicate where Contractor's payments are to be sent. This address must be the same address as on the contract unless otherwise communicated from the Accounts Payable office
3. Correcting invoices and credit memos must be marked as such and must cross-reference the corrected invoice.

B. Payment.

1. A proper invoice is an invoice which contains all of the information/documentation, specified in paragraph A (2) above, and is sent to the address specified in the contract or purchase/delivery order for the designated Macon County paying office. Improper invoices may be returned without payment to the Contractor.
2. The next payment date for Macon County Contracts is established at 30 days after receipt of a proper invoice.
3. Payment is made:
 - (a) The date a check for payment is dated.
 - (b) The date an electronic fund transfer is submitted to the financial institution, regardless of the date the financial institution posts the transfer.
 - (c) The date withholding authorized by the contract is initiated by Macon County.
4. Any questions or inquiries concerning invoice payments should be directed to the Macon County Finance Account Payable department designated on the contract or purchase/deliver order.

1-21. Withholding: Macon County may withhold payment for amounts due or creditable to Macon County under this contract, E.G., returns, damage.

1-22. Contractor Liability:

- A. Except as set out specifically elsewhere in the contract, Contractor shall be liable for cost to Macon County associated with termination for default, rejection of items, and breach of warranty, in addition to reimbursement of payment of the purchase price and re-procurement costs.
- B. Contractor will not be liable for damages if the failure to perform arises out of causes beyond the control and without the fault or negligence of the Contractor. Such causes may include, but are not restricted to, Acts of God or the public enemy, Acts of the Government in its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather.

- I-23. **Termination:**
- A. **Mutual Termination:** This contract may be terminated at any time upon the mutual agreement of both parties.
 - B. **Termination for Convenience:** Macon County by written notice may terminate this contract in whole or in part when it is in the best interest of the Macon County. To the extent that this contract is for services and is so terminated, Macon County shall be liable for payment as set forth in the payment provisions of the contract for services rendered prior to the effective date of termination.
 - C. **Termination for Default:** Macon County by written notice may terminate this contract in whole or in part for failure of the Contractor to perform any of the provisions hereof. In such event, the Contractor shall be liable for damages including the excess costs of re-procuring similar supplies and services provided that if
 - 1. the Contractor was not in default; or
 - 2. the Contractor's failure to perform is without his/her or his/her Subcontractor or 's control or negligence; then termination shall be deemed a "Termination for Convenience."
 - D. The rights and remedies of Macon County provided in this clause are in addition to any other rights and remedies provided by law or under other clauses of this contract.
- I-24. **Request for Monetary or Other Relief:** No request for monetary or other relief by Contractor shall be considered unless submitted in writing to the Finance Director within 90 days after termination or termination of performance under the contract, whichever comes first. This clause shall not extend any period for filing, which is further limited by another clause of the contract.
- I-25. **Notification of Debarment or Suspension Status:** The Contractor or shall provide immediate notice to the Finance Director in the event of being suspended, debarred or declared ineligible by any state of NC or federal department or agency, or upon receipt of a notice of proposed debarment from another agency, during the performance of this contract.
- I-26. **Equal Employment Opportunity:** The contractor will take affirmative action in complying with all Federal and State requirements concerning fair employment and employment of people with disabilities, and concerning the treatment of all employees without regard to discrimination by reason of race, color, religion, sex, national origin or disability.
- I-27. **Drug-Free Work Place:** The contractor or agrees to make a good faith effort to establish and maintain a drug-free work place in connection with the performance of this contract. Consistent with the size and organization of its work force, contractor or may wish to consider taking the following or other appropriate actions in establishing a drug-free work place: Publicizing a drug-free work place policy; initiating an employee drug awareness program or encouraging participation in existing community programs; informing employees of the general availability of drug counseling programs; etc.
- I-28. **Accident Prevention, Fire Protection, and Sanitation:** If this contract is performed in whole or in part on premises owned or under the control of the Macon County Government, the contractor shall conform to all safety regulations and requirements concerning such premises in effect any time during contract performance to prevent accidents. Any violations of safety regulations, unless immediately corrected as directed by the Finance Director, shall be grounds for termination of the contract under the "Termination for Default" Clause.
- I-29. **Standards:** All manufactured items and/or fabricated assemblies subject to operation under pressure, operation by connection to an electric source, or operation involving a connection to a manufactured, natural, or LP gas source shall be constructed and approved in a manner acceptable to the appropriate state inspector which customarily requires the label or re-examination listing or identification marking of the appropriate safety standard organization; such as the American Society of Mechanical Engineers for pressure vessels;
- The Underwriters Laboratories and/or National Electrical Manufacturers' Association for electrically operated assemblies, or the American Gas Association for gas operated assemblies, where such approvals of listings have been established for the type of device offered and furnished. Further, all items furnished shall meet all requirements of the Occupational Safety and Health Act (OSHA), and state and federal requirements relating to clean air and water pollution.
- All Codes, standards, and specifications such as the National Electrical Code, North Carolina State Building Code, ASTM specifications, etc. referred to in the project specification shall be the issue in effect on the date of the invitation for bid, request for quote, and/or award.

I-30. **Force Majeure:** Neither party shall be deemed to be in default of its obligations hereunder if and so long as it is prevented from performing such obligations by any act of war, hostile foreign action, nuclear explosion, riot, strikes, civil insurrection, earthquake, hurricane, tornado, or other catastrophic natural event or act of God.

Vendor Application Form
(Please submit along with W-9)



Macon County Finance Department
5 West Main St
Franklin, NC 28734
PHONE (828) 349-2027
FAX (828) 349-2400
lhall@maconnc.org

THIS INFORMATION MUST BE FURNISHED TO THE MACON COUNTY FINANCE DEPT BEFORE A PURCHASE ORDER CAN BE ISSUED OR PAYMENT MADE.

PLEASE PRINT or TYPE

1. LEGAL NAME: Technology International, Inc.
(OF COMPANY/ORGANIZATION)

2. BUSINESS NAME: Same as above
(DBA or DOING BUSINESS AS)

3. REMITTANCE ADDRESS: 1331 South International Parkway, Suite 2251,
(FOR PAYMENTS)

<u>STREET</u>	<u>Florida</u>	<u>32746</u>
<u>Lake Mary</u>	<u>CITY</u>	<u>STATE</u>
<u>CITY</u>	<u>STATE</u>	<u>ZIP CODE</u>

4. PO ADDRESS: SAME AS ABOVE
(IF DIFFERENT THAN ABOVE) - STREET

<u>STREET</u>	<u>Florida</u>	<u>32746</u>
<u>CITY</u>	<u>STATE</u>	<u>ZIP CODE</u>

5. TELEPHONE NUMBER: 407-359-2373 FAX NUMBER: 407-359-2372

6. EMAIL ADDRESS: tii@tii-usa.com

7. FEDERAL TAX ID #: 650342335 SOCIAL SECURITY #: _____
(OF COMPANY/ORGANIZATION) (IF NO FEDERAL TAX ID #)

PURSUANT TO INTERNAL REVENUE SERVICE REGULATION, VENDORS MUST FURNISH THEIR TAXPAYER IDENTIFICATION/SOCIAL SECURITY NUMBER TO PAYERS WHO MAY BE REQUIRED TO REPORT PAYMENTS MADE DURING THE YEAR TO THE IRS. FAILURE TO PROVIDE A CORRECT TAX ID NUMBER MAY RESULT IN WITHHOLDING OF 28% OF PAYMENT.

8. PLEASE CHECK THE APPROPRIATE BOX:

- Rent Service Medical Service Products Legal Services

9. MINORITY OWNED VENDORS PLEASE NOTE THE FOLLOWING:

Are you a minority or woman owned business? Minority owned businesses are defined as a business that is owned by a citizen or lawful permanent resident of the United States and who is female, Black, Hispanic, Asian American, or American Indian.

- Woman Minority N/A

10. Which commodities best describe your business, place numbered code below (see reverse):

Other, please explain _____

COMPLETED BY:

RIFAT HABIB

(REQUIRED)

RIFAT HABIB

TITLE

05/30/2023

SIGNATURE

DATE

#	Commodities	#	Commodities	#	Commodities	#	Commodities
5	ABRASIVES	290	ENERGY COLLECTING EQUIPMENT	565	MATTRESS MFG MACHINERY	850	TEXTILE, FIBERS, LINENS
10	ACOUST TILE, INSULAT MAT	295	ELEVATORS BLDG TYPE	570	METALS, BARS, PLATES, RODS	855	THEATRICAL EQUIPMENT
15	COPYING MACHINE SUPPLIES	300	EMBOSSENG/ENGRAVING	575	MICROFICHE, MICROFILM	860	TICKETS, COUPON BKS, ETC
20	AGRICULTURAL EQUIP & IMPLM	305	ENGINEERING EQUIPMENT	578	MISCELLANEOUS PRODUCTS	863	TIRES AND TUBES
22	AGRICULTURAL IMPLM, PARTS	310	ENVELOPES, PLAIN, PRINTED	580	MUSICAL INSTRUMENTS, ACCES	864	TRAIN CONTROLS ELECTRONIC
25	AIR COMPRESSORS & ACCESS	315	EPOXY BASED FORMULAS	590	NOTIONS & RELATED SEWING	865	TWINE
31	AIR CONDITIONING & HEATING	318	FARE COLLECTION EQUIP&SUP	595	NURSERY STOCK & SUPPLIES	870	VENETIAN BLINDS ETC
35	AIRCRAFT/AIRPT EQUIP, PRTS	320	FASTENERS, FASTENING DEVS	600	OFFICE MACHINES & ACCESS	875	VET EQUIP & SUPPLIES
40	ANIMALS, LIVE	325	FEED, FEEDING, VIT-ANIMALS	605	OFFICE MECH AIDS, SM MACH	880	VISUAL EDUCATION EQUIPMINT
45	APPLIANCES, HOUSEHOLD	330	FENCINGS	610	OFFICE SUPPLIES, PAPER/RIB	885	WATER&SEWER TREATING CHEM
50	ART EQUIPMENT & SUPPLIES	335	FERTILIZERS & SOIL COND TN	615	OFFICE SUPPLIES, GENERAL	890	WATER SEWAGE TREATMENT EQ
52	ART OBJECTS	340	FIRE PROTECTION EQUIP/SUP	620	OFFICE SUPPLY, INKS, LEADS	895	WELDING EQUIPMENT/SUPPLY
55	AUTO & TRUCK ACCESSORIES	345	FIRST AID & SAFETY EQUIP.	625	OPTICAL EQUIP ACCESS & SUPP	898	XRAY & RADIOLOGICAL EQUIP
60	AUTO & TRUCK MAINT. ITEMS	350	FLAGS, POLES, BANNERS, ACCES	630	PAINTS, COATINGS, WALLPAPER	905	AIRCRAFT OPERATIONS SERVS
65	AUTO BODIES & ACCESSORIES	360	FLOOR COVERING, INSTALLED	635	PAINTING EQUIPMENT & ACC	906	ARCHITECT, OTHER DESIGN
70	AUTO MAJOR TRANSPORTATION	365	FLOOR MAINT MACHINE, PARTS	640	PAPER & PLASTIC-DISPOSABL	908	BOOKBINDING, REPAIRING
75	AUTO SHOP EQUIPMENT & SUP	370	FOOD PROC & CAN EQUIP SUP	645	PAPER (OFFICE, PRINT SHOP)	909	BLDG CONSTRUC. SERVICES-
80	BADGES & OTHER ID EQUIP	375	FOODS, BAKERY PROD. FRESH	650	PARK, PLAYGROUND, REC EQUIP	910	BUILDING MAINT&REPAIR SER
85	BAGS, BAGGING, TIES, EROSION	380	FOODS, DRY PRODUCTS	655	PHOTOGRAPHIC EQUIPMENT	911	HURRICANE SUPPLIES
90	BAKERY EQUIP, COMMERCIAL	385	FOODS, FROZEN, PREPARED	658	PIPE AND TUBING	915	COMMUNICATIONS/IAEDIA SERV
95	BARBER, BEAUTY SHOP EQUIP	390	FOODS, FRIABLE	659	PIPE FITTINGS	918	CONSULTING SERVICES
100	BARRELS, DRUMS, KEYS, CTN	393	FOODS, TABLE GROCERY	660	PIPES, TOBACCOS, ALCOHOL	920	DATA PROC SERV & SOFTWARE
105	BEARINGS (EXCEPT VPA, ETC)	395	FORMS, CONT. COMPUTER	665	PLASTICS	924	EDUCATIONAL SERVICES
110	BELTS AND BELTING	400	FOUNDRY CASTINGS, EQUIP.	670	PLUMBING EQUIP FIXT, SUPP	925	ENGINEERING SERVICES
115	BIOCHEMICAL RESEARCH	405	FUEL OIL, GREASE, & LUBES	675	POISONS: AGRICUL & INDUSTR	928	EQUIP. MAINT. AUTO, TRUCK
120	BOAT, MOTORS & IZAR NE SUP	410	FURNITURE, HEALTH & HOSPITL	680	POLICE EQUIPMENT & SUPPLY	929	EQUIP MAINT & REPAIR SERV
125	BOOKBINDING & BOOK SUPPLY	415	FURNITURE, LAB, SPECIAL	685	POULTRY EQUIP & SUPPLIES	940	EQUIPMENT MAINTENANCE
135	BRICKS & CLAY PRODUCTS	420	FURNITURE, NON OFFICE	700	PRINTING EQUIP & SUPPLIES	946	FINANCIAL SERVICES
140	BROCM, BRUSH, MOP MFG MACH	425	FURNITURE, OFFICE	710	PROSTHETIC, HEARING AID ET	948	HEALTH RELATED SERVICES
145	BRUSHES (NOT CLASSIFIED)	430	GASES CONT. EQUIP: LAB, WELD	715	PUBLICATION/AUDIOVISUAL	952	HUMAN SERVICES
150	BUILDER'S SUPPLIES	435	GERMICIDES/PERSONAL PROD.	720	PUMPS & ACCESSORIES	953	INSURANCE, ALL TYPES
155	BUILDING, FABRICATED	440	GLASS & GLAZING SUPPLIES	725	RADIO & TELECOMMUNICATION	954	LAUNDRY/DRY CLEANING SERV
160	BUTCHER SHOP & MEAT EQUIP	445	HAND TOOLS, POW&NON POW	730	RADIO COM & TELE TEST EQP	956	LIBRARY SERVICES (EXCL 908)
165	CAFETERIA & KIT EQUIP COM	450	HARDWARE AND ALLIED ITEMS	735	RAGS, SHOP TOWELS, WIPING	961	MISC PROFESSIONAL SERVICE
175	CHEMICAL LAB EQUIP & SUPP	460	HOSES, ALL KINDS	740	REFRIGERATION EQUIPMENT	962	MISCELLANEOUS SERVICES
180	CHEM RAW MATERIALS MFG	465	HOSPITAL SURG EQUIP SUPP	745	ROAD/HWY MATERIALS ASPHLT	964	PERS, TEMP EMPLOYMENT AGCY
190	CHEMICAL, COMMERCIAL BULK	470	HOSP SURG MOBIL SPEECH	750	ROAD/HWY MAT NONASPHALTIC	965	PRINTING PREPARATIONS
192	CLEANING COMPOSITION/SOLV	475	HOSP SURG ACCES & SUNDRIS	755	ROAD/HIGHWAY EQUIPMENT	966	PRINTING, SILK SCR, TYPESET
193	CLINICAL LAB REAGENTS, TES	485	INSTITUTIONAL SUPPLIES	760	ROAD/HWY EQUIP EARTH, GRD	968	PW CONSTRUCTION & RELATED
195	CLOCKS	490	LABORATORY EQUIP & ACCESS	765	ROAD/HGWY HEAVY EQUIPMENT	970	SHIPPING AND HANDLING
200	CLOTHING & APPAREL	493	LAB EQUIP, BIO, CHEM, ENVIR	770	ROOFING MATERIALS	971	REAL PROPERTY, RENT/LEASE
205	COMPUTERS, DP & WORD PROC	495	LAB & FEED EQUIP, BIO, BOT	775	SALT (SODIUM CHLORIDE)	975	RENTAL/LEASE EQUIPMENT
210	CONCRETE & METAL CULVERTS	500	LAUNDRY & DRY CLEAN EQUIP	780	SCALES/WEIGHING APPARATUS	988	ROADSIDE, GRNDS, REC, PARK
220	CONTR. INDICA, RECORD INST	505	LAUNDRY & DRY CLEAN COMPOD	785	SCHOOL EQUIP & SUPPLIES	990	SECURITY, FIRE, SAFETY SERV
225	COOLER, DRINKING WATER	510	LAUNDRY TEXTILES & SUPPLIS	790	SEED, SOD, SOIL & INOCULANT	998	SALE SURPLUS/OBSOLETE
232	CRAFTS, GENERAL	515	LAWN MAINTENANCE EQUIP	795	SEWING RM, TEXTILE MACHINE		
233	CRAFTS, SPECIALIZED	520	LEATHER RELATED SUP, ACC	800	SHOES AND BOOTS		
240	CUTLERY, DISHES GLASS ETC	525	LIBRARY BCHK. & SUPPLIES	801	SIGNS, SIGN MATERIAL		
245	DAIRY EQUIP & SUPPLIES	530	LUGGAGE, BRIEF CASES, PURSE	803	SOUND SYSTEMS & ACCESSORY		

250	DATA PROC CARDS & PAPER	540	LUMBER & RELATED PRODUCTS	805	SPORTING & ATHLETIC EQUIP
255	DECALS AND STAMPS	545	MACHINERY & HEAVY HRDWARE	810	SPRAYING EQUIPMENT
260	DENTAL EQUIP & SUPPLIES	550	MARKERS, PLAQUES, SIGNS	815	STEAM & HOT WATER FITTING
265	DRAPES, CURTAINS, UPHOLSTER	555	MARKING & STENCIL DEVICES	820	STEAM & HOT WATER BOILERS
270	DRUGS, PHARM & BIOLOGICALS	556	MASS TRANS, TRASIT BUS	825	STOCKMAN EQUIP & SUPPLIES
271	DRUGS PHARM LRG VOL	557	MASS TRANS, ACCES& PARTS	830	TANKS: MOBILE, PORT, STATION
280	ELECTRICAL CABLES & WIRES	558	MASS TRANS, RAIL VEHICLES	832	TAPE (NOT DP, SOUND, VIDEO)
285	ELECTRICAL EQUIP & SUPPLY	559	MASS TRANS, RAIL ACC& PRTS	840	TELEVISION EQUIP & ACCESS
287	ELECTRONIC COMPONENTS	560	MATERIAL HANDLING & STOR EQP	845	TESTING APP/NOT ELECTRIC



Technology International, Inc.
 1331 South International Pkwy, Suite 2251
 Lake Mary, FL 32746
 Tel: (407) 359-2373
 Fax: (407) 359-2372
 E-mail: tii@tii-usa.com
 Website: www.tii-usa.com

Equipment Proposal

Description: Dental Trailer
Attention: Macon County Finance Department
 Upstairs at 5 West Main Street,
 Franklin, NC 28734
TII Ref: TII/NC/0523/29272
Date: 05/30/2023

In response to your quote request for Dental Trailer, Technology International, Inc. is pleased to submit the following for consideration:

ITEM NO.	QTY	DESCRIPTION/ MODEL NO.
1	1	<p>Mobile Medical Dental Trailer 42' Goosneck Trailer</p> <p>Options:</p> <p>Interior</p> <ul style="list-style-type: none"> 2) Side sliding windows w/ aluminum mini blind (one emergency exit: 2 total) 1) LED ceiling light package 1) Undercounter Refrigerator and Overhead cabinet mounted Microwave <p>Exterior</p> <ul style="list-style-type: none"> 2) Scene lights, LED, each 1) Hydraulic leveling and stabilizing jacks 1) Ceramic roof coating <p>Plumbing</p> <ul style="list-style-type: none"> 1) Basic plumbing, sink, holding tank, water tank, monitor panel 1) Artic Package, R-38 insulation/reflective heat insulation, compartments heaters, heat tape for all plumbing 1) Additional Sink <p>Audio/Video</p> <ul style="list-style-type: none"> 3) 24" LED monitor w/ TV tuner 2) Rear speakers from cab AM/FM/CD, one pair 1) Back-up camera system, 7" LCD color monitor

Connectivity

- 1) Peplink connectivity, HD4 MBX Cat-18 with 4 antennas, upgradeable to 5G
- 1) CAT 6 network jacks, port switches, 10-14 electrical outlets/USB, printer/fax

Power

- 1) 20 KW air cooled diesel generator compartment installed, quiet, auto start
- 1) Shore power chord, 36'. Extension to 50 ft.

Air Conditioning And Heat

- 1) Powered reversible roof vent w/ max air cover
- 4) Roof Mount AC
- 1) Electric Heat Package

Graphics

- 1) Graphics Package (Full wrap, 3M product)

Dental Equipment

Mechanicals

- 1) Airstar22 Compressor 1.5HP
- 1) Remote Switch Geo. Panel 2
- 1) Badger Lubefree (LF) 2
- 1) Amalgam Separator, NXT Hg5

Digital Imaging

- 1) Amalgam Separator, NXT Hg5

Chairs - ADEC

- 2) Adec 411 Chair
- 2) A-dec 352 TRAD Radius Delivery system
- 2) A-dec 351 Radius ASST
- 2) A-dec 572L LED Dental Light
- 2) A-dec 421 Doctor's Stool
- 2) A-dec 422 Asst Stool

Sterilization

- 1) Statim G4 2003
- 1) Sterilizer M11 115V
- 1) Installation of All Dental Equipment
- 1) Training at Farner Specialty Vehicles in Reynoldsburg, OH

Total.....\$674,900.00

Warranty: Manufacturer's standard warranty applies.

Delivery:

- Estimated delivery is **24 MONTHS** after receipt of order and approved submittal.
- Please note, due to COVID-19 there may be unanticipated disruptions and delays in the supply chains globally, for parts, components, equipment and internal manufacturing services such as engineering, production allocation, and logistics. This may result in manufacturing & delivery delays out of our control. We will do our best to communicate all such impacts and reduce the effects of any such delays.
- All delivery dates quoted are subject to manufacturer's confirmation at time of order.
- Submittal data will be provided for approval after receipt of order (if applicable)
- Customer to provide equipment and personnel to unload
- TII will provide MSO at time of payment confirmation. Customer is responsible for all titling and registration of trailer. (If Applicable)

Freight: Included to Franklin, NC 28734.

Payment Terms: NET 30

Prompt Payment discount: 1/4% 10 days

Quote Validity: 90 days

Technology International, Inc. Corporate data:

We are a small business and our tax Payer Identification Number (TIN): 650342335. The price quoted does not include any sales, excise or similar taxes.

We trust that this proposal will meet your requirements and we look forward to hearing from you.

If you have any questions or need more information, please contact us by phone at 407-359-2373, fax at 407-359-2372 or email us at tii@tii-usa.com

Respectfully submitted,



Rifat Habib
Business Development Exec
Technology International, Inc.

BID TABULATION

GENERAL CONTRACT WORK

CONTRACTOR	LICENSE NO.	Bid Security Included	Receipt of Addenda	MBE Forms Attached	Base Bid	UNIT PRICES		SUBCONTRACTORS ON PROPOSAL			COMMENTS	
						ALTERNATE S - NONE	No. 1 (per SF)	No. 2 (per SF)	Plumbing	Mechanical		Electrical
Beverly-Grant, Inc	18030	✓	✓	✓	\$1,184,195.00		\$6.00	\$10.18		Pro-Tec	C & B Electrical	




I certify that the above bid was received by 2:00 PM, Thursday, May 25, 2023; in the County Commissioners Board, 5 W Main St, Franklin, NC 28734, at which time they were opened, read aloud & tabulated.

Alternates:
None

Unit Pricing:
Unit Price No. 1: Moisture Mitigation installation cost per SF
Unit Price No. 2: ACP System replacement cost per SF

Allowances:
No. 1: Quantity Allowance include 5,400 square feet of complete moisture mitigation, in accordance with 090561 Common Work Results for Flooring Preparation and 096519 Resilient Tile Flooring.
No. 2: Quantity Allowance: Include 800 square feet of complete acp installation in accordance with 095113 Acoustic Ceiling Panels.

MACON COUNTY BOARD OF COMMISSIONERS

AGENDA ITEM

CATEGORY – NEW BUSINESS

MEETING DATE: JULY 11, 2023

11(A). Ms. Asher is requesting consideration and approval of additional ConCPT grant funding for Macon County Transit. Below is Ms. Asher's description:

The purpose of the coordination portion (CO) of the ConCPT funding is to enhance coordination between NCDOT IMD grantees. Funding will be provided for coordination activities where three or more public transportation grantees agree to establish formal relationships to maximize resources, gain efficiencies, and improve access to public transportation. The primary goal of this ConCPT funding is to establish formal relationships between the transit systems for long-distance routes.

MCT would like to use this grant to partner with Haywood County Transportation to coordinate trips to Asheville NC. This grant would allow MCT to hire a new FT Transit Operator to run the route M-F from 8-5. MCT would leave Franklin (MCT Office) at 8 AM and pick up other passengers in Haywood County to Asheville by 10 AM. Passenger Appointments will need to be scheduled between the hours of 10-2 (like we do now). This grant is 100% funded for the first 2 years. I am asking for \$108,000 to cover the cost of the FT Transit Operator for 2 years.

After the first 2 years are up, the grant becomes a 50/50 match. MCT will then charge Haywood Co. a fee for picking up their passengers. (Like how we paid Clay Co.) By this time the goal is to also have Jackson County involved and possibly Swain County. The fees/fares would cover the 50% match.

MCT is still 20% down from before COVID-19. That 20% is due to Clay County is no longer taking our Asheville trips. When Clay County was taking our trips to Asheville that freed up an Operator to do more trips locally or to another out of town destination. The demand is there, we just do not have the man power to cover it.

I need the BOC to make a motion to approve the additional funding and adding a new Full Time Position to MCT.

A copy of the Local Share for Funding Certification is included in your packet.

11(B) Ms. Asher is requesting consideration and approval of additional 5339(b) grant funding for Macon County Transit. Below is Ms. Asher's description:

This is the grant that MCT has for the facility expansion and the Awning (Bus Barn). NCDOT IMD has reached out to me to see if there are any other projects we would like to add to this grant. They have extra funds due to a county backed out of a project.

I have asked if we could use extra funds to add Solar to the roof of the awning and some other minor things that were left out of the original proposal.

Solar: the solar panels I have looked at would cost around \$181,000, they would power all of Transit. Our building (with the expansion) the propane tank, and the parking lot lights. This would be an annual saving to Transit of over \$6,000. This would also set MCT up for the future. Electric vehicles are a huge push in the transit industry. This would give MCT the need infrastructure to go electric in the near future.

This is in the CIP for 2026-2027.

Other Items:

Sealing and Stripping Parking Lot
Lighting for Awning
Window Treatments for Expansion
TV Mount
White Board
Kitchen Cabinets

These were items left out of the 1st proposal.

All these items including the solar would run \$200,000. This grant is an 80/20 grant. The County portion would be \$40,000.

This would bring the 5339(b) grant total to \$1,243,560.00 the match \$248,712.00.

I need the BOC to make a motion to approve the additional funding with an extra \$40,000 match for the MCT 5339(b) grant.

A copy of the Local Share for Funding Certification is included in your packet.

11(C) Included in your packet is the renewal lease for the Community Care Clinic of Franklin. Their current lease expired June 30, 2023. Mr. Roland can answer any questions at the meeting.

FY 2024 LOCAL SHARE CERTIFICATION FOR FUNDING

Macon County

Requested Funding Amounts

<u>Project</u>	<u>Total Amount</u>	<u>Local Share**</u>
FY24 ConCPT	\$ 108,000	\$ ____ (0%)

Funding programs covered are 5311, 5310, 5339 Bus and Bus Facilities, 5307 (Small fixed route, regional, and consolidated urban-rural systems)

TOTAL	\$ 108,000	\$ <u>0.00</u>
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Total Funding Requests	Total Local Share
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****NOTE: Applicants should be prepared for the entire Local Share amount in the event State funding is not available.**

The Local Share is available from the following sources:

<u>Source of Funds</u>	<u>Apply to Grant</u>	<u>Amount</u>
<hr/> <hr/>		
TOTAL		\$ <u>0.00</u>

**** Fare box revenue is not an applicable source for local share funding**

I, the undersigned representing Macon County do hereby certify to the North Carolina Department of Transportation, that the required local funds for the FY2024 Community Transportation Program and 5307 Governors Apportionment will be available as of **July 1, 2023**, which has a period of performance of July 1, 2023 – June 30, 2024.

Signature of Authorized Official

Derek C Roland, County Manager

Type Name and Title of Authorized Official

Date

LOCAL SHARE CERTIFICATION FOR FUNDING

Macon County
(Legal Name of Applicant)

Requested Funding Amounts

<u>Project</u>	<u>Total Amount</u>	<u>Local Share</u>
<u>_Macon County Section 5339(b)</u>	<u>\$ 1,243,560</u>	<u>\$ 248,712 (20%)</u>
<u>_Discretionary Award__</u>		

Funding programs covered are 5311, 5310, 5339 Bus and Bus Facilities, 5307 (Small fixed route, regional, and consolidated urban-rural systems)

TOTAL	\$ <u>1,243,566</u>	\$ <u>248,712</u>
	Total Funding Requests	Total Local Share

The Local Share is available from the following sources:

<u>Source of Funds</u>	<u>Grant Applied To</u>	<u>Amount</u>
<u>General Funds</u>	<u>5339(b)</u>	\$ <u>1,243,560</u>

TOTAL	\$ <u>1,243,560</u>
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**** Fare box revenue is not an applicable source for local share funding**

I, the undersigned representing Macon **County** do hereby certify to the North Carolina Department of Transportation, that the required local funds for the FY2021 Community Transportation Program and 5307 Governors Apportionment will be available as of **July 1, 2022**, which has a period of performance of July 1, 2021 – June 30, 2024.

Signature of Authorized Official

Type Name and Title of Authorized Official

Date

**NORTH CAROLINA
MACON COUNTY**

LEASE AGREEMENT

This lease is made the 1st day of July, 2023 by and between MACON COUNTY, a body politic organized and existing under the laws of the State of North Carolina, hereinafter called the “**Lessor**”, and COMMUNITY CARE CLINIC OF FRANKLIN, INC., a North Carolina non-profit corporation with a principal office at 1830 Lakeside Drive, Franklin, North Carolina, hereinafter called the “**Lessee**.”

WITNESSETH:

1. That subject to the terms and conditions hereinafter set forth, the **Lessor** leases unto the Lessee, and the **Lessee** accepts as a tenant, a portion of that certain office and clinic space located within the Macon County Public Health Center’s Facility located at 1830 Lakeside Drive, Franklin, North Carolina. The portion of the premises which are leased hereunder to **Lessee** consists of the two cubicles and the storage closet in hallway across from waiting room D148 and the two room office suite off of waiting room B154 mutually agreed upon and presently and exclusively used by **Lessee** in the Macon County Public Health Center’s Facility located at 1830 Lakeside Drive, Franklin, North Carolina, together with the nonexclusive right to use in common with **Lessor** and its assigns, the presently used hallway access to shared clinic waiting room D148, shared waiting room B154, and parking for and access to the leased premises.
2. TERM. This lease shall commence July 1, 2023 and end on June 30, 2024.
3. PURPOSE. **Lessee** shall use the leased premises only to maintain an office in order to provide a reduced-cost primary care medical clinic which shall be open to low income persons for approximately 36 hours per week on a non-profit basis and in order to further the public health interests of low income persons and the interest of Macon County in having reduced-cost primary care medical clinic available to low income persons in Macon County.
4. RENTAL. The rent consideration for the Lease Agreement shall be \$0.00 per month payable by the tenth of each month and **Lessee’s** express promise to at all times during the term of this Lease Agreement provide a reduced-cost primary care medical clinic which shall be open to low income persons for approximately 36 hours per week on a non-profit basis and in order to further the public health interest of low income persons and the interest of Macon County in having reduced-cost primary care medical clinic available to low income persons in Macon County. The monthly rental shall include electric service, heat and water provided by the **Lessor**. **Lessee** shall provide any other utilities and specifically its telephone and garbage disposal.

5. MAINTENANCE AND ALTERATION. **Lessee** agrees to accept the premises in their present condition, to make all necessary repairs during the term of this lease and at termination to surrender the premises to the **Lessor** in as good condition as they, now are, except for ordinary wear and tear incident to the use of the premises. **Lessee** shall not alter the premises in any way without the express written consent of **Lessor**.

6. INDEMNIFICATION. **Lessee** shall indemnify **Lessor** and hold it harmless from and against any and all claims, actions, damages, liability and expense in connection with the loss of life, personal injury, or damage to property occurring in or about, or arising out of, the leased premises, or occasioned wholly or in part by and act or omission of **Lessee**, its agents, licensees, concessionaires, customers or employees. In the event **Lessor** shall be made a party to any litigation, commenced by or against **Lessee**, its agents, licensees, concessionaires, customers or employees, then **Lessee** shall protect and hold **Lessor** harmless and shall pay all costs, expenses and reasonable attorneys' fee incurred or paid by **Lessor** in connection with such litigation.

7. HAZARDOUS MATERIALS. With respect to any pollutants, contaminants, chemicals, or industrial, toxic or hazardous substance or material defined as such in, or for purposes of, all applicable environmental laws, rules, regulations and ordinances now or hereafter effect ("Environmental Laws"), including without limitation, any waste constituents coming with the definition or list of hazardous substances in 40 C.F.R. 261.1 through 261.33 ("Hazardous Material"), the **Lessee** represents, warrants and covenants that it will indemnify and hold **Lessor** harmless from and against any and all losses, liabilities, damages, injuries, interest, deficiencies, fines, penalties, costs, expenses, attorneys' fees, disbursements, and costs of investigation and clean-up, including without limitation, claims, suits, and proceedings by federal state, or local government authorities with respect to, or as a direct or indirect result of (1) the presence on or under, or the escape, seepage, leakage, spillage, discharge, emission, discharging or releasing from, the property of any Hazardous Material, if such occurs during the term of the lease, (2) any other environmental pollution, including without limitation, any contaminant wasted, irritant or pollutant, discharged into or otherwise contained in the environment at or adjacent to the property if such occurs during the term of the lease, (3) non-compliance relating to the **Lessee's** business or the property with any Environmental Law or any other federal, state or local statute, law ordinance, rule, regulation, order or decree, or (4) the inaccuracy, misrepresentation or violation or default of or under any matter set forth in this section unless any such loss, liability damage, injury or the like is directly caused by negligent acts of the **Lessor**. In addition, the **Lessee** shall at all times keep on file with Macon County Fire Marshall a list of any of the materials, substances, chemicals described in this paragraph and stored or kept on the leased premises.

8. E-Verify. Each party hereto shall comply with the requirements of Article 2 of Chapter 64 of the General Statutes. Further, if any party hereto utilizes a subcontractor, such party shall require the subcontractor to comply with the requirements of Article 2 of Chapter 64 of the General Statutes.

IN TESTIMONY WHEREOF, the parties have signed this lease in their respective corporate names by their appropriate corporate offices and affixed their corporate seals on the date first written above in duplicate originals, one of which is retained by each of the parties.

LESSOR:
Macon County

(OFFICIAL SEAL)

By: _____
Paul Higdon
Chairman, Board of Commissioners

ATTEST:

Derek Roland, Clerk to the Board

LESSEE:
Community Care Clinic of Franklin, Inc.

By: _____
Print Name: Leigh Holbrooks, Chair

ATTEST:

Secretary

NORTH CAROLINA
MACON COUNTY

I, _____, a Notary Public, for _____ County, North Carolina, do hereby certify _____ and _____ personally appeared before me this day and acknowledge that they are the _____ of the Community Care Clinic of Franklin, Inc. and the Secretary of the Community Care Clinic of Franklin, Inc., and that by authority duly given and as the act of the Community Care Clinic of Franklin, Inc., the foregoing instrument was signed by such _____ of the Community Care Clinic of Franklin, Inc., sealed with its corporate seal and attested by such Secretary of the Community Care Clinic of Franklin, Inc.

WITNESS my hand and official seal, this the ____ day of _____, _____.

Official Signature of Notary

Notary Public's printed or typed name

My Commission expires: _____

STATE OF NORTH CAROLINA
MACON COUNTY

I, _____, a Notary Public, for _____ County, North Carolina, do hereby certify that Paul Higdon and Derek Roland, personally appeared before me this day and acknowledge that they are the Chairman of the Macon Board of Commissioners and the Clerk to the Macon County Board of Commissioners for Macon County, North Carolina, and that by authority duly given and as the act of Macon County, North Carolina, the foregoing instrument was signed by such Chairman of the Macon County Board of Commissioners, sealed with its corporate seal and attested by such Clerk to the Macon County Board of Commissioners.

WITNESS my hand and official seal, this the ____ day of _____, _____.

Official Signature of Notary

Notary Public's printed or typed name

My Commission expires: _____

MACON COUNTY BOARD OF COMMISSIONERS

AGENDA ITEM

CATEGORY – CONSENT AGENDA

MEETING DATE: JULY 11, 2023

Item 12A. Draft minutes from the June 8, 2023 special meeting, the June 13, 2023 regular meeting, the June 16, 2023 special meeting, the June 19, 2023 special meeting, and the June 26, 2023 special meeting are attached for the board's review and approval. (Tammy Keezer)

Item 12B. Budget Amendment #1 are attached for your review and approval. (Lori Carpenter)

Item 12C. Approval of the Juvenile Crime Prevention Council County Plan for FY 2023 - 24 (Lori Carpenter)

Item 12D. Approval of the Scaly Mountain Recreation Agreement for FY 2023-24 (Lori Carpenter)

Item 12E. Grant Project Ordinance ESFRLP2315 (Lori Carpenter)

Item 12H. A copy of the ad valorem tax collection report as of August 31, 2022. Report only. No action is necessary. (Delena Raby)



**MACON COUNTY BOARD OF COMMISSIONERS
JUNE 8, 2023
SPECIAL MEETING MINUTES**

Chairman Higdon called the meeting to order at 5:00 p.m. All Board Members, County Manager Derek Roland, Deputy Clerk Mike Decker, Finance Director Lori Carpenter, County Attorney Eric Ridenour were present, as were a number of county employees, media, and citizens.

ANNOUNCEMENTS:

(A) Mr. Roland announced that an adjustment would be made to the order of the agenda to allow Macon County Public Health to go first followed by the Department of Social Services.

WORK SESSION REGARDING THE PROPOSED FISCAL YEAR 2023-24 BUDGET:

Macon County Public Health - Health Director Kathy McGaha gave an overview of the department structure including filled and vacant positions. She explained that the majority of vacancies are positions that require a college degree and are more difficult to fill. Ms. McGaha talked about retention issues and gave an example of a recent vacancy in Environmental Health in which the employee had been employed long enough to get some of their required certifications and is now leaving after Macon County has paid for his training in order to work in a larger county with a higher salary as well as a sign-on bonus. She explained some of the budget requests for fiscal year 2023-24 as reclassifying a Coordinator, Health Services position to an Animal Control Officer I due to the increase in animal control calls and the number of animals being sheltered, replacing the Molar Roller which is approximately 20 years old, and replacing the contracted Physician position as a full-time employee classified as a Physician I. Finance Officer Melissa Setzer gave an overview of the funding sources and revenue received by the health department.

Department of Social Services – Director Patrick Betancourt gave an overview of the structure of and services provided by the department. He talked about the opportunities and challenges Medicaid expansion will bring to the department. Mr. Betancourt shared that approximately 3,239 new Medicaid enrollees are expected. He said that additional funding will be received from the State which will allow them to hire three additional Income Maintenance Workers (IMCs) to handle the increased enrollments. Mr. Betancourt indicated that an increase in the foster care reimbursement rate for foster families is to become effective July 1, 2023, and said the department currently has 23 licensed foster families with 75 children in custody.

Macon County Solid Waste – Solid Waste Director Chris Stahl gave an overview of the department, location of facilities, revenues, and the enterprise fund. He said the proposed Fiscal Year 2023-24 budget included requests for some fee increases and informed the board of additional mandated monitoring of groundwater that may require requests for additional funds at some point during the upcoming fiscal year. Mr. Stahl spoke about capital projects funded by the enterprise fund and projects funded by other funding sources that are included in the 2023-24 budget. Commissioner Shearl asked about the new trailers that were to be purchased in the current fiscal year. Mr. Stahl said the trailers had been ordered and the wrong one was received and they are waiting for the replacements. Commissioner Shearl and Mr. Stahl had a brief discussion about the hours, written signs, and considerations/restrictions for the recycling centers.

Macon County Parks and Recreation – Parks and Recreation Director Seth Adams gave an overview of the department, budget, capital expenditures, operating expenditures, and the Highlands Recreation Park. He explained that \$550,000 is given to the Town of Highlands each year to help manage and operate the recreation facilities in Highlands. Mr. Adams said this amount of half of his overall budget. He shared about the survey that is currently on the county website regarding improvements to the recreation park on Georgia Road and encouraged everyone to take a minute and complete the survey.

ADJOURN: After some discussion regarding another work session and what is needed before voting on the proposed budget, Commissioner Shearl and Commissioner Antoine said they were not ready to make a decision and need more time to review the information. Commissioner Young said he felt the schools need to be addressed. Commissioner Shields said education is key and needs to be discussed. Chairman Higdon said he wanted to discuss the revaluation regarding the growth factor as well as allocations to fire departments.

He also requested an update regarding the end of the current fiscal year as soon finalized. Ms. Carpenter said she could provide that information in October. At 8:30 p.m. upon a motion from Commissioner Antoine, seconded by Commissioner Higdon, the board voted unanimously to adjourn.

Derek Roland
Ex Officio Clerk to the Board

Paul Higdon
Board Chair



MACON COUNTY BOARD OF COMMISSIONERS
JUNE 13, 2023
MINUTES

Chairman Higdon called the meeting to order at 6:00 p.m. All Board Members, County Manager Derek Roland, Deputy Clerk Mike Decker, Finance Director Lori Carpenter, and County Attorney Eric Ridenour were present, as were a number of county employees, media, and citizens.

At 6:03 p.m. Chairman Higdon requested a five-minute break stating the meeting would reconvene in Courtroom A on the fourth floor of the Macon County Courthouse. Chairman Higdon reconvened the meeting at 6:08 p.m.

ANNOUNCEMENTS:

(A) RECOGNITION OF PUBLIC SAFETY EMPLOYEES – Chaplain Bonnie Peggs gave an overview of the volunteer chaplaincy program that serves the Macon County Sheriff’s Office and Macon County Emergency Services. She talked about the debriefing process that is utilized following an emergency response to assist first responders in coping with the event. Commissioner Antoine who also serves as a volunteer chaplain and Ms. Peggs presented a plaque and a gift certificate for \$60.00 from Haywood Smokehouse to Emergency Management Paramedics Lora Beegle and Brianna Buchanan; Macon County Sheriff’s Detective Matthew Breedlove who was also presented with his Intermediate and Advanced Law Enforcement Certificates by Sheriff Holbrooks; Detention Officer Rueben Esquivel; and Telecommunicators Heather Conner and Wayne Pendergrass.

(B) RESOLUTION RECOGNIZING MIKE DECKER – Mr. Roland read a special resolution recognizing Mr. Decker for 31-plus years of public service [Attachment 1].

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MOMENT OF SILENCE: Chairman Higdon requested all in attendance rise and a moment of silence was observed.

PLEDGE OF ALLEGIANCE: Led by Commissioner Shields, the pledge to the flag was recited.

PUBLIC HEARING(S):

(A) TO CONSIDER AMENDMENT OF CHAPTER 157 OF THE MACON COUNTY CODE OF ORDINANCES TO INCLUDE CRYPTOCURRENCY MINING FACILITIES AND/OR SIMILAR SERVER BASED FACILITIES –

Chairman Higdon called the hearing to order at 6:21 p.m. Planning Director Joe Allen said that in February this board asked the Planning Board to review the ordinance and research options for cryptocurrency facilities. He said the Planning Board presented their findings at the April 11, 2023, regular meeting. Mr. Allen gave an overview of the recommended changes in the ordinance found on pages 2, 4, 5, 8, and 10. Chairman Higdon recognized two citizens who had signed up to speak. **Narelle Kirkland** provided a demonstration of cryptocurrency via a cardboard cutout saying it is like other fads and will be gone by 2030. Ms. Kirkland said such an operation consumes large amounts of power that could be used in our homes and requested denial of any application to start such a business in Macon County. **Shirley Ches** spoke about living in peace and quiet in Macon County and voiced her opposition to allowing cryptocurrency operations. Chairman Higdon closed the public hearing at 6:30 p.m. Mr. Ridenour said the changes added to the ordinance regulate these types of businesses as they are currently unregulated. Commissioner Young made a motion, seconded by Commissioner Shields, to adopt the amended ordinance as presented. The vote was unanimous.

(B) TO CONSIDER MODIFICATION OF CHAPTER 28 OF THE MACON COUNTY CODE OF ORDINANCES TO PROHIBIT CAMPING ALONG THE LITTLE TENNESSEE RIVER GREENWAY –

Chairman Higdon opened the public hearing at 6:31 p.m. Sheriff Holbrooks said he thinks that we need to prohibit camping along the greenway and on all county-owned properties. He indicated that allowing camping on the greenway and county-owned properties is a liability for the county and presents safety and sanitary issues. Chairman Higdon recognized two citizens who had signed up to speak. **Marsha Denney**, a member of the Friends of the Greenway (FROG) referred to their by-laws which prohibit any kind of tent or structure on the greenway. She said that the Franklin Police Department has worked nicely with them to patrol and ask or remove homeless people from camping along the greenway. **Hilda Hartman** spoke

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about homeless encampments and voiced her opposition to allowing homeless individuals to stay in Macon County. Chairman Higdon closed the public hearing at 6:38 p.m. Commissioner Young made a motion, seconded by Commissioner Antoine, to adopt the amendment as presented. After some discussion, a vote was taken and the motion passed 4-1 with Commissioner Higdon, Commissioner Shields, Commissioner Antoine, and Commissioner Young voting in favor of the recommended amendment, and Commissioner Shearl voting in opposition.

(C) RECOMMENDED FISCAL YEAR 2023-24 BUDGET – Chairman Higdon opened the public hearing at 6:57 p.m. and commented about the procedure for the hearing on the \$64 million proposed budget. He said it is a balanced budget and is the largest one-year increase in the history of Macon County. Chairman Higdon recognized citizens who had signed up to speak. **Jim Osterle** said he has tried to educate himself about the budget process and does not see some of the capital projects previously discussed in this budget. He stated there needs to be a revenue source for capital projects and the only solution he sees is a tax increase to enhance the Franklin High School. Mr. Osterle requested that a process be developed that explains how those items are going to be included in a budget. **Jerry Moore** said he understands the process that has occurred over the past few months to develop a budget. He said the Highlands School project was removed from the budget in December 2022 and there is currently a waiting list of 50 kids for childcare and Pre-K in Highlands. Mr. Moore said there are renovations needed to various areas of the Highlands School to accommodate the needs of the students including enhancing the curriculum for high school students. He encouraged board members to amend the proposed budget to include the Highlands School project and said it is critical to Highlands and Macon County. **Jeff Weller** shared that the Literacy Council is looking at a two to three-year solution to get to the next step but is in no way planning a long-term solution for Pre-K in Highlands. He requested the Highlands School program be put back in the budget. Mr. Weller also spoke about the Highlands soccer field and said the field is for high school students and that a turf field will be as safe or safer than a grass field due to the conditions of the current field. Chairman Higdon closed the public hearing at 7:19 p.m. After a brief discussion, Chairman Higdon said the board would withhold any further discussion about the budget until after the public comment period and no action was taken.

PUBLIC COMMENT PERIOD: **Tracy Dogan** spoke about the Animal Control program saying they are doing a really poor job. She mentioned that Burke County in Morganton has a better program and provided contact information to

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board members who were interested in reaching out to Burke County. **Nicole Lui** spoke about Animal Control and said she has had interaction with Animal Control several times in the past ten years and has never had any positive results. She gave examples of several interactions and said the response is always, “We can’t do anything”, and said there needs to be a change. **Glen Mitchell** spoke about Animal Control being called multiple times about a vicious dog in his neighborhood who was attacking their dogs. He said the owner of one of the dogs shot the vicious dog because Animal Control would not do anything, then the man served 30 days in jail for animal cruelty. Chairman Higdon asked if he had spoken with the Health Director and Mr. Mitchell said the other neighbor tried to call the health department and nothing was ever done. **Maryann Ingram** spoke about Animal Control and her experience while fostering a dog and shared that Buncombe County has a good ordinance for Animal Control which requires licenses for animals as well as fines, both of which are a source of revenue for the county. Ms. Ingram also spoke about the recreation park pool being open and asked for donations for all in attendance to assist with the purchase of shirts for the new lifeguards.

ADDITIONS, ADJUSTMENTS TO AND APPROVAL OF THE AGENDA: Upon a motion by Commissioner Young, seconded by Commissioner Shields, the board voted unanimously to approve the agenda, as adjusted, as follows:

- To add Item 11B under New Business, Fiscal Year 2023-24 budget, per Commissioner Young

REPORTS/PRESENTATIONS: None

DISCUSSION REGARDING SCOPE OF WORK FOR MACON MIDDLE SCHOOL TRACK IMPROVEMENTS – Chairman Higdon opened up a discussion about the size of the track and the scope of work for the bids. Mr. Todd Gibbs with Macon County Schools said the Request for Proposals (RFP) had been released consisting of two parts, the base and the topping, and closes on June 16, 2023. After a discussion about the proposed size of the track, seating, and construction logistics, the board reached a consensus that a six-lane track is what is needed at Macon Middle School.

DISCUSSION REGARDING MEMORANDUM OF UNDERSTANDING BETWEEN MACON COUNTY AND THE MACON COUNTY BOARD OF EDUCATION – Commissioner Shields requested Mr. Roland read a Memorandum of Agreement (MOU) executed by the Macon County Board of Education on May 22, 2023, into the record [Attachment 2]. Commissioner Shields made a motion, seconded by Commissioner Young, to approve the MOU showing intent for the Franklin High School (FHS) project. Commissioner Young explained that this MOU is stating that any monies we receive from the state have to be spent on the FHS project.

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Commissioner Shields said it is important that the two boards agree to move forward with the FHS project and that having this MOU will also be helpful when we submit our proposal to the state for funding. After discussion, the board voted unanimously to approve the MOU as presented.

INTERLOCAL AGREEMENT CONCERNING THE “HIGDON PROPERTY” –

Commissioner Young presented the agreement as a pledge to use the Higdon Property for school purposes and requested Mr. Roland read the body of the document into the record [Attachment 3]. Commissioner Young said the agreement was executed by the Macon County Board of Education on May 24, 2023, and that the attorney looked at it and pre-audited it. Commissioner Shields made a motion, seconded by Commissioner Antoine, to accept the Interlocal Agreement as presented. Commissioner Young said he believes this ties into the high school and allows them to offer farm-to-table, hospitality, etc. for education and work programming. Chairman Higdon said this is an expensive piece of property and when we turn this over to the Board of Education it is theirs to manage. The vote was 4-1 with Commissioner Higdon, Commissioner Young, Commissioner Shields, and Commissioner Antoine voting in favor of the agreement and Commissioner Shearl voting in opposition.

COMMUNITY FUNDING POOL RECOMMENDATIONS -

Mr. Patrick Betancourt gave an overview of the purpose of the Community Funding Pool as a support to the Macon County Board of Commissioners in making recommendations for allocating \$75,000 budgeted to fund non-profits in the community. Mr. Betancourt said these are only recommendations and the board has the final decision. He provided information on the application and funding guidelines and indicated there were 11 applications this year with a total request of \$81,500. Mr. Betancourt explained the scoring process by which applicants are scored on seven different criteria. He said the recommendation included four applicants who would only receive a portion of their requested amount and provided a handout to the board of the recommendations [Attachment 4]. Commissioner Shields made a motion, seconded by Commissioner Young, to accept the funding requests as presented. The vote was unanimous.

Chairman Higdon called a five-minute break at 8:53 p.m. and reconvened the meeting at 9:01 p.m.

FISCAL YEAR 2023-24 BUDGET –

Chairman Higdon opened the discussion regarding the proposed budget presented by staff. Commissioner Young inquired about the need for the Molar Roller and spoke about the Highlands soccer field and the Highlands Pre-K. Chairman Higdon inquired about making the Molar Roller unit permanent and Health Director Kathy McGaha explained that was not the best option and reviewed the specifics of the request for a new unit.

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Chairman Higdon said he supported the Highlands track project but would like to take the requested \$873,658 out of the budget so we don't carry that all year while awaiting the results of the study. Commissioner Shearl said the Highlands School expansion Phase II and Phase III, funding for the building at Zachary Park and the dugout, funding for minor construction on the property next to the gravel parking lot at Zachary Park for practice space, and improvements at the soccer field at Zachary Park need to be included. Mr. Roland said if the Highlands soccer field is taken out then those funds could be moved to contingency and used for the items Commissioner Shearl mentioned. Commissioner Shearl said he also wanted to add a body scanner for the jail because of overdoses that have occurred in the jail. Sheriff Holbrooks presented a quote for the purchase of a scanner, training, and freight with an estimated cost of \$142,500. Commissioner Shearl requested adding new garage doors at the armory. Chairman Higdon spoke about the growth factor from the revaluation which would also increase fire taxes. He said he wants to have an in-depth discussion regarding how we handle volunteer fire departments. Mr. Roland explained the North Carolina General Statute requirement and said the growth factor is growth that has occurred over the three years since the last revaluation. He said we are at 27 cents which is 13 cents less than last year and we still remain at the lowest tax rate in the state. Chairman Higdon stated we are trying to lower the number on the budget. He said salaries and benefits are proposed at three percent for a Cost of Living Adjustment (COLA) and a one-and-a-half percent step increase and he recommended two percent. Commissioner Shields voiced support for the four-and-a-half percent as requested. Mr. Roland advocated for the COLA and step as proposed and said it is in line with the region, state, and local competition and explained that the proposed increase was approximately 40 cents an hour. Chairman Higdon said COVID created issues in the private sector too and that county employees did not lose anything during COVID. Commissioner Young proposed removing \$500,000 of the \$873,758 allocated for the Highlands soccer field and putting the remaining \$373,658 in contingency to fund Commissioner Shearl's request for Highlands. Commissioner Young made a motion, seconded by Commissioner Shields, to approve the proposed budget with the adjustments he mentioned. Commissioner Antoine inquired as to what was in the budget to help families and children. Commissioner Shearl said he does not agree with the increase in solid waste tipping fees for Highlands. The vote was 3-2 with Commissioner Antoine, Commissioner Higdon, and Commissioner Shearl voting in opposition, and Commissioner Young and Commissioner Shields voting in favor.

CONSENT AGENDA: Upon a motion by Commissioner Higdon, seconded by Commissioner Shields, the board voted unanimously to approve the consent agenda as presented which includes: (A) Minutes of the May 9, 2023 regular meeting, May 23, 2023 continued session and the May 30, 2023 special meeting,

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(B) Budget Amendments #323-331, (C) Ordinance amending the Fiscal Year 2022-23 budget, (D) Grant Project Ordinance Amendment Housing Administration, (E) Grant Project Ordinance Amendment Duke Energy Weatherization Direct Reimbursement, (F) Grant Project Ordinance Amendment Duke Energy 2017 HHF, (G) Grant Project Ordinance Amendment 2021 Urgent Repair URP21, (H) Grant Project Ordinance Macon’s Healthy Homes II, (I) Grant Project Ordinance Dogwood Health Grant #2089, (J) Grant Project Ordinance Dogwood Health Grant #2571, (K) Grant Project Ordinance 2023 Urgent Repair URP23, (L) Grant Project Ordinance WAP FY 2024, (M) Capital Project Ordinance Amendment Nantahala Library-Community Building, (N) Capital Project Ordinance Amendment Franklin High School Project, (O) Capital Project Ordinance Highlands Middle School Renovations, (P) Capital Project Ordinance Highlands School Project, (Q) Resolution Materiality Threshold GASB 96 SBITA, (R) Approval of destruction of records for the Board of Elections, (S) Tax releases for the month of May in the amount of \$1,563.99, (T) Monthly ad valorem tax collection report – no action necessary

APPOINTMENTS:

(A) Macon County Library Board of Trustees (3 seats) – Mr. Ridenour explained that there are 17 applicants for three seats and that a voting process would be utilized. He explained the process and distributed ballots accordingly. After the final ballots were tallied the board voted unanimously to appoint Diane Catlin, Justin Bonner, and Leah Gaston to the Macon County Library Board of Trustees.

CLOSED SESSION: None

ADJOURN: With no other business, at 10:40 p.m., upon a motion from Commissioner Shearl, seconded by Commissioner Shields, the board voted unanimously to recess until 6:00 p.m. on Monday, June 19, 2023, to discuss the Fiscal Year 2023-24 budget and a broadband matter.

Derek Roland
Ex Officio Clerk to the Board

Paul Higdon
Board Chair

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MACON COUNTY BOARD OF COMMISSIONERS
JUNE 19, 2023
CONTINUED SESSION MINUTES

Chairman Higdon called the meeting back to order at 6:00 p.m. and welcomed all in attendance. All Board Members, County Manager Derek Roland, Deputy Clerk Tammy Keezer, and Finance Director Lori Carpenter were present, as were a number of county employees, media, and citizens. County Attorney Eric Ridenour was not present.

ADMINISTRATION OF OATH OF OFFICE FOR DEPUTY CLERK TAMMY KEEZER – Macon County Clerk of Superior Court Shawn Lamb accompanied by County Manager Derek Roland who held the Bible, administered the oath of office to Ms. Keezer, a copy of which is in the office of the Clerk to the Board.

At 6:04 p.m. Chairman Higdon requested a five-minute break stating the meeting would reconvene in Courtroom A on the fourth floor of the Macon County Courthouse. Chairman Higdon reconvened the meeting at 6:08 p.m.

DISCUSSION AND CONSIDERATION OF RECOMMENDED FISCAL YEAR 2023-24 BUDGET – Chairman Higdon gave an overview of the discussion from the June 13, 2023, regular meeting including that a motion was made to approve the proposed budget and failed with a vote of 3-2 with Commissioner Young, Commissioner Shields, and Commissioner Higdon voting in favor of the motion, and Commissioner Antoine and Commissioner Shearl voting in opposition of the motion. Commissioner Antoine read a statement which included that the last meeting was not the finalization of the budget and that nothing is set in stone until passed by a majority vote. In his statement, Commissioner Antoine said he is in favor of the proposed four-and-a-half percent increase for the employees. He mentioned the growth rate which will help but will also require more services as people move here. Commissioner Antoine said there are pros and cons to having the lowest tax rate in the state, mentioned maintenance needs, and said he would like to add covering the pool to make it available to the Franklin F.A.S.T. swim team, Franklin High School swim team, and the community year around. Commissioner Shearl made a motion to approve the budget with the

exception of a few items. He requested to remove funding for the Molar Roller, the Highlands School soccer field, the Animal Control truck and dog box, the Animal Control Officer position, and the proposed fee increases at the Macon County Landfill and Highlands Transfer Station. Commissioner Shearl requested the addition of \$100,000 for grading at Zachary Park for practice fields, \$165,377 for Phase II and Phase III for the Highlands School project, and \$200,000 for a body scanner at the jail. He also stated that the employee raises will be for Fiscal Year 2023-24 and should be non-recurring. Commissioner Shearl proposed decreasing the millage rate as the revenue source to balance expenses. Mr. Roland explained that the majority of these additions are capital items and the millage rate is used to cover operating expenses rather than capital expenses. Commissioner Shearl proposed a millage rate of .2604. Ms. Carpenter asked for clarification about the Cost of Living Adjustment (COLA) and the Step increases in regard to Commissioner Shearl's use of the term "recurring" and explained how the COLA and Step work. She clarified that we will consider both at the next budget cycle again and decide whether a COLA and Step will be given and not take them away. After a short discussion about how the private sector and public sector differ in regard to pay increases, Commissioner Shearl said he wants to see a pay scale with a merit system. Ms. Carpenter shared the new calculations based on Commissioner Shearl's motion request as a reduction in the contingency fund in the amount of \$286,717, removing the Highlands soccer field in the amount of \$873,658, removing the Molar Roller in the amount of \$869,983, removing the Animal Control truck and box in the amount of \$61,859, removing the Animal Control Officer salary and fringe benefits in the amount of \$56,644, adding the design, development, and construction document portion of the Highlands Pre-K for the Highlands Middle School addition project in the amount of \$165,377, the addition of \$200,000 for the body scanner for the jail, and the addition of \$100,000 for Zachary Park improvements resulting in a new budget of \$62,883,494. She indicated the revenue reductions would include Medicaid Cost Settlement in the amount of \$566,378 for the Molar Roller and a tax rate of .2612 cents. After additional discussion, Commissioner Young asked for procedural order for a motion on the floor. Commissioner Antoine seconded the motion made by Commissioner Shearl. Commissioner Shearl began talking about solid waste and said he believes we can save the taxpayers money by sending garbage to Homer, Georgia. Commissioner Young said he would like to see the Molar Roller in the budget and that is his division on the motion. Chairman Higdon called for a vote. The vote was 3-2 with Commissioner Antoine, Commissioner Shields, and Commissioner Young voting in opposition to the motion and Commissioner Shearl and Commissioner Higdon voting in favor of the motion. Commissioner Shields made a motion, seconded by Commissioner Young, to adopt the proposed budget as presented on June 13, 2023. The vote was 3-2 with Commissioner Shearl, Commissioner Higdon, and Commissioner Antoine voting in opposition to the motion. Discussion continued regarding various budget items and thoughts among board members. Mr.

Roland inquired if the issue was about getting the overall budget number down, and if so, would the board consider a reduction in investment earnings as we are talking mostly about capital and that is a capital source of revenue. He said the tax rate is what is the most consistent source of revenue and that is critical to the operation of this organization. After additional discussion, Ms. Carpenter clarified if she was to recalculate and put the Molar Roller back in the budget. After consensus from the board members, Ms. Carpenter recalculated the changes as \$64,566,978 original proposed budget minus the Animal Control Officer position in the amount of \$56,644, the Animal Control truck and box in the amount of \$61,859, and the Highlands soccer field in the amount of \$873,658, reducing contingency in the amount of \$285,657, adding the design, development, and construction document portion of the Highlands Pre-K addition of the Highlands Middle School in the amount of \$165,377, a full body scanner in the amount of \$200,000, and Zachary Park improvements in the amount of \$100,000 for a net reduction of \$812,441 making the new budget \$63,754,537. She said if the board wanted to lower the tax rate it would now be .2636 cents. Commissioner Young made a motion, seconded by Commissioner Shields, to approve a revenue-neutral budget at the tax rate with growth of 27 cents and reduce investment earnings by \$812,441 with a bottom-line budget of \$63,754,537. Commissioner Young reminded the board that we are the lowest tax rate in North Carolina and asked members to please not lose sight of that. Commissioner Shields said we are looking at getting a grant for Franklin High School and if we lower the tax rate then that is going to be looked at negatively and will look like Macon County has the ability to pay. The vote was 4-1 with Commissioner Higdon, Commissioner Shields, Commissioner Young, and Commissioner Antoine voting in favor of the motion and Commissioner Shearl voting in opposition of the motion. Ms. Carpenter said she will modify the budget ordinance [Attachment 1].

REPORT FROM THE BROADBAND COMMITTEE – Removed.

ADJOURN: With no other business, at 7:21 p.m., upon a motion from Commissioner Shields, seconded by Commissioner Shearl, the board voted unanimously to adjourn.

Derek Roland
Ex Officio Clerk to the Board

Paul Higdon
Board Chair



MACON COUNTY BOARD OF COMMISSIONERS
JUNE 26, 2023
SPECIAL MEETING MINUTES

Chairman Higdon called the meeting to order at 9:00 a.m. and welcomed all in attendance. All Board Members, County Manager Derek Roland, Deputy Clerk Tammy Keezer, and Finance Director Lori Carpenter were present, as were a number of county employees, media, and citizens. County Attorney Eric Ridenour was not present.

ENTERPRISE FUND (SOLID WASTE) DISCUSSION: Mr. Roland gave an overview of the adoption of the general fund budget that was passed at the June 19, 2023 meeting and informed members that Commissioners Young's motion did not include the issues that were brought up by Commissioner Shearl in regard to the Macon County Landfill. He said this left to question whether the Solid Waste and Enterprise Fund budget was approved. Solid Waste Director Chris Stahl reviewed the proposed budget that had been presented. He indicated it included an increase in the transfer fee from the Highlands Transfer Station from \$8.75 per ton to \$12.50 per ton with the fee charged for bringing trash down the mountain. Mr. Stahl indicated the fee is passed on to commercial users of the Highlands Transfer Station for commercial and demolition waste (C&D) and municipal solid waste (MSW). He said we need to add the proposed fee of \$20 per ton to stumps and brush debris which is not creating a new fee, but applying the transfer fee to those wastes. Mr. Stahl said his final addition is a tipping fee for brush piles for all locations and proposed a change from \$30 per ton to \$35 per ton. He said he is paying \$22 and this takes a lot of man-hours and he trying to get close to covering the full cost. Mr. Stahl stated the combined revenue from these three changes is estimated at \$82,750. He said another option would be to increase the availability fee by \$3 for all residents which would get close to the requested amount at around \$81,000. Commissioner Shearl asked questions about the previous landfill which was located in Highlands and closed in 2008 when it became a transfer station. After discussion about the history and reasons for closure of the Highlands Landfill, Commissioner Young made a motion, seconded by Commissioner Shields to include the Solid Waste fee increases as requested by Mr. Stahl in the Fiscal Year 2023-24 budget. The

vote was 4-1 with Commissioner Higdon, Commissioner Young, Commissioner shields, and Commissioner Antoine voting in favor of the motion and Commissioner Shearl voting in opposition.

ADJOURN: With no other business, at 10:03 a.m., upon a motion from Commissioner Shields, seconded by Commissioner Young, the board voted unanimously to adjourn.

Derek Roland
Ex Officio Clerk to the Board

Paul Higdon
Board Chair

Juvenile Crime Prevention Council County Plan

Macon County

For FY 2023-2024

Table of Contents

- I. Executive Summary
- II. County Funding Plan
- III. Juvenile Crime Prevention Council Organization
- IV. County Risk, Needs and YASI Assessment Summary
- V. County Juvenile Crime Prevention Council Request for Proposals
- VI. Funding Decisions Summary
- VII. Funded Programs *Program Enhancement Plan* (PEP) OR, add brief program description for any program without a PEP.

Attachments:

JCPC Monitoring Reports
YASI Full Assessment graphs

Executive Summary

The Macon County Juvenile Crime Prevention Council (JCPC), in fulfillment of the duties and responsibilities as set forth in the General Statutes of the State of North Carolina, has reviewed and updated this County Plan for FY 2023-2024. In 2019, House Bill 593 passed which approved an optional 1 or 2-year funding cycle for DPS JCPC funds, which is determined locally by each JCPC statewide. Also included in the HB was Raise the Age in N.C. which directs 16 & 17 years old from District Court to Juvenile Court. In order to see any new possible trends in juvenile justice data (now serving 16 & 17 year old) and to plan programming in the community accordingly, the Macon County JCPC approved a two year funding cycle. Data continues to be monitored by the JCPC annually which provides direction to which funding cycle is most beneficial to the community and Council.

The JCPC has identified the issues and factors which have an influence and impact upon vulnerable youth, at-risk youth, delinquent youth, and their families in Macon County. Further, the JCPC has identified the strategies and services most likely to reduce/prevent delinquent behavior.

Monitoring and Evaluation: Each program funded in the past fiscal year by the JCPC has been monitored by the JCPC Monitoring Committee and programs were found in full compliance with DPS JCPC Policy and within the operating parameters of their budget and, providing the services as described in their program agreement. The monitoring results and program outcome evaluations were considered in making funding allocation decisions. The JCPC will continue to conduct annual implementation monitoring of its funded programs.

Priorities for Funding: Through a review of risk & needs assessment data, the Youth Assessment Screening Inventory (YASI) data and a community resource assessment, the JCPC has determined that the following services are needed to reduce/prevent delinquency in Macon County.

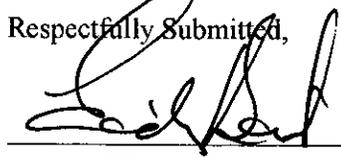
1. Tutoring/Academia Enhancement
2. Interpersonal skill building
3. Experiential skill building
4. Restitution/Community Service
5. Runaway Shelter/Temporary Shelter
6. Enhanced Mental Health Services (for uninsured and under-insured clients)
7. Restorative Services-Teen Court

Funding Recommendations: Having advertised a Request for Proposals (RFP) for these needed services for a minimum of thirty (30) days, the JCPC has screened the submitted proposals and has determined which proposals best meet the advertised needed services. As required by statute, the JCPC recommends allocation of the NC Department of Public, Division of Juvenile Justice and Delinquency Prevention funds to the following programs in the amounts specified below for the upcoming fiscal year 2023-2024 (Also, see the Macon County Funding Plan with this report.)

1.	HIGHTS-inside-Out/ & Core Restitution	\$43,351	2-year
2.	Hawthorn Heights WNA	\$32,829	2-year
3.	HIGHTS-Restorative Justice Services	\$23,362	2-year
4.	Pacesetters Adventures	\$11,309	2-year

The JCPC further recommends that the following amount be allocated for the administrative costs of the Council for fiscal year 23-24: \$2,275.

Respectfully Submitted,



, Chair,

Macon

County Juvenile Crime Prevention Council

Date:

5-10-23

Macon County

NC DPS - Community Programs - County Funding Plan

Available Funds: \$ 113,126 Local Match: \$ 72,873 Rate: 30%

DPS JCPC funds must be committed with a Program Agreement submitted in NC Allies and electronically signed by authorized officials.

#	Program Provider	DPS JCPC Funding	LOCAL FUNDING			OTHER State/Federal	OTHER Funds	Total	% non DPS JCPC Program Revenues
			County Cash Match	Local Cash Match	Local In-Kind				
1	JCPC Administration	\$2,275					\$2,275		
2	Pacesetters	\$11,309	\$3,393	\$26,890			\$41,592	73%	
3	HIGHTS-Inside Out / CORE	\$43,351	\$13,005		\$7,475		\$63,831	32%	
4	HIGHTS-Restorative Justice Options	\$23,362	\$7,009		\$5,252		\$35,623	34%	
5	Hawthorn Heights WNC	\$32,829	\$9,849				\$42,678	23%	
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9									
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13									
14									
15									
16									
17									
18									
TOTALS:		\$113,126	\$33,256	\$26,890	\$12,727		\$185,999	39%	

The above plan was derived through a planning process by the Macon County Juvenile Crime Prevention Council and represents the County's Plan for use of these funds in FY 2023-2024.

Amount of Unallocated Funds _____

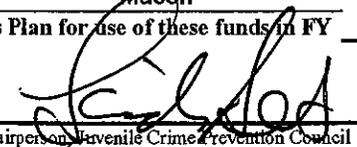
Amount of funds reverted back to DPS _____

Discretionary Funds added _____

check type initial plan update final

---DPS Use Only---

Reviewed by _____	Area Consultant	_____	Date
Reviewed by _____	Program Assistant	_____	Date
Verified by _____	Designated State Office Staff	_____	Date


 Chairperson, Juvenile Crime Prevention Council 5/10/23
 (Date)

 Chairperson, Board of County Commissioners (Date)
 or County Finance Officer

Juvenile Crime Prevention Council Organization

FY 23-24	Name	Organization	Title
Chairperson	Matt Ramsey	DJJ	Juvenile Court Counselor
Vice-Chairperson	Brad Renegar	GAL	30# District Administrator
Secretary			
Treasurer			
Assessment Committee Chairperson			
Funding Committee Chairperson			

Number of members for FY 23-24:

20

List meeting dates during the current fiscal year and identify the number of JCPC members in attendance for each.

Meeting Date	Number of Members in Attendance	Quorum Present? Yes/No
8/10/2022	10	yes
9/14/2022	9	no
11/09/2022	5	no
02/08/2023	7	no
04/12/2023	8	no
05/10/2023	tbd	

SUMMARY REPORT OF THE MACON COUNTY RISK AND NEEDS ASSESSMENT COMMITTEE

- I. YASI
- II. Summary of Existing Resources
- III. Summary of Gaps and Barriers in the Community Continuum
- IV. Proposed Priority Services for Funding
- V. Continuum of Services

Part I. YASI

The Risk and Needs Assessment Committee reviewed data gleaned from the Youth Assessment Screening Instrument (YASI) from July 1, 2021, thru June 30, 2022. This is a **new measurement tool** administered by Juvenile Court Counselors after juveniles are referred with a complaint alleging that a delinquent act has occurred and prior to adjudication of the juvenile. The YASI is an innovative juvenile risk assessment that measures risk, need, and protective factors in at-risk and juvenile justice-involved youth. The assessment addresses twelve domains: Legal History, Family, Basic Needs, School, Community and Peers, Alcohol and Drugs, Mental Health, Physical Health, Aggression, Attitudes, Skills, and Employment and Free Time. There is both a pre-screen assessment and a full assessment.

During the fiscal year of 2021 – 2022, Macon County Juvenile Court Services staff completed 57 full-screen YASI assessments. The data provided below is based on the risk, needs and strengths that are noted at the first assessment by Juvenile Justice at intake:

General Observations and Points of Interest

Risk Level – 71 or 61% of the 57 assessed youth exhibited low risks. This is significantly higher than the state's rate of 40%.

Needs Level – 93 or 80% of the 57 assessed youth exhibited very low to moderate needs. This is higher than the state's rate of 74%.

Strengths Level – 39 or 34% of the 57 assessed youth exhibited high moderate strengths levels. This is higher than the state's rate of 24%.

The youth of Macon County are low risk, have low to moderate needs and have high moderate strength levels.

Legal History

- 24 or 42% of the 57 assessed youth had at least one previous referral to DJJ. This is higher than the state avg. of 38%.
-
- 8 or 14% the 57 assessed youth previous weapon offenses. This is slightly lower than the state's rate of 17% however, this is something that needs to be observed in case there is need for Gun Violence Prevention Education.

Family Domain – The family domain did not apply to four youth. There were 112 assessed for this domain.

- 13 or 30% of 57 assessed youth had run away from home. This is higher than the state avg. of 22%.
- 10 or 23% of the 57 assessed youth had family members with alcohol and/or substance abuse issues compared to the state's rate of 17%. In addition, 14 or 33% of the 57 assessed youth had family members with mental health issues compared to the state's rate of 15%. This is nearly double the state average.
- 21% or 9 of 57 Living Arrangements – 63 or 56% of the 57 assessed youth reported having some to frequent inadequate parental supervision. In addition, 3 or 7% of 57 youth assessed had consistently inadequate supervision. Both are higher than the state's rate of 18% (some) and 7% (consistently inadequate.)

School Domain – The school domain did not apply to seven youth. There were 50 assessed for this domain.

Q1 School Enrollment – 15 or 30% of the 50 assessed youth had 5 or more unexcused absences. This is higher than the state average of 28%.

Q12 School Activities – 21 or 42% of the 50 assessed youth had no interest in school activities. This is higher than the state's rate of 32%.

Alcohol/Drugs Domain – The following data from the alcohol/drug domain represents juveniles that answered “Yes” to alcohol and/or drug usage. The Council makes note that these numbers may be under reported.

- Out of 57 total youth assessed for Macon County, 21 or 37% of the youth answered “Yes” to alcohol and/or drug use. This is slightly than the state's rate of 36%.
- 4 or 19% out of the 21 youth that answered “Yes” to alcohol and/or drug use stated that the usage disrupted their daily functions. This typically indicates that treatment is warranted.

Mental Health Domain** – The mental health domain applied to 53% or 30 of the 57 assessed youth in Macon County.

- All 30 or 53% of the 57 assessed youth has mental health concerns and all had been diagnosed with a mental health treatment concern. This is significantly higher than the state's rate of 41%.
- 23 or 30% were currently on medication. This is higher than the state's rate of 19%.
- 10 or 18% of the 57 assessed youth had some type of physical abuse history. This is significantly higher than the state's rate of 10
- Also, 10 or 18% of the 57 assessed youth had some type of sexual abuse history. This is also higher than the state average of 8% and is more than twice the state's average.

Part IV. Summary of the Existing Community Resources

See Attached Continuum of Services – At a Glance for FY 2023-2024 Funding Process

JCPC Funded Programs 2022 – 2023

- HIGHTS – CORE / Inside Out – Restitution / Community Service and Skill Building
- Hawthorn Heights – Temporary Shelter
- Pacesetters Adventures – Skill Building
- Restorative Justice Services – Mediation and Teen Court / Sentencing Circles

Department of Public Safety-Community Programs Funded Programs

1. HIGHTS – Home Based Family Counseling (see description below)
2. Treatment Alternatives for Sexualized Kids (see description below)

Community Resources

See continuum of resources attached

Part V. Summary of Gaps and Barriers in the Continuum of Services

Gaps in Services were determined to be the following:

- Temporary Shelter- Hawthorn Heights WNC, a new organization formed by local community members and the committed staff who had worked at the shelter formerly, reopened. The long-time community resource of Hawthorn Heights Temporary Shelter Care after it was closed by Children's Hope Alliance in March 31, 2020. Hawthorn Heights WNC continues to meet community needs and maintains a waiting list. The need for immediate Shelter Care is still a gap in services as space is limited at Hawthorn Heights and the need exceeds its capacity. No other facilitates meet this need without substantial travel out of the area and a similar type of Shelter in Buncombe County is closing in mid-May 2022 due to staffing shortages. This will also place an increased need on this service.
- Treatment for youth causing sexual harm, who are without Medicaid.
- Therapeutic or Specialized foster care for youth who cause sexual harm and are unable to remain in their homes.
- School Based Mental Health Services to meet the needs of children with mental health or serious behavioral issues in elementary through high school.

Without continuing JCPC funding, there are gaps in:

- Temporary Shelter Care
- Restitution/community service,
- Structured activities, such as interpersonal, Tutoring/Academic Enhancement and Experiential skill building,
- Restorative Justice Mediation and Teen Court/Sentences Circles (restorative model with similar benefits to teen court)

Also noted need for treatment for sexualized kids (sex offending) youth through TASK and HIGHTS' Home Based Counseling to request funds for these services through statewide Intensive Services (formerly Level II) JCPC endorsed dispositional options RFP.

Part VI. Proposed Priority Services for Funding

The committee compared the services needed to address the elevated Juvenile Risk Factors and Juvenile Needs with services currently available in the community. Services which are currently available in the community and sufficient to meet the needs of court involved youth or those youth most at risk for court involvement are not considered as a priority for JCPC funding.

The Committee proposes that the following services be approved as the funding priorities in no specific order and advertised in the Request for Proposal for FY 2023-2024:

- Tutoring / Academic Enhancement
- Interpersonal skill building
- Experiential skill building
- Restitution / Community Service
- Runaway Shelter/Temporary Shelter
- Enhanced Mental Health Services (for uninsured and underinsured clients)
- Restorative Services-Teen Court

**MACON County Juvenile Crime Prevention Council
Request for Proposals**

\$113,126

Anticipated Annual Allocation

30%

Required Local Match Rate

February 10, 2023

Date Advertised

The Juvenile Crime Prevention Council (JCPC) has studied the risk factors and needs of Juvenile Court involved youth in this county and hereby publishes this Request for Proposals. The JCPC anticipates funds from the NC Dept. of Public Safety Juvenile Justice and Delinquency Prevention in the amount stated above to fund the program types specified below. Such programs will serve delinquent and at-risk youth for the state fiscal year **2023-2024** beginning on, or after, **July 1, 2023**. The use of these funds in this county require a local match in the amount specified above. **The county can approve programs for 1 or 2 year funding awards, dependent on county approval and programs meeting all requirements.**

Based on identified needed programs and possible gaps in the service continuum, the following program types will be considered for funding:

Tutoring / Educational Services Experiential Skills Interpersonal Skills Restitution / Community Service	Runaway Shelter / Temporary Shelter Care Enhanced Mental Health Services (for uninsured and underinsured clients	Restorative Justice Services / Teen Court
---	---	--

Proposed program services should target the following risk factors for delinquency or repeat delinquency:

Lack of prosocial peers, aggressive behavior, history of prior complaints, serious school behavior problems, or substance use / abuse.

Proposed services should address the following concerns as reported in the Youth Assessment Screening Instrument (YAS) for adjudicated youth:

Peer Domain: Negative Peer relationships

Individual Domain: Physical health, substance use/abuse, dangerous sexual practices, victimization by caregiver

Family Domain: Conflict within the home, parental supervision, family criminal history, family alcohol/drug use,

School Domain: Low academic achievement, serious school behavior problems

Applicants are being sought that are able to address items below:

1. Program services compatible with research that are shown to be effective with juvenile offenders.
2. Program services are outcome-based.
3. The program has an evaluation component.
4. Program services detect gang participation and divert individuals from gang participation.
5. Awareness of and sensitivity to Racial Ethnic Disparity that exists in the County.
6. Programs are encouraged to provide effective programming that includes restorative justice practices.

Only local public agencies, 501c3 non-profit corporations and local housing authorities will be considered for funding.

In order to apply for FY 2023-2024 JCPC funding, you must complete and submit your application online by accessing NC ALLIES. Please read and follow all instructions at: <https://cp.ncdjjdp.org/CP>

Additional self-help videos on the NC ALLIES webpage are available by clicking on the HELP tab.

Private non-profits are also required to submit, **by uploading in NC ALLIES**, the following:

1) No Over Due Tax form, 2) DPS Conflict of Interest Statement,

3) Agency Conflict of Interest Policy, and 4) Proof of 501(c)(3) status. (#1 & #2 are available at the above link.)

NEW Applicants are required to attend an Applicant Orientation. The next one is scheduled for February 22, 2023 at 12:30 pm via Webex. Please contact Area Consultant to register.

Patricia Clark, Clerk to Macon JCPC at Macon Prog. for Progress

JCPC Chairperson / or Designee

828-524-4471 ext. 306

Telephone #

For further information or other technical assistance about applying for JCPC funds in this county or about the program application orientation, contact:

Lorraine Williams, DPS Area Consultant at **828-405-4056** or at lorraine.williams@ncdps.gov

Application deadline: Thursday, March 31, 2023 by 5 pm.

(Email or deliver) to: pclark@mppnhc.org

Juvenile Crime Prevention Council Funding Decisions Summary

Funding Decision for: Program(s) Funded	FY 23/24 and 24/25	Date Completed: April 12, 2023
Core, Inside/Out	Select 1-year or 2-year funding and reason(s) for Funding (Check all that apply)	
	<input checked="" type="checkbox"/> 2-year Funding approved for FY2023 and ?? OR <input type="checkbox"/> 1-year Funding approved for FY	
	Rationale for 2-year Funding approval: <input checked="" type="checkbox"/> Funded in past five years <input type="checkbox"/> In good standing with county/JCPC and DPS (following PA, timely reports, reporting to JCPC as requested) <input checked="" type="checkbox"/> Favorable JCPC monitoring <input checked="" type="checkbox"/> In compliance with Consultant Monitoring <input checked="" type="checkbox"/> Quality of Service Assessment (QOS) rating is min 70% (min. score of 14) OR progress made on PEP in QOS. <input type="checkbox"/> Provides an essential dispositional option, explain: <input type="checkbox"/> Meets target population as described in Program Agreement (<i>number served, and described target population</i>), with minimal exceptions (i.e. less than 10% variance) <input type="checkbox"/> Meets funding priority <input type="checkbox"/> Compatible with research <input type="checkbox"/> Cost efficient <input type="checkbox"/> Addresses reductions of complaints, violations of supervision & convictions <input type="checkbox"/> Has evaluation component <input type="checkbox"/> Addresses parental accountability <input checked="" type="checkbox"/> Addresses use of alcohol/controlled substances <input checked="" type="checkbox"/> Addresses restitution to victims <input type="checkbox"/> Addresses gang participation <input type="checkbox"/> Would increase funding to this service if funds were available <input type="checkbox"/> Other	
Hawthorn Hights	<input type="checkbox"/> 2-year Funding approved for FY2023 and ?? OR <input type="checkbox"/> 1-year Funding approved for FY	
	Rationale for 2-year Funding approval: <input checked="" type="checkbox"/> Funded in past two years <input type="checkbox"/> In good standing with county/JCPC and DPS (following PA, timely reports, reporting to JCPC as requested) <input checked="" type="checkbox"/> Favorable JCPC monitoring <input checked="" type="checkbox"/> In compliance with Consultant Monitoring <input checked="" type="checkbox"/> Quality of Service Assessment (QOS) rating is min 70% (min. score of 14) OR progress made on PEP in QOS. <input type="checkbox"/> Provides an essential dispositional option, explain: <input type="checkbox"/> Meets target population as described in Program Agreement (<i>number served, and described target population</i>), with minimal exceptions (i.e. less than 10% variance) <input type="checkbox"/> Meets funding priority <input type="checkbox"/> Compatible with research <input type="checkbox"/> Cost efficient <input type="checkbox"/> Addresses reductions of complaints, violations of supervision & convictions <input type="checkbox"/> Has evaluation component <input type="checkbox"/> Addresses parental accountability <input checked="" type="checkbox"/> Addresses use of alcohol/controlled substances <input type="checkbox"/> Addresses restitution to victims <input type="checkbox"/> Addresses gang participation <input type="checkbox"/> Would increase funding to this service if funds were available <input type="checkbox"/> Other	
Pacesetters	<input type="checkbox"/> 2-year Funding approved for FY2023 and ?? OR <input type="checkbox"/> 1-year Funding approved for FY	
	Rationale for 2-year Funding approval: <input checked="" type="checkbox"/> Funded in past ten years <input checked="" type="checkbox"/> In good standing with county/JCPC and DPS (following PA, timely reports, reporting to JCPC as requested) <input checked="" type="checkbox"/> Favorable JCPC monitoring <input checked="" type="checkbox"/> In compliance with Consultant Monitoring <input checked="" type="checkbox"/> Quality of Service Assessment (QOS) rating is min 70% (min. score of 14) OR progress made on PEP in QOS. <input type="checkbox"/> Provides an essential dispositional option, explain: <input type="checkbox"/> Meets target population as described in Program Agreement (<i>number served, and described target population</i>), with minimal exceptions (i.e. less than 10% variance) <input type="checkbox"/> Meets funding priority <input type="checkbox"/> Compatible with research <input type="checkbox"/> Cost efficient <input type="checkbox"/> Addresses reductions of complaints, violations of supervision & convictions <input type="checkbox"/> Has evaluation component <input type="checkbox"/> Addresses parental accountability <input checked="" type="checkbox"/> Addresses use of alcohol/controlled substances <input type="checkbox"/> Addresses restitution to victims <input type="checkbox"/> Addresses gang participation <input type="checkbox"/> Would increase funding to this service if funds were available <input type="checkbox"/> Other	

JUVENILE CRIME PREVENTION COUNCIL CERTIFICATION STANDARDS

G.S. 143B-853 allows for a 2-year funding cycle for programs that meet the requirements of the statute and have been awarded funds in a prior funding cycle. Indicate below if the JCPC plans to allow for a 1-year or 2-year funding cycle.

2-Year Funding: FY 2021-2022 and FY 2022-2023

Membership

- | | |
|---|------------|
| A. Have the members of the Juvenile Crime Prevention Council been appointed by county commissioners? | <u>Yes</u> |
| B. Are members appointed for two-year terms and are those terms staggered? | <u>Yes</u> |
| C. Is membership reflective of social-economic and racial diversity of the community? | <u>Yes</u> |
| D. Does the membership of the Juvenile Crime Prevention Council reflect the required positions as provided by N.C.G.S. §143B-846? | <u>No</u> |

If not, which positions are vacant and why?

Substance Abuse Professional, Faith-Based, Member of Business Community, one Under Age of 21/public representing families, Representative United Way/non-profit, and one County Commissioner Appointee position. We will continue to work towards filling these positions.

Organization

- | | |
|---|----------------|
| A. Does the JCPC have written Bylaws? | <u>Yes</u> |
| B. Bylaws are | <u>On file</u> |
| C. Bylaws contain Conflict of Interest section per JCPC policy and procedure. | <u>Yes</u> |
| D. Does the JCPC have written policies and procedures for funding and review? | <u>Yes</u> |
| E. These policies and procedures | <u>On file</u> |
| F. Does the JCPC have officers and are they elected annually? | <u>Yes</u> |

Meetings

- | | |
|--|------------|
| A. JCPC meetings are considered open and public notice of meetings is provided. | <u>Yes</u> |
| B. Is a quorum defined as the majority of membership and required to be present in order to conduct business at JCPC meetings? | <u>Yes</u> |
| C. Does the JCPC meet six (6) times a year at a minimum? | <u>Yes</u> |
| D. Are minutes taken at all official meetings? | <u>Yes</u> |
| E. Are minutes distributed prior to or during subsequent meetings? | <u>Yes</u> |

Planning

- | | |
|--|------------|
| A. Does the JCPC conduct a biennial planning process which includes a needs assessment, monitoring of programs and funding allocation process? | <u>Yes</u> |
| B. Is this Biennial Plan presented to the Board of County Commissioners and to DPS? | <u>Yes</u> |
| C. Is the Funding Plan approved by the full council and submitted to Commissioners for their approval? | <u>Yes</u> |

Public Awareness

- | | |
|--|------------|
| A. Does the JCPC communicate the availability of funds to all public and private non-profit agencies which serve children or their families and to other interested community members?
<input checked="" type="checkbox"/> RFP, Distribution List, and Advertisement attached | <u>Yes</u> |
| B. Does the JCPC complete a biennial needs assessment and make that information available to agencies which serve children or their families, and to interested community members? | <u>Yes</u> |

No Overdue Tax Debt

- | | |
|---|------------|
| A. As recipient of the county DPS JCPC allocation, does the County certify that it has no overdue tax debts, as | <u>Yes</u> |
|---|------------|

JUVENILE CRIME PREVENTION COUNCIL CERTIFICATION STANDARDS

defined by N.C.G.S. §105-243.1, at the Federal, State, or local level?

Briefly outline the plan for correcting any areas of standards non-compliance.

The JCPC is working to fill vacant positions.

JUVENILE CRIME PREVENTION COUNCIL CERTIFICATION STANDARDS

Instructions: N.C.G.S. § 143B-846 specifies suggested members be appointed by county commissioners to serve on local Juvenile Crime Prevention Councils. In certain categories, a designee may be appointed to serve. Please indicate the person appointed to serve in each category and his/her title. Indicate appointed members who are designees for named positions. Indicate race and gender for all appointments.

Specified Members	Name	Title	Designee	Race	Gender
1) School Superintendent or designee	Marcie Holland	Social Worker	<input checked="" type="checkbox"/>	White	Female
2) Chief of Police or designee	TBD	Police Chief	<input checked="" type="checkbox"/>	White	Male
3) Local Sheriff or designee	Officer Robbie Younce	Detective, Macon County Sheriff's Office	<input checked="" type="checkbox"/>	White	Male
4) District Attorney or designee	Jason Arnold	Assistant DA	<input checked="" type="checkbox"/>	White	Male
5) Chief Court Counselor or designee	Dusty Snider	Chief Court Counselor		White	Male
6) Director, Local Management Entity/ Managed Care Organization (LME/MCO), or designee	Amy Barnes	Designee	<input checked="" type="checkbox"/>	White	Female
7) Director DSS or designee	Beneth Aiken	DSS	<input checked="" type="checkbox"/>	White	Female
8) County Manager or designee	Stacey Jenkins	CPS Supervisor	<input checked="" type="checkbox"/>	White	Female
9) Substance Abuse Professional	Sheena Ledford	Therapist		White	Female
10) Member of Faith Community	Dr. David M. Ramsey III, MD	Deacon at St. Francis Catholic Church		White	Male
11) County Commissioner	Gary Shields	Commissioner		White	Male
12) A Person Under the Age of 21					
13) A Person Under the Age of 21, or a member of the public representing the interests of families of at-risk juveniles					
14) Juvenile Defense Attorney					
15) Chief District Judge or designee	Brad Renegar	NCGAL	<input checked="" type="checkbox"/>	White	Male
16) Member of Business Community	Tyler Wolfe	Drake Enterprises		White	Male
17) Local Health Director or designee					
18) Rep. United Way/other non-profit					
19) Representative/Parks and Rec	Seth Adams	Director		White	Male
20) County Commissioner appointee	Becca Swanger	Blue Ridge Health / Meridian		White	Female
21) County Commissioner appointee	Brian Vogl	NCHHS		White	Male
22) County Commissioner appointee	Bridgette Karcher	Court Counselor		White	Female
23) County Commissioner appointee	Jessica Ebersohl	Youth Villages		White	Female
24) County Commissioner appointee	Lindsey Gentry	Court Counselor Supervisor		White	Female
25) County Commissioner appointee	Matt Ramsey	Court Counselor		White	Male
26) County Commissioner appointee	Susan Waldorf	HR Office Assistance		White	Female

SECTION VII: BUDGET NARRATIVE LINE ITEM SUMMARY

Program:	JCPC Administration		
Fiscal Year:	FY 23-24	Number of Months:	12

	Cash	In Kind	Total
I. Personnel Services	\$1,200		\$1,200
120 Salaries & Wages			\$0
180 Fringe Benefits			\$0
190 Professional Services*	\$1,200		\$1,200
*Contracts MUST be attached			
II. Supplies & Materials	\$1,075		\$1,075
210 Household & Cleaning			\$0
220 Food & Provisions	\$1,075		\$1,075
230 Education & Medical			\$0
240 Construction & Repair			\$0
250 Vehicle Supplies & Materials			\$0
260 Office Supplies and Materials			\$0
280 Heating & Utility Supplies			\$0
290 Other Supplies and Materials			\$0
III. Current Obligations & Services			\$0
310 Travel & Transportation			\$0
320 Communications			\$0
330 Utilities			\$0
340 Printing & Binding			\$0
350 Repairs & Maintenance			\$0
370 Advertising			\$0
380 Data Processing			\$0
390 Other Services			\$0
IV. Fixed Charges & Other Expenses			\$0
410 Rental or Real Property			\$0
430 Equipment Rental			\$0
440 Service and Maint. Contracts			\$0
450 Insurance & Bonding			\$0
490 Other Fixed Charges			\$0
V. Capital Outlay			\$0
[This Section Requires Cash Match]			
510 Office Furniture & Equipment			\$0
530 Educational Equipment			\$0
540 Motor Vehicle			\$0
550 Other Equipment			\$0
580 Buildings, Structure & Improv.			\$0
Total	\$2,275	\$0	\$2,275

SECTION VI: BUDGET NARRATIVE

JCPC Administration		Fiscal Year	FY 23-24
Item #	Justification	Expense	In Kind Expense
190	Contract for JCPC Clerk (\$100 x twelve months = \$1200)	\$1,200	
220	Lunch for JCPC meetings (10 meetings at approximately 107.50 per meeting)	\$1,075	
TOTAL		\$2,275	\$0

Job Title	Annual Expense Wages	Annual In Kind Wages
TOTAL		

STATE OF NORTH CAROLINA
COUNTY OF MACON

AGREEMENT TO PROVIDE RECREATION OPPORTUNITIES

THIS AGREEMENT made and entered into this the 11th day of July 2023, by and between Macon County (hereinafter "County"), a North Carolina Body Politic and Corporate, and Scaly Mountain Historical Society, Inc., (hereinafter "Historical Society"), a North Carolina non-profit corporation.

WITNESSETH:

THAT WHEREAS the State of North Carolina by way of N.C. Gen. Stat. § 160A-351 has established the following as policy for the State of North Carolina concerning recreation:

"The lack of adequate recreational programs and facilities is a menace to the morals, happiness, and welfare of the people of this State. Making available recreational opportunities for citizens of all ages is a subject of general interest and concern, and a function requiring appropriate action by both State and local government. The General Assembly therefore declares that the public good and the general welfare of the citizens of this State require adequate recreation programs, the creation, establishment, and operation of parks and recreation programs is a proper governmental function, and that it is the policy of North Carolina to forever encourage, foster, and provide these facilities and programs for all of its citizens."; and

WHEREAS, N.C. Gen. Stat. § 160A-352 provides that "Recreation" means activities that are diversionary in character and aid in promoting entertainment, pleasure, relaxation, instruction, and other physical, mental and cultural development and leisure time experiences; and

WHEREAS, pursuant to N.C. Gen. Stat. § 153A-444, the County is authorized to establish parks and provide recreational programs; and

WHEREAS, pursuant to N.C. Gen. Stat. § 153A-449, the County is authorized to contract with and appropriate money to any person, association, or corporation, in order to carry out any public purpose that the County is authorized by law to engage in; and

WHEREAS, there is a need for recreation opportunities in the Scaly Mountain area of Macon County, North Carolina; and

WHEREAS, Scaly Mountain Historical Society, Inc., (Historical Society), does own a building known as the Old Scaly School House, located at 41 Buck Knob Road, Scaly Mountain, North Carolina 28775 (hereinafter referred to as the Old Scaly School House) and does agree with County as provided for hereinafter for such facility to be used in part for public "recreation" as that term is defined by N.C. Gen. Stat. § 160A-352 and provide recreational opportunities to

the general public at such location, and County does agree with Historical Society as provided for hereinafter to appropriate and provide funds to Historical Society in accordance with the provisions of N.C. Gen. Stat. § 153A-449 to carry out the public purpose of providing recreation opportunities to the general public at the Old Scaly School House.

NOW THEREFORE, IN CONSIDERATION OF THE COVENANTS CONTAINED HEREINAFTER, THE PARTIES DO HEREBY AGREE AS FOLLOWS:

1. That Historical Society shall make the Old Scaly School House, located at 41 Buck Knob Road, Scaly Mountain, North Carolina 28775, open and available to members of the general public during reasonable days and hours for recreation as that term is defined by N.C. Gen. Stat. § 160A-352 for the period between July 1, 2023, and the end of June 30, 2024, and it shall provide recreational opportunities to the general public at such location.
2. The Historical Society shall perform its obligations hereunder in a nondiscriminatory fashion appropriate for public activity and there shall be no discrimination by it on the basis of race, sex or religion in its performance of such obligation.
3. County shall pay Historical Society upon the execution of this Agreement the sum of \$5,000.00 for making the Old Scaly School House open and available to members of the general public during reasonable days and hours for recreation as that term is defined by N.C. Gen. Stat. § 160A-352 for the period between July 1, 2023, and the end of June 30, 2024, and for providing recreational opportunities to the general public.
4. Historical Society shall account to County for its expenditures and uses of the monies provided by County to Historical Society in accordance with paragraph number three above and Historical Society shall use such monies only for the public purpose of making the Old Scaly School House open and available to members of the general public during reasonable days and hours for recreation as that term is defined by N.C. Gen. Stat. § 160A-352 for the period between July 1, 2023, and the end of June 30, 2024, and for providing recreational opportunities to the general public.
5. Historical Society shall at all times properly maintain the Old Scaly School House in a condition for use as a safe place of public recreation.
6. This Agreement shall not be construed to be a lease.
7. Historical Society is an independent contractor.
8. Historical society shall maintain throughout the term of this Agreement property damage insurance and liability insurance in amounts as will protect it against any and all damages, liability, loss and claims to the Historical Society, Old Scaly School House, appurtenances and approaches thereto, in any manner caused directly or indirectly by, arising from, incident to, or in connection with its use or occupancy of the Old Scaly School House and its performance of its duties under this Agreement.

9. County may periodically inspect and monitor Historical Society's performance of its obligations hereunder.
10. The laws of the State of North Carolina shall control and govern this Agreement. Any controversy or claim arising out of this Agreement shall be settled by action instituted in the appropriate Division of the General Court of Justice in Macon County, North Carolina.
11. This Agreement may be modified only by written agreement executed by the parties hereto.
12. E-VERIFY. Each Party hereto shall comply with the requirements of Article 2 of Chapter 64 of the General Statutes. Further, if any party hereto utilizes a subcontractor, such party shall require the subcontractor to comply with the requirements of Article 2 of Chapter 64 of the General Statutes.

IN WITNESS WHEREOF, the parties have made and executed this Agreement the day and year first above written.

Scaly Mountain Historical Society, Inc.

Macon County

By: _____
President

By: _____
County Manager

ATTEST: _____
Secretary

PRE-AUDIT CERTIFICATE

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

This the ____ day of _____, 2023

Macon County Finance Officer

**MACON COUNTY, NORTH CAROLINA
GRANT PROJECT ORDINANCE
2023 ESSENTIAL SINGLE-FAMILY REHABILITATION
LOAN POOL (ESFRLP)**

BE IT ORDAINED by the Macon County Board of Commissioners, Macon County, North Carolina, that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following grant project ordinance is hereby adopted:

SECTION 1. The project authorized is the 2023 Essential Single-Family Rehabilitation Loan Pool (funding agreement number ESFRLP2315) administered through the N C Housing Finance Agency.

SECTION 2. The officers of this unit are hereby directed to proceed with the grant project within the requirements of G.S. 159-26 and the budget contained herein.

SECTION 3. The following amounts are appropriated for the project:

Rehabilitation	\$120,000
Program Support	30,000
Administration	<u>12,000</u>
Total Expenditures	\$162,000

SECTION 4. The following revenues are anticipated to be available to complete the project:

Home Investment Partnerships Program - NC Housing Finance Agency	<u>\$162,000</u>
Total Revenues	\$162,000

SECTION 5. The Finance Director is hereby directed to maintain within the grant project fund sufficient specific detailed accounting records to satisfy the requirements of G.S. 159-26.

SECTION 6. Copies of this grant project ordinance shall be furnished to the County Manager and the Finance Director for direction in carrying out this project.

ADOPTED this 11th day of July 2023.

Paul Higdon, Chairman
Board of Commissioners

Macon County Tax Office
5 West Main Street
Franklin, NC 28734



Phone: (828) 349-2149
draby@maconnc.org

TO: MACON COUNTY COMMISSIONERS

FROM: Macon County Tax Collector's Office
Delena Raby, Tax Collections Supervisor

DATE: July 05, 2023

RE: Releases for June, 2023

Attached please find the report of property tax releases for real estate and personal property that require your approval in order to continue with the process of releasing these amounts from the tax accounts. Please feel free to contact me if you should have any questions. The report of releases in alphabetical order is attached.

AMOUNT OF RELEASES FOR JUNE 2023: \$ 654.72

RELEASES REPORT
Macon County

NAME	BILL NUMBER	OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
952 FRANKS, E H HEIRS	2021-215316	DY: RP:0000201018 LAS	12/31/9999 10:35:29 AM			
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		G01 ADVL TAX	2,250.00	9.00
		ILLEGAL TAX				
				TOTAL RELEASES:		9.00
143863 GALINDO, THOMAS	2021-53585	DY: PERSONAL PROPERTY DLR	12/31/9999 10:36:51 AM			
		CLERICAL ERROR		F05 ADVL TAX	900.00	0.65
		CLERICAL ERROR		G01 ADVL TAX	900.00	3.60
		CLERICAL ERROR		L01 FFEEFEE	900.00	108.00
		Mobile Home Removed per Aerial		TOTAL RELEASES:		112.25
143863 GALINDO, THOMAS	2022-53585	DY: PERSONAL PROPERTY DLR	12/31/9999 10:36:09 AM			
		CLERICAL ERROR		F05 ADVL TAX	900.00	0.65
		CLERICAL ERROR		G01 ADVL TAX	900.00	3.60
		CLERICAL ERROR		L01 FFEEFEE	900.00	108.00
		Mobile Home Removed per Aerial		TOTAL RELEASES:		112.25
119723 MNP CARE PLLC	2022-51737	DY: PERSONAL PROPERTY LAS	12/31/9999 2:26:43 PM			
		CLERICAL ERROR		F01 ADVL TAX	45,000.00	31.50
		CLERICAL ERROR		G01 ADVL TAX	45,000.00	180.00
		CLERICAL ERROR		G01 PEN FEE	45,000.00	18.00
		CLOSED/RETIRED DID NOT RENEW WITH NC MEDICAL BOARD 12/31/2021		TOTAL RELEASES:		229.50
14741 SCHUMACHER, LILLIE & M MOORE	2015-71	DY: RP:0000202263 LAS	12/31/9999 10:36:33 AM			
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		A0 FFEEFEE	12,300.00	5.00
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		G01 ADVL TAX	12,300.00	42.93
		ILLEGAL TAX		TOTAL RELEASES:		47.93
14741 SCHUMACHER, LILLIE & M MOORE	2016-71	DY: RP:0000202263 LAS	12/31/9999 10:37:20 AM			
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		A0 FFEEFEE	12,300.00	5.00
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		G01 ADVL TAX	12,300.00	42.93
		ILLEGAL TAX		TOTAL RELEASES:		47.93
14741 SCHUMACHER, LILLIE & M MOORE	2017-71	DY: RP:0000202263 LAS	12/31/9999 10:38:41 AM			
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		A0 FFEEFEE	12,300.00	5.00
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		G01 ADVL TAX	12,300.00	42.93
		ILLEGAL TAX		TOTAL RELEASES:		47.93
14741 SCHUMACHER, LILLIE & M MOORE	2018-71	DY: RP:0000202263 LAS	12/31/9999 10:38:03 AM			
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		A0 FFEEFEE	12,300.00	5.00

RUN DATE: 7/5/2023 2:00 PM

RELEASES REPORT
Macon County

NAME	BILL NUMBER	OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT	
		ILLEGAL TAXES OR LEVIED FOR AN ILLEGAL PURPOSE		G01 ADVL TAX	12,300.00	42.93	
		ILLEGAL TAX					
					TOTAL RELEASES:	47.93	
NET RELEASES PRINTED:	654.72						
TOTAL TAXES RELEASED							654.72

COLLECTIONS MONTHLY TOTALS REPORT
 Macon County - Year To Date June 2023 Tax Year 2022

Macon County
Advalorem Tax Collections Report
Year To Date June 2023 Tax Year 2022

TAX YEAR 2022 Year To Date June 2023 Tax Year 2022									This Year	Last Year
Year to Date	Beginning Balance	Levy Added	Less Releases	Less Administrative Refunds	Less Write Offs	Equals Adjusted Levy	Less Payments	Outstanding Balance	Collection Percentage Tax Year 2021 As of 6/30/2023	Collection Percentage Tax Year 2020 As of 6/30/2022
General Tax	85.74	32,220,839.05	-30,861.71	0.00	-1269.83	32,188,793.25	-31,780,891.59	407,815.92	98.73%	98.94
Fire Districts	16.04	4,651,030.24	-4,463.70	0.00	-207.47	4,646,375.11	-4,571,597.85	74,761.22	98.39%	98.67
Landfill User Fee	216.00	2,953,584.00	-3,128.84	0.00	-23.25	2,950,647.91	-2,863,091.19	87,340.72	97.04%	97.39
TOTAL:	317.78	39,825,453.29	-38,454.25	0.00	-1500.55	39,785,816.27	-39,215,580.63	569,917.86	98.57%	98.79

MACON COUNTY BOARD OF COMMISSIONERS

AGENDA ITEM

CATEGORY – APPOINTMENTS

MEETING DATE: JULY 11, 2023

13A. **Jury Commission (1 seat)** – Please see the attached email from Clerk of Superior Court Shawna Lamb with the recommendation to appoint Vivian Honey who will be replacing Lynn Wanner.